

EXHIBIT A

MONTHLY STATEMENTS FOR FEE PERIOD

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-90273 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF FIRST MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM SEPTEMBER 22, 2022 THROUGH SEPTEMBER 30, 2022**

Name of applicant:	Paul Hastings LLP	
Applicant’s Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	09/22/2022	9/30/2022
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$483,000.00 (80% of \$603,750.00)	
Total expenses requested in this Statement:	\$92.70	
Total fees and expenses requested in this Statement (excluding 20% holdback):	\$483,092.70	
Total fees and expenses requested in this Statement (including 20% holdback):	\$603,842.70	
Summary of Attorney Fees Requested		
Total attorney fees requested in this Statement:	\$593,347.00	
Total actual attorney hours covered by this Statement:	466.50	
Average hourly rate for attorneys:	\$1,272	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Summary of Paraprofessional Fees Requested	
Total paraprofessional fees requested in this Statement:	\$10,403.00
Total actual paraprofessional hours covered by this Statement:	20.20
Average hourly rate for paraprofessionals:	\$515

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this first monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from September 22, 2022 through and including September 30, 2022 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period.
2. Attached hereto as **Exhibit B** is a summary of Paul Hastings’ services rendered and compensation sought, by project category, for the Fee Period.
3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.
4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the “Notice Parties”): (a) the Debtors, Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, Minnesota 55344, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov); (c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the

objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

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Dated: November 10, 2022
Houston, Texas

Respectfully submitted,

/s/ James T. Grogan III

PAUL HASTINGS LLP

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Houston, Texas 77002
Telephone: (713) 860-7300
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-and-

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Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
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New York, New York 10166
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Facsimile: (212) 319-4090
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sayanbhattacharyya@paulhastings.com
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
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Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed	Amount
Bhattacharyya, Sayan	Corporate	2007	\$1,610.00	50.70	\$81,627.00
Bliss, James R.	Litigation	1995	\$1,635.00	4.90	\$8,011.50
Despins, Luc A.	Restructuring	1986	\$1,860.00	1.10	\$2,046.00
Grogan, James T.	Corporate	2000	\$1,585.00	49.10	\$77,823.50
Schwartz, Matthew	Corporate	2000	\$1,735.00	28.40	\$49,274.00
				134.20	\$218,782.00
Total Partner:					
Ginsberg, Daniel	Corporate	1997	\$1,485.00	35.40	\$52,569.00
Micheli, Matthew	Corporate	2002	\$1,535.00	33.60	\$51,576.00
Shelly, Scott C.	Corporate	1994	\$1,410.00	21.10	\$29,751.00
Traxler, Katherine A.	Corporate	1990	\$920.00	5.20	\$4,784.00
Total Counsel :				95.30	\$138,680.00
Glogowski, Angelika S.	Corporate	2021	\$775.00	51.40	\$39,835.00
Grabis, Maria	Corporate	2016	1,200.00	4.10	\$4,920.00
Harlan, Cole	Corporate	2018	1,120.00	19.80	\$22,176.00
Jones, Mike	Corporate	2011	1,120.00	111.70	\$125,104.00
Sadler, Tess	Corporate	2019	1,030.00	20.00	\$20,600.00
Xu, Christine	Corporate	2022	775.00	30.00	\$23,250.00
Total Associate:				237.00	\$235,885.00
Laskowski, Mat	Paralegal		515.00	7.00	\$3,605.00
Magzamen, Michael	Paralegal		515.00	11.20	\$5,768.00
Mohamed, David	Paralegal		515.00	2.00	\$1,030.00
Total Paraprofessional:				20.20	\$10,403.00
Total:				486.70	\$603,750.00

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

U.S. Trustee Task Code and Project Category	Total for Fee Period	
	Total Hours	Total Fees
B110 Case Administration	134.50	\$147,846.00
B112 General Creditor Inquiries	7.40	\$9,756.00
B113 Pleadings Review	2.90	\$1,493.50
B130 Asset Disposition	135.50	\$195,246.00
B140 Relief from Stay/Adequate Protection Proceedings	12.20	\$17,272.00
B150 Meetings of and Communications with Creditors	1.40	\$2,236.50
B155 Court Hearings	33.00	\$38,799.50
B160 Employment / Fee Applications (Paul Hastings)	9.40	\$11,591.00
B165 Employment / Fee Applications (Other Professionals)	69.50	\$69,886.00
B185 Assumptions/Rejection of Leases and Contracts	1.10	\$1,520.50
B191 General Litigation	12.30	\$16,161.50
B210 Business Operations	37.10	\$47,761.00
B211 Financial Reports (Monthly Operating Reports)	2.50	\$3,132.00
B230 Financing / Cash Collections	15.00	\$21,860.00
B250 Real Estate	1.00	\$1,597.50
B260 Board of Directors Matters	2.80	\$4,495.50
B310 Claims Administration and Objections	2.20	\$3,469.50
B311 Reclamation and PACA Claims	0.50	\$792.50
B320 Plan and Disclosure Statement	6.40	\$8,833.50
TOTAL	486.70	\$603,750.00

Exhibit C

EXPENSE SUMMARY FOR FEE PERIOD

Category	Total for Fee Period
Computer Search	\$92.70
TOTAL	\$92.70

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 8, 2022

Please Refer to
 Invoice Number: 2336287

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$399,670.50
Current Fees and Costs Due	\$399,670.50
Total Balance Due - Due Upon Receipt	\$399,670.50

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services
 for the period September 22 - September 30, 2022

\$399,670.50

Current Fees and Costs Due

\$399,670.50

Total Balance Due - Due Upon Receipt

\$399,670.50

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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending September 30, 2022

Bankruptcy General

\$399,670.50

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
09/22/2022	AG29	Analyze issues related to filing (1.4); correspond with PH team regarding same (.8); analyze documents and issues for first day hearing (2.4); correspond with M. Micheli and M. Jones regarding same (.8)	4.00	775.00	3,100.00
09/22/2022	CX3	Review issues regarding filing of first day motions (1.1); correspond with A. Glogowski regarding filing (.3)	1.40	775.00	1,085.00
09/22/2022	CH23	Review precedent first day hearing transcripts (2.8); draft parts of presentation for first day hearing (1.2)	4.00	1,120.00	4,480.00
09/22/2022	DG16	Correspond with M. Micheli regarding case issues (.3); conference with Jefferies regarding same (.5)	0.80	1,485.00	1,188.00
09/22/2022	DM26	Research regarding precedent first day hearing transcripts (.7); correspond with C. Harlan regarding same (.1)	0.80	515.00	412.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/22/2022	JTG4	Telephone conference with B. Coulby, J. Stokes, M. Micheli, and S. Bhattacharyya regarding first day declaration and hearing (3.0); telephone conference with M. Micheli, M. Jones regarding case filing, hearing preparations and related issues (.5); correspond with M. Micheli, M. Jones, A. Glogowski and M. Magzamen regarding hearing preparations and first day matters (1.1)	4.60	1,585.00	7,291.00
09/22/2022	MM53	Telephone conference with J. Stokes, B. Coulby, J. Grogan and S. Bhattacharyya regarding first day declaration and court hearing (3.0); draft revisions to first day presentation (1.0)	4.00	1,535.00	6,140.00
09/22/2022	MM57	Correspond with J. Grogan, M. Micheli regarding filings (.3); calendar first day hearing matters (.2); correspond with PH team and client regarding same (.3); correspond with Portage Point and Jefferies regarding first day motions (.5); correspond with PH team regarding chapter 11 docket and ECF filings (.5); correspond with Epiq regarding filings and service (.4)	2.20	515.00	1,133.00
09/22/2022	MJ1	Review, analyze issues, documents regarding chapter 11 filing (6.2)	6.20	1,120.00	6,944.00
09/22/2022	SB33	Telephone conference with J. Grogan, M. Micheli, B. Coulby, J. Stokes regarding revisions to first day affidavit and first day hearing presentation (3.0); telephone conference with C. Marcus regarding first day hearing (.3); telephone conference with Compute North management regarding first day hearing, case administration and post-petition operations (.9); telephone conference with management team regarding filings, update (1.0)	5.20	1,610.00	8,372.00
09/22/2022	TS21	Analyze first day filings related to sale and case plan (.6); correspond with S. Bhattacharyya, D. Ginsberg, J. Grogan and M. Micheli regarding same (.7)	1.30	1,030.00	1,339.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	AG29	Telephone conference with J. Grogan, M. Micheli, S. Bhattacharyya, T. Sadler, D. Ginsberg, Portage Point, Jefferies, and Company regarding post-hearing follow-up items, sale process, and next steps (1.1); correspond with M. Micheli regarding upcoming case requirements (.1); prepare notes regarding same (.1); telephone conference with J. Grogan, M. Micheli, D. Ginsberg, M. Jones, C. Xu regarding hearing follow-up items and next steps (.4); correspond with M. Micheli regarding Company chapter 11 correspondence (.2); draft letter to investors regarding same (1.1)	3.00	775.00	2,325.00
09/23/2022	CX3	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, and M. Jones regarding upcoming motions and related workstreams (.4); review, revise proposed orders (1.3); review and revise documents related to chapter 11 filing (.4); telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, and M. Jones regarding upcoming motions and related workstreams (.4); review, revise proposed orders (1.3)	2.10	775.00	1,627.50
09/23/2022	DG16	Telephone conference with Compute North, J. Grogan, M. Micheli, S. Bhattacharyya, T. Sadler, A. Glogowski, Jefferies and Portage Point regarding first day hearing, next steps in case and strategy regarding same, potential transactions, and customer issues (1.1); telephone conference with M. Micheli regarding case matters and workstreams (.3); telephone conference with J. Grogan, M. Micheli, M. Jones, and A. Glogowski, C. Xu regarding open first days and next steps on sale motion (.4)	1.80	1,485.00	2,673.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	JTG4	Discussions with management team and Portage Point, Jefferies, M. Micheli, S. Bhattacharyya, M. Jones, T. Sadler, D. Ginsberg, A. Glogowski regarding implementation of first day orders and next steps (1.1); telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, C. Xu regarding case plan (.4)	1.50	1,585.00	2,377.50
09/23/2022	MM53	Draft revisions to investor letter, talking points and FAQs (.7); telephone conference with J. Grogan, M. Jones, A. Glogowski, C. Xu and C. Harlan regarding case administration matters (.4); telephone conference with D. Ginsberg regarding case administration matters, first day hearing and sale process (.3); telephone conference with J. Grogan (PH), D. Harvey (Compute North), B. Coulby (Compute North), J. Stokes (Compute North), D. Movius (Compute North), S. Bhattacharyya (PH), D. Ginsberg (PH), T. Sadler (PH), A. Glogowski (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding hearing, sale process, and next steps (1.1); telephone conference with M. Jones regarding case administration matters (.5)	3.00	1,535.00	4,605.00
09/23/2022	MM57	Correspond with M. Micheli regarding Epiq queries and service (.2); register attorneys and clients for hearing (.4); e-file pro hac vice applications (.3); Correspond with Epiq regarding service of pleadings (.2); calendar critical dates (.3); register attorneys for ECF notification (.2)	1.60	515.00	824.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	MJ1	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, C. Xu regarding case plan and issues list (.4); telephone conference with M. Micheli regarding case plan and related matters (.5); analyze issues, documents regarding same (3.1); review and revise proposed orders regarding same (1.2); correspond with J. Grogan, M. Micheli regarding same (.3)	5.50	1,120.00	6,160.00
09/23/2022	SB33	Post-hearing telephone conference with Compute North management, Portage Point, Jefferies, J. Grogan, M. Micheli, T. Sadler, D. Ginsberg, A. Glogowski regarding sale process, case plan	1.10	1,610.00	1,771.00
09/23/2022	TS21	Telephone conference with Company, J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, A. Glogowski, Jefferies, Portage Point regarding sale process, hearing, case plan	1.10	1,030.00	1,133.00
09/24/2022	CX3	Revise proposed orders and prepare for filing	0.30	775.00	232.50
09/24/2022	MM53	Telephone conference with M. Jones regarding motions and orders for second day hearing.	0.30	1,535.00	460.50
09/24/2022	MJ1	Telephone conference with M. Micheli regarding motions and orders for second day hearing (.3); review and revise proposed orders regarding first day motions (1.8); analyze issues, documents regarding same (3.7); correspond with J. Grogan, M. Micheli regarding same (.5)	6.30	1,120.00	7,056.00
09/25/2022	CX3	Revise proposed orders to incorporate M. Jones' comments	2.00	775.00	1,550.00
09/25/2022	ML30	Correspond with C. Xu regarding proposed orders to be filed (.2); prepare same for e-filing (.2); e-file revised proposed orders (.4); correspond with claims agent regarding service (.1); correspond with PH team regarding same (.1)	1.00	515.00	515.00
09/25/2022	MM53	Analysis of case administration matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	MM53	Draft revisions to revised creditor matrix order.	0.20	1,535.00	307.00
09/26/2022	AG29	Telephone conference with M. Jones regarding consolidated creditors motion (.4); correspond with M. Laskowski regarding filing of same (.1)	0.50	775.00	387.50
09/26/2022	AG29	Correspond with J. Grogan regarding upcoming deadlines and deliverables (.1); correspond with C. Xu regarding list of deadlines and deliverables relating to the entered orders (.4); telephone conference with C. Xu regarding same (.2); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, M. Jones, C. Xu and C. Harlan regarding second day hearing preparations (.3)	1.00	775.00	775.00
09/26/2022	CX3	Prepare chart tracking deliverables and deadlines in entered orders (1.5); telephone conference with A. Glogowski regarding same (.2); telephone conference with J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, A. Glogowski, and C. Harlan regarding open issues and case plan (.3)	2.00	775.00	1,550.00
09/26/2022	CH23	Telephone conference with J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, A. Glogowski, and C. Xu regarding open issues and workstreams	0.30	1,120.00	336.00
09/26/2022	DG16	Correspond with M. Micheli regarding hearing update (.1); telephone conference with M. Micheli regarding case issues, workstreams (.2)	0.30	1,485.00	445.50
09/26/2022	DM26	Review U.S. Trustee's website and Texas SD Bankruptcy Court website regarding interested parties list	0.70	515.00	360.50
09/26/2022	JTG4	Telephone conference with R. Mersch regarding top 30 unsecured creditor list (.1); telephone conference with S. Bhattacharyya, M. Micheli, M. Jones, A. Glogowski, C. Xu and C. Harlan regarding case developments (.3)	0.40	1,585.00	634.00

Compute North Debtors in Possession
 50704-00001
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/2022	ML30	Correspond with J. Grogan, M. Micheli regarding filings to be completed (.3); review and revise first day motion revised orders (1.1); prepare pleadings for e-filing (.4); e-file pleadings (.4); correspond with J. Grogan, M. Micheli regarding same (.3); correspond with noticing agent regarding service of same (.3)	2.80	515.00	1,442.00
09/26/2022	MM53	Telephone conference with J. Grogan, S. Bhattacharyya, M. Jones, A. Glogowski, C. Xu and C. Harlan regarding case developments (.3); review, revise work in progress chart and summaries of work streams related to pending cases (1.0); draft memorandum regarding revised top 30 list of creditors (.3); telephone conference with D. Ginsberg regarding case administration matters (.2)	1.80	1,535.00	2,763.00
09/26/2022	MJ1	Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, A. Glogowski, C. Xu and C. Harlan regarding case developments (.3); review issues regarding revised proposed orders on first day motions (1.6); correspond with U.S. Trustee regarding same (.3); correspond with J. Grogan, M. Micheli regarding same (.5); review and revise certifications of counsel regarding same (1.1)	3.80	1,120.00	4,256.00
09/26/2022	MJ1	Review case timeline and related deadlines (1.1); analyze issues, documents regarding same (.8); review works in progress chart (.6); update same (.8); telephone conference with A. Glogowski regarding consolidated creditors motion (.4); correspond with J. Grogan, M. Micheli regarding next steps (.3)	4.00	1,120.00	4,480.00
09/26/2022	SB33	Telephone conference with J. Grogan, M. Micheli, M. Jones C. Harlan, C. Xu, A. Glogowski regarding case management and timeline (.3); telephone conference with Compute North management, Portage Point and Jefferies regarding case process and updates (1.3)	1.60	1,610.00	2,576.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	AG29	Correspond with M. Jones regarding equity holders list (.1); draft amended top 30 creditors list (.3); correspond with M. Jones and M. Micheli regarding same (.1); correspond with M. Laskowski regarding filing of same (.1)	0.60	775.00	465.00
09/27/2022	CX3	Telephone conference with M. Jones regarding post-petition issues/task list (.3); Prepare chart of Company and noticing agent deliverables and deadlines pursuant to entered orders (4.2)	4.50	775.00	3,487.50
09/27/2022	ML30	Correspond with J. Grogan, M. Micheli regarding filings to be completed (.1); prepare notice of commencement for filing (.1); review same (.1); prepare additional pleadings for filing (.1); e-file same (.1); correspond with J. Grogan, M. Micheli regarding same (.1); correspond with noticing agent regarding service of same (.1)	0.70	515.00	360.50
09/27/2022	MM53	Update work in progress chart and summaries of work streams related to bankruptcy cases (1.4); draft revisions to top 30 creditors list (.2)	1.60	1,535.00	2,456.00
09/27/2022	MJ1	Review and revise works in progress chart (.8); analyze issues, documents regarding same (1.5); telephone conference with C. Xu regarding same (.3); correspond with J. Grogan, M. Micheli, A. Glogowski regarding same (.6)	3.20	1,120.00	3,584.00
09/28/2022	AG29	Correspond with C. Xu regarding works in progress chart (.1); correspond with M. Magzamen regarding same and service of orders (.1)	0.20	775.00	155.00
09/28/2022	CX3	Prepare post-petition checklist (4.2); incorporate deadlines and deliverables into same (1.5)	5.70	775.00	4,417.50
09/28/2022	JTG4	Telephone conference with management, Jefferies team, S. Bhattacharyya regarding bankruptcy strategy and plan next steps (1.2)	1.20	1,585.00	1,902.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	ML30	Correspond with J. Grogan, M. Micheli regarding filings to be completed (.1); prepare revised top 30 creditor list for filing (.2); review same (.1); e-file same (.1); correspond with J. Grogan, M. Micheli regarding same (.1); correspond with noticing agent regarding service of same (.1)	0.70	515.00	360.50
09/28/2022	MJ1	Review and revise works in progress chart (.7); review issues, documents regarding same (1.4); correspond with J. Grogan, M. Micheli regarding same (.6); review and revise creditor matrix for confidentiality in accordance with court order (1.6); correspond with J. Grogan, M. Micheli regarding same (.6)	4.90	1,120.00	5,488.00
09/28/2022	SB33	Telephone conference with Compute North management, Portage Point, Jefferies, J. Grogan regarding case update, action items, and chapter 11 process	1.20	1,610.00	1,932.00
09/29/2022	AG29	Correspond with M. Jones and M. Magzamen regarding upcoming hearing dates and deadlines (.5); telephone conference with M. Magzamen regarding same (.5); telephone conference with J. Grogan, M. Jones, and C. Xu regarding case update and professional retentions (.4)	1.40	775.00	1,085.00
09/29/2022	CX3	Telephone conference with J. Grogan, M. Jones, and A. Glogowski regarding post-petition issues/task list (.4); follow up review of same (.4)	0.80	775.00	620.00
09/29/2022	JTG4	Telephone conference with M. Jones, A. Glogowski, and C. Xu regarding open issues and work in progress	0.40	1,585.00	634.00
09/29/2022	MM57	Telephone conference with A. Glogowski regarding critical dates (.5); draft critical dates chart (.9); correspond with A. Glogowski and M. Jones regarding local rules, procedures, dates, and deadlines (.2)	1.60	515.00	824.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2022	MJ1	Review and revise works in progress chart (.9); review issues, documents regarding same (.8); telephone conference with J. Grogan, A. Glogowski, and C. Xu regarding same (.4); correspond with J. Grogan, M. Micheli regarding same (.2); review and comment on key dates and deadlines (.8); review issues, documents regarding same (1.4); correspond with J. Grogan, M. Micheli regarding same (.5)	5.00	1,120.00	5,600.00
09/30/2022	AG29	Telephone conference with J. Grogan, S. Shelley, M. Jones, D. Ginsberg, C. Xu regarding open issues, professional retentions and next steps (.6)	0.60	775.00	465.00
09/30/2022	CX3	Telephone conference with advisors, J. Grogan, and D. Ginsberg regarding case plan (.5); prepare post-petition work in progress chart (1.1); revise chart of deliverables for Epiq, Compute North, and Portage Point (1.2); correspond with M. Jones regarding same (.4); telephone conference with J. Grogan, D. Ginsberg, S. Shelley, M. Jones, and A. Glogowski regarding pending issues and workstreams (.6)	3.80	775.00	2,945.00
09/30/2022	DG16	Telephone conference with FTI regarding case background, developments (.4); telephone conference with Compute North Jefferies, Portage Point, J. Grogan, C. Xu regarding case plan, UCC update, sale processes, and DIP issues (.5); telephone conference with J. Grogan, S. Shelley, M. Jones, A. Glogowski regarding case issues, workstreams (.6)	1.50	1,485.00	2,227.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	JTG4	Telephone conference with US Trustee office regarding UCC (.6); telephone conference and correspondence with D. Movius regarding same (1.8); follow up correspondence with US Trustee staff regarding same (.5); telephone conference with J. Ruff, J. Whitworth, M. Micheli and M. Jones regarding committee matters (.3); telephone conference with Jefferies, D. Ginsberg, C. Xu, and Portage Point regarding strategy and case progress (.5); telephone conference with S. Shelley, D. Ginsberg, A. Glogowski, C. Xu, M. Jones regarding open issues and work in progress (.6)	4.30	1,585.00	6,815.50
09/30/2022	MM53	Telephone conference with J. Ruff, J. Whitworth, J. Grogan and M. Jones regarding committee matters.	0.30	1,535.00	460.50
09/30/2022	MM57	Review M. Jones comments to critical dates calendar (.5); calendar critical dates (.4)	0.90	515.00	463.50
09/30/2022	MJ1	Review works in progress chart (.6); telephone conference with J. Grogan, D. Ginsberg, S. Shelley, A. Glogowski, C. Xu regarding same (.6); review issues, documents regarding same (1.2); review and revise deliverables tracking chart from first day orders (.7); correspond with J. Grogan, M. Micheli regarding same (.1); telephone conference with J. Ruff, J. Whitworth, J. Grogan and M. Jones regarding committee matters (.3)	3.50	1,120.00	3,920.00
09/30/2022	SB33	Correspond with J. Grogan regarding appointment of UCC.	0.30	1,610.00	483.00
09/30/2022	SCS8	Telephone conference with J. Grogan, D. Ginsberg, M. Jones, A. Glogowski, C. Xu regarding case management (.6); prepare notes regarding follow up (.2)	0.80	1,410.00	1,128.00
Subtotal: B110 Case Administration			134.50		147,846.00

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B112 General Creditor Inquiries					
09/24/2022	SB33	Telephone conference with creditor advisor regarding case filing and process.	0.50	1,610.00	805.00
09/26/2022	JTG4	Respond to creditor inquiries	0.40	1,585.00	634.00
09/27/2022	SB33	Correspond with D. Ginsberg regarding creditor counsel inquiry.	0.20	1,610.00	322.00
09/28/2022	JTG4	Review counterparty letter and correspond with M. Micheli regarding same	0.30	1,585.00	475.50
09/28/2022	MJ1	Review proposed correspondence responsive to general creditor inquiries (.5); review documents regarding same (.6); correspond with client, J. Grogan, M. Micheli regarding same (.3)	1.40	1,120.00	1,568.00
09/29/2022	SB33	Correspond with J. Grogan regarding creditor inquiry	0.10	1,610.00	161.00
09/30/2022	DG16	Review correspondence from S. Bhattacharyya regarding counterparty letter and questions (.1); telephone conference with P. Haines (RK), S. Bhattacharyya, and M. Micheli regarding same (.3)	0.40	1,485.00	594.00
09/30/2022	JTG4	Review counterparty letter and correspond with M. Micheli and D. Harvey regarding same	0.40	1,585.00	634.00
09/30/2022	MM53	Telephone conference with P. Haines (RK), S. Bhattacharyya (PH) and D. Ginsberg (PH) regarding case overview and sale process.	0.30	1,535.00	460.50
09/30/2022	MJ1	Analyze issues regarding urgent creditor correspondence (.7); review documents regarding same (.8); review and revise draft letter response regarding same (.7); correspond with J. Grogan, M. Micheli regarding same (.6)	2.80	1,120.00	3,136.00
09/30/2022	SB33	Telephone conference with P. Haines (RK), M. Micheli, and D. Ginsberg regarding contracts (.3); review related issues (.3)	0.60	1,610.00	966.00
Subtotal: B112 General Creditor Inquiries			7.40		9,756.00

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B113 Pleadings Review					
09/23/2022	MM57	Correspond with J. Grogan regarding ECF corrections (.1); review ECF filings and update PH team regarding same (.5); correspond with A. Glogowski regarding filings (.2); correspond with Chambers regarding amended filings (.2)	1.00	515.00	515.00
09/26/2022	ML30	Review recent filings and update PH team regarding same	0.70	515.00	360.50
09/27/2022	ML30	Review recent filings and update PH team regarding same.	0.50	515.00	257.50
09/28/2022	MM57	Correspond with PH team regarding first day transcript (.2); review recent filings and update calendars (.3)	0.50	515.00	257.50
09/29/2022	MM57	Review recent filings and update PH team regarding same (.2)	0.20	515.00	103.00
Subtotal: B113 Pleadings Review			2.90		1,493.50
B140 Relief from Stay/Adequate Protection Proceedings					
09/26/2022	SCS8	Correspond with J. Grogan regarding TZRC issues (.4); review TZRC LLC Agreement (2.1); review, analyze issues, case law regarding same (.9); draft notice of applicability of automatic stay (1.6); review additional cases regarding same (.6); analyze issues regarding adequate protection (.4)	6.00	1,410.00	8,460.00
09/27/2022	SCS8	Draft notice of automatic stay (1.3)	1.30	1,410.00	1,833.00
09/28/2022	JTG4	Telephone conference with S. Shelley regarding automatic stay and turnover	0.40	1,585.00	634.00

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09/28/2022	SCS8	Draft notice of automatic stay and turnover (1.3); telephone conference with J. Grogan regarding same (.4); revise notice (.4); correspond with D. Ginsberg and J. Grogan regarding same (.3); review turnover provision of Bankruptcy Code and related case law (.9); additional revisions to notice (.5); correspond with company regarding same (.4); correspond with Portage Point concerning same and timing issues (.3)	4.50	1,410.00	6,345.00
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			12.20		17,272.00
 B150 Meetings of and Communications with Creditors					
09/30/2022	JTG4	Telephone conference with S. Bhattacharyya and J. Sabin regarding Compute North case status, issues	0.70	1,585.00	1,109.50
09/30/2022	SB33	Telephone conference with prospective UCC counsel and J. Grogan regarding case status, issues	0.70	1,610.00	1,127.00
Subtotal: B150 Meetings of and Communications with Creditors			1.40		2,236.50
 B155 Court Hearings					
09/22/2022	JTG4	Prepare presentation for first day hearing (.8); prepare hearing agenda, witness and exhibit list, and related hearing documents (.9)	1.70	1,585.00	2,694.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	AG29	Review cash management, utilities, and insurance motions to prepare for first day hearing (1.1); draft first day hearing notes regarding same (1.3); correspond with M. Jones regarding same (.1); correspond with M. Micheli, M. Jones, and M. Magzamen regarding potential hearing issue (.1); telephone conference with J. Grogan, M. Micheli, M. Jones regarding first day hearing (.3); virtually attend and present at first day hearing (1.6)	4.50	775.00	3,487.50
09/23/2022	CX3	Monitor first day hearing	1.60	775.00	1,240.00
09/23/2022	DG16	Attend first day hearing (telephonically)	1.60	1,485.00	2,376.00
09/23/2022	JTG4	Pre-hearing telephone conference with M. Micheli, M. Jones and A. Glogowski regarding motions and presentation (.3); participate in first day hearing (1.6); post-hearing telephone conference with client regarding follow-up issues (.4)	2.30	1,585.00	3,645.50
09/23/2022	LAD4	Attend (portion) of first day hearing	1.10	1,860.00	2,046.00
09/23/2022	MG21	Monitor first day hearing (1.6); prepare notes regarding follow up issues (.2)	1.80	1,200.00	2,160.00
09/23/2022	MM53	Participate in first day hearing	1.60	1,535.00	2,456.00
09/23/2022	MM53	Telephone conference with J. Grogan, M. Jones, A. Glogowski regarding first day hearing	0.30	1,535.00	460.50
09/23/2022	MM53	Prepare talking points for first day hearing	0.50	1,535.00	767.50
09/23/2022	MM57	Monitor first day hearing and provide paralegal support regarding same (1.6); prepare reference materials for same (1.6)	3.20	515.00	1,648.00
09/23/2022	MJ1	Telephone conference with J. Grogan, M. Micheli, A. Glogowski regarding first day hearing (.3); review issues and submissions to prepare for same (3.4); participate in same (1.6)	5.30	1,120.00	5,936.00
09/23/2022	SB33	Review submissions and issues to prepare for first day hearing (.3); attend same (1.6)	1.90	1,610.00	3,059.00
09/23/2022	SCS8	Telephonic attendance at first day hearing	1.60	1,410.00	2,256.00

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09/23/2022	TS21	Telephonically monitor first day hearing	1.60	1,030.00	1,648.00
09/25/2022	JTG4	Review revised orders for continued hearing for first day matters (.7); correspond with M. Jones regarding same (.4)	1.10	1,585.00	1,743.50
09/26/2022	AG29	Review agenda for cancellation of hearing	0.30	775.00	232.50
09/26/2022	JTG4	Correspond with M. Jones and M. Magzamen regarding hearing agenda and witness and exhibit list (.2); review same (.2)	0.40	1,585.00	634.00
09/26/2022	ML30	Draft agenda for September 26, 2022 hearing	0.60	515.00	309.00
Subtotal: B155 Court Hearings			33.00		38,799.50

B160 Fee/Employment Applications

09/22/2022	KAT2	Prepare bankruptcy compensation memorandum for Compute North professionals (.3); correspond with J. Grogan regarding same (.1); telephone conference with J. Mulligan regarding petition date matters related to retention as Compute North counsel (.1)	0.50	920.00	460.00
09/23/2022	JTG4	Establish billing procedures for post-petition services compliant with U.S. Trustee guidelines and bankruptcy rules	0.40	1,585.00	634.00
09/23/2022	KAT2	Correspond with J. Grogan regarding PH retention and related hearing	0.20	920.00	184.00
09/24/2022	KAT2	Review comments from M. Micheli on draft retention papers (.2); revise same (.6); correspond with M. Micheli regarding section 327(a) retention (.1); correspond with J. Mulligan regarding retention disclosure (.1)	1.00	920.00	920.00
09/24/2022	MM53	Draft revisions to Paul Hastings retention application	1.70	1,535.00	2,609.50
09/25/2022	MM53	Draft revisions to Paul Hastings retention application	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	SB33	Correspond with D. Movius regarding waiver (.1); review same (.3); correspond with Paul Hastings team regarding same (.1)	0.50	1,610.00	805.00
09/26/2022	KAT2	Correspond with M. Micheli regarding retention disclosures (.2); review issues regarding parties in interest list (.1); review correspondence from J. Grogan regarding retention (.1); correspond with D. Mohamed regarding retention disclosures (.1); prepare retention application, supporting declarations, and proposed order (1.7); correspond with J. Grogan and M. Micheli regarding same (.1)	2.30	920.00	2,116.00
09/26/2022	MM53	Analysis of Paul Hastings retention application matters	0.70	1,535.00	1,074.50
09/27/2022	MM53	Analysis of Paul Hastings retention application (.3); Draft revisions to Paul Hastings retention application (.4)	0.70	1,535.00	1,074.50
09/29/2022	KAT2	Review inquiries from M. Jones regarding Paul Hastings retention (.1); correspond with M. Jones regarding same (.2); update list of interested parties (.2)	0.50	920.00	460.00
09/30/2022	DG16	Review waiver	0.10	1,485.00	148.50
09/30/2022	KAT2	Review M. Micheli comments on list of interested parties (.1); review related correspondence from M. Jones (.1)	0.20	920.00	184.00
09/30/2022	MM53	Draft revisions to parties in interest list.\	0.30	1,535.00	460.50
Subtotal: B160 Fee/Employment Applications			9.40		11,591.00

B165 Fee/Employment Applications for Other Professionals

09/23/2022	AG29	Correspond with M. Micheli, M. Jones, and K. Traxler regarding professional retentions (.1); correspond with Portage Point regarding same (.1)	0.20	775.00	155.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	JTG4	Correspond with Portage Point and Jefferies regarding retention applications (.4); correspond with M. Jones regarding same (.2)	0.60	1,585.00	951.00
09/23/2022	KAT2	Correspond with J. Grogan and R. Hamilton (Jefferies) regarding interested parties (.3); review correspondence from R. Fink regarding Jefferies retention (.1); correspond with M. Micheli regarding same (.1)	0.50	920.00	460.00
09/23/2022	MM53	Analysis of professional retention matters	0.30	1,535.00	460.50
09/24/2022	JTG4	Correspond with R. Mersch, M. Micheli, and R. Hamilton regarding professional retention applications	0.50	1,585.00	792.50
09/24/2022	MM53	Review and analysis of Portage Point retention application (.2) review and analysis of Jefferies retention application (.2)	0.40	1,535.00	614.00
09/26/2022	AG29	Telephone conferences with M. Micheli and M. Jones regarding retention applications, ordinary course retentions, and interim compensation (.6); review Southern District retention application and interim compensation motion precedents (1.1); draft Portage Point retention application (.9)	2.60	775.00	2,015.00
09/26/2022	CH23	Review precedent regarding OCP motions (1.8); draft same (.7); correspond with M. Jones regarding same (.2)	2.70	1,120.00	3,024.00
09/26/2022	MM53	Telephone conferences with M. Jones and A. Glogowski regarding professional retention matters for Portage Point, Jefferies, interim compensation and ordinary course professionals (.6); draft revisions to ordinary course professionals motion (.3)	0.90	1,535.00	1,381.50
09/26/2022	MJ1	Telephone conferences with M. Micheli and A. Glogowski regarding second day issues and professional retentions	0.60	1,120.00	672.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	AG29	Draft Portage Point retention application (3.9); correspond with Portage Point regarding same (.1); conference with M. Jones regarding same and interim compensation procedures (.5); draft interim compensation motion (.4); conference with M. Jones regarding retention issues (.3)	5.20	775.00	4,030.00
09/27/2022	CH23	Draft OCP motion (3.2); review precedent regarding same (1.2); correspond with M. Jones regarding OCP diligence and next steps (.6)	5.00	1,120.00	5,600.00
09/27/2022	DM26	Research precedent motions to approve ordinary course professionals.	0.50	515.00	257.50
09/27/2022	MJ1	Analyze issues, documents regarding chapter 11 professionals' retention, ordinary course professionals, and interim compensation (2.4); conferences with A. Glogowski regarding same (.8)	3.20	1,120.00	3,584.00
09/28/2022	AG29	Continue to draft Portage Point retention application (4.9); telephone conference with Portage Point and J. Grogan regarding OCP motion (.2); draft interim compensation procedures motion (3.6); correspond with M. Jones regarding retention applications (.3); telephone conference with M. Jones regarding same and interim compensation procedures (.4)	9.40	775.00	7,285.00
09/28/2022	JTG4	Telephone conference with Portage Point team and A. Glogowski regarding OCP budget	0.20	1,585.00	317.00
09/28/2022	MJ1	Review issues, documents regarding chapter 11 professionals' retention, ordinary course professionals, interim compensation (3.3); review and revise applications and motions regarding same (2.8); review and analyze precedent, case law regarding same (1.1); telephone conference with A. Glogowski regarding interim compensation procedures and retention applications (.4); correspond with M. Micheli, A. Glogowski regarding same (.5)	8.10	1,120.00	9,072.00

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09/29/2022	AG29	Telephone conferences with M. Jones regarding retention applications (.9); correspond with J. Grogan, M. Micheli, M. Jones, C. Harlan regarding retention applications, interim compensation motion, and OCP motion (.3); telephone conference with M. Jones regarding OCP motion (.2); draft parts of Jefferies and Portage Point retention applications (5.5); correspond with Portage Point regarding their retention application (.1); correspond with Sidley regarding Jefferies retention application (.2); correspond with J. Grogan, M. Micheli, M. Jones, C. Harlan regarding same (.1)	7.30	775.00	5,657.50
09/29/2022	CH23	Draft OCP motion (2.2); review precedent regarding same (1.1); correspond with M. Jones regarding same (.5); correspond with Portage Point regarding same (.5)	4.30	1,120.00	4,816.00
09/29/2022	JTG4	Correspond with M. Jones and M. Micheli regarding OCP retentions and related professional retention issues	0.60	1,585.00	951.00
09/29/2022	MJ1	Telephone conferences with A. Glogowski regarding chapter 11 professionals' retention applications (.9); review issues, documents regarding same, ordinary course professionals, interim compensation (2.1); review and revise applications and motions regarding same (1.7); telephone conference with A. Glogowski regarding ordinary course professionals motion (.2); telephone conference with ordinary course professional regarding same (.4); review and analyze documents regarding same (1.2); correspond with client, ordinary course professional regarding same (.4)	6.90	1,120.00	7,728.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	AG29	Review comments received from Portage Point and Jefferies on retention applications (.4); revise retention applications for Portage Point and Jefferies (.8); telephone conferences with M. Jones regarding same (.5); correspond with Sidley regarding Jefferies' retention application (.2); correspond with Portage Point team regarding retention application (.2)	2.10	775.00	1,627.50
09/30/2022	CH23	Review OCP motion (.8); revise same (1.4); correspond with M. Jones regarding same (.3); review precedent regarding same (1.0)	3.50	1,120.00	3,920.00
09/30/2022	MJ1	Review issues, documents regarding retention of chapter 11 professionals, ordinary course professionals, interim compensation (1.6); review and revise draft documents regarding same (1.2); telephone conferences with A. Glogowski regarding retention applications for Portage Point and Jefferies (.5); correspond with M. Micheli, A. Glogowski regarding same (.3)	3.60	1,120.00	4,032.00
09/30/2022	SB33	Correspond with Norton Rose regarding OCP motion (.2); correspond with M. Micheli regarding same (.1)	0.30	1,610.00	483.00
Subtotal: B165 Fee/Employment Applications for Other Professionals			69.50		69,886.00

B185 Assumption/Rejection of Leases and Contracts

09/29/2022	SB33	Correspond with Paul Hastings team regarding assumption/rejection of contracts.	0.20	1,610.00	322.00
09/30/2022	AG29	Analyze caselaw and precedent related to executory contracts	0.30	775.00	232.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	SB33	Correspond with Portage Point regarding analysis of counterparties to executory contracts (.2); review analysis (.3); correspond with J. Grogan, M. Micheli regarding same (.1)	0.60	1,610.00	966.00
Subtotal: B185 Assumption/Rejection of Leases and Contracts			1.10		1,520.50

B191 General Litigation

09/25/2022	AG29	Correspond with C. Xu regarding suggestions of bankruptcy	0.30	775.00	232.50
09/25/2022	CX3	Draft suggestions for bankruptcy for pending litigation	1.80	775.00	1,395.00
09/25/2022	MM53	Draft revisions to suggestions of bankruptcy.	0.30	1,535.00	460.50
09/26/2022	AG29	Correspond with C. Xu regarding suggestions of bankruptcy	0.10	775.00	77.50
09/26/2022	CX3	Draft emails to Compute North defense counsel regarding suggestion of bankruptcy	2.20	775.00	1,705.00
09/26/2022	JRB	Correspond with J. Grogan regarding potential contract claim against counterparty	0.10	1,635.00	163.50
09/27/2022	JRB	Correspond with J. Grogan regarding client documents (.1); review same (.3); analysis regarding procedural issues (.3)	0.70	1,635.00	1,144.50
09/27/2022	JTG4	Telephone conference with D. Movius and M. Fahnhorst regarding counterparty disputes (.4); review related documents (.3); correspond with J. Bliss regarding same (.3)	1.00	1,585.00	1,585.00
09/28/2022	JRB	Telephone conference with J. Grogan and counterparty bankruptcy counsel (.5); telephone conference with J. Grogan regarding counterparty contract and related documents (.1); correspond with D. Movius regarding same (.1); review and analyze same (.7); analysis regarding legal issues related to same (2.7)	4.10	1,635.00	6,703.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	JTG4	Telephone conference with J. Bliss and counterparty counsel regarding counterparty disputes (.5); follow up telephone conference with J. Bliss regarding same (.1)	0.60	1,585.00	951.00
09/29/2022	JTG4	Telephone conference with J. Cornwall regarding counterparty dispute (.6); follow up correspondence with D. Movius and J. Bliss regarding same (.5)	1.10	1,585.00	1,743.50
Subtotal: B191 General Litigation			12.30		16,161.50

B210 Business Operations

09/22/2022	JTG4	Correspond with management team and Jefferies regarding protocols for chapter 11, accounts payable, asset sales, information management and customer issues	1.60	1,585.00	2,536.00
09/23/2022	AG29	Telephone conference with M. Micheli and M. Jones regarding revisions to consolidated creditors, cash management, and insurance orders (.4); correspond with C. Xu regarding revisions to cash management and insurance orders (.4); review same (.5); draft certifications of counsel and revised orders for cash management and insurance motions (1.2); correspond with M. Magzamen regarding filing of same (.2); telephone conference with M. Jones regarding same and consolidated creditors and bar date motions (.4)	3.10	775.00	2,402.50
09/23/2022	CX3	Revise proposed orders for cash management motion and insurance motion	1.10	775.00	852.50
09/23/2022	JTG4	Correspond with insurance broker regarding chapter 11 filing	0.10	1,585.00	158.50
09/23/2022	MM53	Telephone conference with R. Mersch (Portage Point) regarding bank accounts.	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	MM53	Draft revisions to revised orders for cash management, creditor matrix and insurance motions based on comments received at first day hearing	0.20	1,535.00	307.00
09/23/2022	MM53	Telephone conferences with A. Chonich (Portage Point) regarding bank accounts	0.20	1,535.00	307.00
09/23/2022	MM53	Telephone conference with M. Jones regarding revised orders for cash management, creditor matrix and insurance motions based on comments received at first day hearing.	0.20	1,535.00	307.00
09/23/2022	MM53	Telephone conference with M. Jones and A. Glogowski regarding revised orders for cash management, creditor matrix and insurance motions based on comments received at first day hearing.	0.40	1,535.00	614.00
09/23/2022	MJ1	Telephone conference with M. Micheli and A. Glogowski regarding revised orders for cash management, creditor matrix and insurance motions based on comments received at first day hearing (.4); further telephone conference with M. Micheli regarding same (.2)	0.60	1,120.00	672.00
09/23/2022	MJ1	Telephone conference with A. Glogowski regarding orders on cash management and insurance motions and consolidated creditors and bar date motions	0.40	1,120.00	448.00
09/24/2022	AG29	Correspond with M. Jones regarding cash management and insurance orders (.1); correspond with C. Xu regarding comments related to same (.2); review and revise cash management and insurance proposed orders (.4)	0.70	775.00	542.50
09/24/2022	DG16	Correspond with J. Grogan and M. Micheli regarding cash issues	0.20	1,485.00	297.00
09/24/2022	SB33	Review customer contract status (.9); correspond with D. Movius, N. Crain, J. Grogan regarding same (.6)	1.50	1,610.00	2,415.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	AG29	Correspond with C. Xu regarding revised orders for cash management and insurance motions	0.20	775.00	155.00
09/25/2022	DG16	Telephone conference with M. Micheli and S. Shelley regarding subsidiary operations, payment issue and strategy regarding same	0.70	1,485.00	1,039.50
09/25/2022	MM53	Telephone conference with D. Ginsberg and S. Shelley regarding subsidiary documents and related issues (.7); analysis of subsidiary LLC agreement and related documents (.4)	1.10	1,535.00	1,688.50
09/25/2022	MJ1	Review and revise proposed orders regarding first day motions (1.3); analyze issues, documents regarding same (1.5); correspond with J. Grogan, M. Micheli regarding same (.8)	3.60	1,120.00	4,032.00
09/25/2022	SCS8	Review transaction documents for subsidiary (.4); telephone conference with M. Micheli and D. Ginsberg regarding same, cash collateral issues (.7); review, analyze issues, documents regarding same (.4)	1.50	1,410.00	2,115.00
09/26/2022	AG29	Review and analyze precedent regarding cash management motion (.2); draft cash management order (.1); correspond with bank counsel regarding same (.1)	0.40	775.00	310.00
09/26/2022	MM53	Draft revisions to vendor correspondence	0.30	1,535.00	460.50
09/26/2022	MM53	Correspond with B. Bains (counsel to Nebraska Power) regarding bond issues	0.20	1,535.00	307.00
09/26/2022	SB33	Correspond with D. Movius and J. Grogan regarding customer claim dispute (.4); review correspondence with surety bond insurer (.2); correspond with Compute North management team regarding same (.2)	0.80	1,610.00	1,288.00
09/27/2022	DG16	Review correspondence from S. Bhattacharyya, client regarding surety bond issue	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	JTG4	Telephone conference with M. Jones, D. Movius and J. Stokes regarding vendor issues (.5); correspond with M. Jones, D. Movius and J. Stokes regarding same (.2); review draft letters to vendors regarding automatic stay (.3); telephone conference and correspond with J. Stokes, B. Coulby and A. Chonich regarding employee issues (.3)	1.30	1,585.00	2,060.50
09/27/2022	MM53	Telephone conference with R. Mersch (Portage Point) regarding vendor communications.	0.10	1,535.00	153.50
09/27/2022	MJ1	Analyze issues regarding vendor communications (1.2); correspond with J. Grogan, M. Micheli regarding same (.4); telephone conferences with client, J. Grogan regarding same (.5); draft correspondence to vendors regarding same (.7)	2.80	1,120.00	3,136.00
09/27/2022	SB33	Correspond with Compute North management regarding NPPD surety bond and related arrangements	0.20	1,610.00	322.00
09/28/2022	DG16	Correspond with J. Grogan, M. Micheli, S. Shelley and Portage Point regarding subsidiary payment issues (.4); telephone conference with J. Grogan regarding same (.2); review drafts of notice to joint venture partner (.3)	0.90	1,485.00	1,336.50
09/28/2022	JTG4	Correspond with M. Schwartz, D. Ginsberg, and S. Bhattacharyya regarding King Mountain structure and related issues (1.0); telephone conference with D. Ginsberg regarding same (.2)	1.20	1,585.00	1,902.00
09/28/2022	MG21	Correspond with D. Ginsberg, T. Sadler and S. Shelley regarding NextEra DACA	0.50	1,200.00	600.00
09/28/2022	SB33	Correspond with Paul Hastings team regarding treatment of LLC agreements (.4); review case law and statutory authority regarding same (.6)	1.00	1,610.00	1,610.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	SB33	Correspond with Jefferies regarding Kearney surety bond.	0.20	1,610.00	322.00
09/28/2022	TS21	Review JV agreement (.9); correspond with S. Bhattacharyya, M. Schwartz, J. Grogan and D. Ginsberg regarding same (.3)	1.20	1,030.00	1,236.00
09/29/2022	JTG4	Correspond with S. Bhattacharyya, D. Ginsberg, M. Schwartz and T. Sadler regarding King Mountain strategy (1.3); review and revise letter regarding King Mountain (.6); correspond with M. Bader and M. Schwartz regarding surety bonds at Kearney facility (.4)	2.30	1,585.00	3,645.50
09/29/2022	SCS8	Correspond with J. Grogan, S. Bhattacharyya regarding JV interest (.4); analyze Bankruptcy Code and related cases regarding same (.8); correspond with Portage Point and J. Grogan, D. Ginsberg concerning new bank account and JV payment issues (.3)	1.50	1,410.00	2,115.00
09/30/2022	AG29	Telephone conference with M. Jones regarding cash management issue (.3); draft letter to card provider regarding same (1.1); correspond with M. Jones and Portage Point regarding same (.2)	1.60	775.00	1,240.00
09/30/2022	DG16	Review correspondence from J. Grogan and S. Shelley regarding strategy / structure and cash issues	0.90	1,485.00	1,336.50
09/30/2022	JTG4	Telephone conference and correspond with Compute North management regarding employee matters (.9); correspond with S. Bhattacharyya and M. Micheli concerning insurance claims (.4)	1.30	1,585.00	2,060.50
09/30/2022	MJ1	Telephone conference with A. Glogowski regarding cash management	0.30	1,120.00	336.00
09/30/2022	SB33	Correspond with D. Movius regarding workers compensation claim (.2); correspond with J. Grogan, M. Micheli regarding workers compensation insurance (.2)	0.40	1,610.00	644.00
Subtotal: B210 Business Operations			37.10		47,761.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B211 Financial Reports (Monthly Operating Reports)					
09/27/2022	MM53	Review and analysis of US Trustee operating guidelines and related initial reports to be filed.	0.50	1,535.00	767.50
09/27/2022	MM53	Analysis of reporting requirements for postpetition operations.	0.30	1,535.00	460.50
09/27/2022	MJ1	Review issues, documents regarding initial and monthly operating reports (1.0); correspond with J. Grogan, M. Micheli regarding same (.7)	1.70	1,120.00	1,904.00
Subtotal: B211 Financial Reports (Monthly Operating Reports)			2.50		3,132.00
B230 Financing/Cash Collections					
09/22/2022	SCS8	Correspond with D. Ginsberg regarding case filing update (.4); telephone conference with D. Ginsberg concerning DIP issues (.4); review first day declaration (.3); review, analyze DIP issues (.4)	1.50	1,410.00	2,115.00
09/23/2022	SB33	Telephone conference with Jefferies regarding DIP financing process (.5); correspond with Jefferies regarding prospective DIP financing counterparty (.1)	0.60	1,610.00	966.00
09/24/2022	DG16	Correspond with S. Bhattacharyya, Jefferies regarding DIP sizing issues and term sheets (.3); revise summary DIP term sheets (.3)	0.60	1,485.00	891.00
09/24/2022	MG21	Review draft DIP business terms (.3); correspond with Paul Hastings team regarding same (.2)	0.50	1,200.00	600.00
09/24/2022	SB33	Correspond with J. Finger, R. Hamilton regarding DIP financing discussions (.3); correspond with D. Ginsberg, M. Grabis regarding form of DIP term sheet (.3)	0.60	1,610.00	966.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	MG21	Telephone conference with S. Bhattacharyya, Jefferies, and Portage Point regarding DIP financing (.7); review waiver to credit agreement (.6)	1.30	1,200.00	1,560.00
09/25/2022	SB33	Telephone conference with Jefferies, Portage Point, and M. Grabis regarding cash flow forecast and DIP budget.	0.70	1,610.00	1,127.00
09/26/2022	DG16	Correspond with S. Bhattacharyya, R. Mersch (Portage Point) regarding DIP deck (.1); correspond with S. Bhattacharyya regarding Mercuria hedge termination (.1)	0.20	1,485.00	297.00
09/26/2022	SB33	Correspond with Compute North management regarding Mercuria notice of hedge termination (0.2); review notice of hedge termination (0.3); correspond with M. Schwartz and D. Ginsberg regarding same (0.3); review cash flow analysis and proposed DIP budget (0.3); correspond with Portage Point and Jefferies regarding same (0.2); correspond with Compute North management and Jefferies regarding prospective financing counterparties (.2)	1.50	1,610.00	2,415.00
09/26/2022	TS21	Review and revise DIP marketing deck (.6); correspond with Jefferies regarding same (.1)	0.70	1,030.00	721.00
09/27/2022	DG16	Review comments to draft DIP marketing deck disclaimers and correspond with Jefferies regarding same	0.30	1,485.00	445.50
09/27/2022	JTG4	Correspond with R. Hamilton and Portage Point team regarding DIP budget (.3)	0.30	1,585.00	475.50
09/27/2022	MM53	Review and analysis of cash collateral budget	0.50	1,535.00	767.50
09/27/2022	SB33	Correspond with D. Movius regarding second notice of termination of hedge (.1); review of same (.3); correspond with Compute North management and Jefferies regarding same (.2)	0.60	1,610.00	966.00
09/27/2022	SCS8	Analyze issues concerning cash collateral	0.70	1,410.00	987.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	TS21	Correspond with Jefferies regarding DIP marketing materials and NDA form	0.50	1,030.00	515.00
09/28/2022	JTG4	Correspond with M. Bader and S. Bhattacharyya regarding surety bonds and cash collateral issues	0.20	1,585.00	317.00
09/28/2022	SB33	Review and comment on letter regarding termination of hedge (1.3); telephone conference with D. Movius regarding same (.4)	1.70	1,610.00	2,737.00
09/28/2022	TS21	Correspond with Jefferies regarding DIP marketing materials	0.20	1,030.00	206.00
09/29/2022	DG16	Telephone conference with Compute North, S. Bhattacharyya, Jefferies and Portage Point regarding DIP forecast and cash flow	0.60	1,485.00	891.00
09/29/2022	SB33	Correspond with B. Coulby regarding potential DIP financing terms (.3); telephone conference with B. Coulby, Portage Point, Jefferies, D. Ginsberg regarding cash flow projections and proposed DIP budget (.6)	0.90	1,610.00	1,449.00
09/30/2022	DG16	Review revised budget and related correspondence from Portage Point (.2); review Mercuria hedge termination correspondence from S. Bhattacharyya and client (.1)	0.30	1,485.00	445.50
Subtotal: B230 Financing/Cash Collections			15.00		21,860.00

B250 Real Estate

09/27/2022	JTG4	Telephone conference with D. Movius and S. Bhattacharyya regarding Minden real property	0.50	1,585.00	792.50
09/27/2022	SB33	Telephone conference with D. Movius, J. Grogan regarding Minden real property purchase option.	0.50	1,610.00	805.00
Subtotal: B250 Real Estate			1.00		1,597.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B260 Board of Directors Matters					
09/23/2022	SB33	Telephone conference with E. Scher regarding case filing and governance matters.	0.30	1,610.00	483.00
09/26/2022	JTG4	Correspond with C. Yonan regarding board meeting and sales process (.3); telephone conference with D. Movius regarding board meeting (.2)	0.50	1,585.00	792.50
09/26/2022	SB33	Correspond with J. Goldstein regarding board communications	0.10	1,610.00	161.00
09/27/2022	SB33	Correspond with Jefferies and Compute North management regarding Independent Committee and board updates	0.40	1,610.00	644.00
09/28/2022	SB33	Correspond with E. Scher regarding sale process question (.1); prepare correspondence to J. Stokes regarding board meetings and governance issues (.8)	0.90	1,610.00	1,449.00
09/30/2022	SB33	Telephone conference with PJ Lee regarding corporate governance matters.	0.60	1,610.00	966.00
Subtotal: B260 Board of Directors Matters			2.80		4,495.50
B310 Claims Administration and Objections					
09/23/2022	SB33	Correspond with M. Fahnhorst regarding potential vendor settlement.	0.20	1,610.00	322.00
09/24/2022	DG16	Review correspondence from client regarding potential vendor settlement	0.20	1,485.00	297.00
09/27/2022	MM53	Analysis of claims, related matters	0.30	1,535.00	460.50
09/28/2022	JTG4	Correspond with N. Kosinski regarding claimant inquiry and correspond with claimant regarding same (.4)	0.40	1,585.00	634.00
09/29/2022	SB33	Correspond with Portage Point regarding general unsecured claims analysis (.2); review of same (.3)	0.50	1,610.00	805.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	JTG4	Correspond with Portage Point and S. Bhattacharyya regarding claims analysis	0.60	1,585.00	951.00
Subtotal: B310 Claims Administration and Objections			2.20		3,469.50
 B311 Reclamation and PACA Claims					
09/30/2022	JTG4	Correspond with Compute North management regarding reclamation demands	0.50	1,585.00	792.50
Subtotal: B311 Reclamation and PACA Claims			0.50		792.50
Total			344.80		399,670.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
LAD4	Luc A. Despins	Partner	1.10	1,860.00	2,046.00
JRB	James R. Bliss	Partner	4.90	1,635.00	8,011.50
SB33	Sayan Bhattacharyya	Partner	29.20	1,610.00	47,012.00
JTG4	James T. Grogan	Partner	35.90	1,585.00	56,901.50
MM53	Matthew Micheli	Of Counsel	24.20	1,535.00	37,147.00
DG16	Daniel Ginsberg	Of Counsel	11.60	1,485.00	17,226.00
SCS8	Scott C. Shelley	Of Counsel	19.40	1,410.00	27,354.00
KAT2	Katherine A. Traxler	Of Counsel	5.20	920.00	4,784.00
MG21	Maria Grabis	Associate	4.10	1,200.00	4,920.00
CH23	Cole Harlan	Associate	19.80	1,120.00	22,176.00
MJ1	Mike Jones	Associate	83.70	1,120.00	93,744.00
TS21	Tess Sadler	Associate	6.60	1,030.00	6,798.00
AG29	Angelika S. Glogowski	Associate	49.60	775.00	38,440.00
CX3	Christine Xu	Associate	29.30	775.00	22,707.50

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MM57	Michael Magzamen	Paralegal	11.20	515.00	5,768.00
DM26	David Mohamed	Paralegal	2.00	515.00	1,030.00
ML30	Mat Laskowski	Paralegal	7.00	515.00	3,605.00

Current Fees and Costs	\$399,670.50
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Total Balance Due - Due Upon Receipt	\$399,670.50
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 8, 2022

Please Refer to
 Invoice Number: 2336288

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$8,833.50
Costs incurred and advanced	92.70
Current Fees and Costs Due	\$8,926.20
Total Balance Due - Due Upon Receipt	\$8,926.20

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 8, 2022

Please Refer to
 Invoice Number: 2336288

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$8,833.50
Costs incurred and advanced	92.70
Current Fees and Costs Due	\$8,926.20
Total Balance Due - Due Upon Receipt	\$8,926.20

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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November 8, 2022

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Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending September 30, 2022

Restructuring **\$8,833.50**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
09/26/2022	JTG4	Telephone conference with S. Bhattacharyya and S. Shelley regarding plan formulation and structure	0.60	1,585.00	951.00
09/26/2022	SB33	Telephone conference with J. Grogan, S. Shelley regarding potential plan structures and timeline	0.60	1,610.00	966.00
09/26/2022	SCS8	Telephone conference with J. Grogan and S. Bhattacharyya regarding plan structure issues	0.60	1,410.00	846.00
09/27/2022	DG16	Review analysis regarding plan structure	0.20	1,485.00	297.00
09/28/2022	DG16	Review correspondence from S. Bhattacharyya and S. Shelley regarding plan structure issues	0.10	1,485.00	148.50
09/28/2022	MJ1	Analyze issues and related case law regarding chapter 11 plan (1.0); review documents regarding same (.7); correspond with J. Grogan, M. Micheli regarding same (.5)	2.20	1,120.00	2,464.00

Compute North Debtors in Possession
 50704-00002
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2022	SB33	Telephone conference with R. Mersch regarding business plan (0.7); telephone conference with R. Hamilton regarding same (0.3)	1.00	1,610.00	1,610.00
09/30/2022	SCS8	Draft plan term sheet	1.10	1,410.00	1,551.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			6.40		8,833.50
Total			6.40		8,833.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
SB33	Sayan Bhattacharyya	Partner	1.60	1,610.00	2,576.00
JTG4	James T. Grogan	Partner	0.60	1,585.00	951.00
DG16	Daniel Ginsberg	Of Counsel	0.30	1,485.00	445.50
SCS8	Scott C. Shelley	Of Counsel	1.70	1,410.00	2,397.00
MJ1	Mike Jones	Associate	2.20	1,120.00	2,464.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
09/22/2022	Computer Search (Other)			72.54
09/23/2022	Computer Search (Other)			4.86
09/23/2022	Computer Search (Other)			8.55
09/24/2022	Computer Search (Other)			5.76
09/25/2022	Computer Search (Other)			0.99
Total Costs incurred and advanced				\$92.70

Current Fees and Costs	\$8,926.20
Total Balance Due - Due Upon Receipt	\$8,926.20



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
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 7575 Corporate Way
 Eden Prairie, MN 55344

November 8, 2022

Please Refer to
 Invoice Number: 2336289

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$195,246.00
Current Fees and Costs Due	\$195,246.00
Total Balance Due - Due Upon Receipt	\$195,246.00

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7575 Corporate Way
Eden Prairie, MN 55344

November 8, 2022

Please Refer to
Invoice Number: 2336289

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
James T. Grogan

Legal fees for professional services
for the period September 22 - September 30, 2022

\$195,246.00

Current Fees and Costs Due

\$195,246.00

Total Balance Due - Due Upon Receipt

\$195,246.00

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November 8, 2022

Please Refer to
 Invoice Number: 2336289

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending September 30, 2022

Asset Sales **\$195,246.00**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
09/22/2022	DG16	Review correspondence from S. Bhattacharyya, J. Grogan, M. Micheli, client and Jefferies regarding sale issues and bankruptcy filing (.6); review comments to sale term sheet (.4); correspond with M. Jones and M. Micheli regarding same (.3); review and revise draft bidding procedures (1.2); revise PMA term sheet (1.1)	3.60	1,485.00	5,346.00
09/22/2022	SB33	Correspond with Jefferies regarding interested party discussions (0.7); review DBIA and correspondence with Bootstrap Energy (0.5); correspond with interested party, counsel regarding Bootstrap update (0.2) correspond with Compute North regarding follow-up diligence request (0.2); review and comment on sale term sheet (1.0)	2.60	1,610.00	4,186.00

Compute North Debtors in Possession
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	DG16	Correspond with S. Bhattacharyya, M. Schwartz and M. Micheli regarding sale process, sale issues (.3); telephone conference with M. Jones regarding bidding procedures comments (.1); telephone conference with S. Bhattacharyya, M. Schwartz and T. Sadler regarding sale issues and process (.4); analyze issues regarding same (.6); telephone conference with J. Grogan, S. Bhattacharyya, T. Sadler, M. Micheli, M. Jones, M. Schwartz, Jefferies and Portage Point regarding bidding procedures and de minimis asset sale procedures (1.1)	2.50	1,485.00	3,712.50
09/23/2022	JTG4	Telephone conference with Jefferies, Portage Point, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Schwartz, M. Jones, T. Sadler regarding bid procedures (1.1); review and revise bid procedures motion (.8)	1.90	1,585.00	3,011.50
09/23/2022	MM53	Analysis of sale process, timeline, and related procedures (.3); begin drafting revisions to bidding procedures (.7); telephone conference with R. Hamilton (Jefferies), J. Finger (Jefferies), R. Mersch (Portage Point), J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), T. Sadler (PH), M. Jones (PH), M. Schwartz (PH) regarding bidding procedures and sale process (1.1)	2.10	1,535.00	3,223.50
09/23/2022	MS72	Review changes to term sheet for potential transaction (.5); telephone conference with T. Sadler, D. Ginsberg, S. Bhattacharyya to discuss changes to term sheet for potential transaction (.4); telephone conference with Jefferies, Portage Point, J. Grogan, M. Micheli, S. Bhattacharyya, T. Sadler, D. Ginsberg, M. Jones to discuss bidding procedures (1.1)	2.00	1,735.00	3,470.00

Compute North Debtors in Possession
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	MJ1	Review and revise sale and bidding procedures, motion (2.4); analyze issues, documents regarding same (1.8); telephone conference with Jefferies, Portage Pont, J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Schwartz, T. Sadler regarding same (1.1); telephone conference with D. Ginsberg regarding bidding procedure comments (.1); correspond with counsel to potential bidder regarding same (.5)	5.90	1,120.00	6,608.00
09/23/2022	SB33	Telephone conference with Jefferies regarding sale process (.3); Telephone conference with M. Schwartz, D. Ginsberg, T. Sadler regarding sale process (0.4); telephone conference with M. Micheli, J. Grogan, D. Ginsberg, M. Jones, M. Schwartz, T. Sadler, Portage Point, Jefferies regarding bid procedures motion (1.1); correspond with interested party regarding sale process (.2)	2.00	1,610.00	3,220.00
09/23/2022	TS21	Draft form auction NDA (1.3); telephone conference with Jefferies, Portage Point, M. Schwartz, J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones re bidding procedures (1.1); telephone conference with S. Bhattacharyya, D. Ginsberg, M. Schwartz re transaction (.4)	2.80	1,030.00	2,884.00
09/24/2022	DG16	Correspond with M. Micheli, M. Schwartz and T. Sadler regarding bid procedures, NDA and form of APA (.3); correspond with S. Bhattacharyya regarding sale term sheet (.2); review Jefferies comments to bidding procedures (.2); review correspondence from S. Bhattacharyya and Jefferies regarding sale issues, related information (.6); revise sale term sheet (1.1); review draft sale form NDA (.8)	3.20	1,485.00	4,752.00
09/24/2022	JTG4	Correspond with D. Ginsberg, S. Shelley and S. Battacharyya regarding asset sale process and related issues	0.70	1,585.00	1,109.50

Compute North Debtors in Possession
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/24/2022	MM53	Telephone conference with M. Jones regarding revisions to sale motion and bidding procedures (1.1); draft revisions to sale motion (1.5); draft revisions to sale order, bidding procedures, and notices (1.0)	3.60	1,535.00	5,526.00
09/24/2022	MS72	Review and revise confidentiality agreement for auction (.8); correspond with T. Sadler regarding same (.5)	1.30	1,735.00	2,255.50
09/24/2022	MJ1	Review, revise sale and bidding procedures, motion (3.9); review issues, documents regarding same (2.6); telephone conference with M. Micheli regarding same (1.1); correspond with J. Grogan, M. Micheli regarding same (.3)	7.90	1,120.00	8,848.00
09/24/2022	SB33	Correspond with J. Finger, R. Hamilton regarding sale discussions (0.2); correspond with M. Schwartz and D. Ginsberg regarding stalking horse sale term sheet (0.3).	0.50	1,610.00	805.00
09/25/2022	DG16	Review revised bidding procedures and comments regarding same (1.3); telephone conference (portion) with S. Bhattacharyya, M. Schwartz, and T. Sadler regarding term sheet (1.3); review correspondence from S. Bhattacharyya and Jefferies regarding sale issues (.4); review revised sale term sheet and comments regarding same (.7); review comments to form of bidder NDA and revise same (.2); review correspondence from R. Hamilton (Jefferies) regarding sale term sheet (.1)	4.00	1,485.00	5,940.00
09/25/2022	JTG4	Correspond with D. Ginsberg, S. Shelley and S. Battacharyya regarding asset sale process and related issues	0.70	1,585.00	1,109.50
09/25/2022	MM53	Review revised sale motion and bidding procedures.	0.30	1,535.00	460.50

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Page 5

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	MS72	Telephone conference with T. Sadler, S. Bhattacharyya, D. Ginsberg regarding term sheet for proposed sale transaction (3.0); revise same (4.5); review correspondence with Jefferies regarding purchase price calculations (.3)	7.80	1,735.00	13,533.00
09/25/2022	MJ1	Review and revise sale and bidding procedures, motion (1.9); review issues, documents regarding same (1.6); correspond with J. Grogan, M. Micheli regarding same (1.0)	4.50	1,120.00	5,040.00
09/25/2022	SB33	Telephone conference with M. Schwartz, D. Ginsberg and T. Sadler regarding sale process and stalking horse terms (1.0); correspond with Jefferies regarding potential sale transaction (0.3); correspond with M. Schwartz, D. Ginsberg, and Jefferies regarding potential stalking horse transaction terms (1.2); correspond with interested party to sale process (.3)	2.80	1,610.00	4,508.00
09/25/2022	TS21	Telephone conference with S. Bhattacharyya, M. Schwartz, and D. Ginsberg regarding sale term sheet	3.00	1,030.00	3,090.00
09/26/2022	DG16	Review correspondence from Jefferies regarding sale term sheet (.1); review correspondence from Jefferies regarding Bootstrap sale transaction issues (.1); revise sale term sheet (.8); revise PMA term sheet (.3)	1.30	1,485.00	1,930.50
09/26/2022	JTG4	Review and revise bidding procedures motion (1.7); telephone conferences with M. Jones regarding same (.4); correspond with M. Schwartz, D. Ginsberg and S. Bhattacharyya regarding sales process (.4); telephone conference with S. Bhattacharyya, M. Micheli, Jefferies, Portage Point, and Compute North management team regarding sales process, bankruptcy issues and strategy (1.3)	3.80	1,585.00	6,023.00

Compute North Debtors in Possession
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/2022	MM53	Telephone conference with J. Grogan (PH), D. Harvey (Compute North), B. Coulby (Compute North), J. Stokes (Compute North), D. Movius (Compute North), S. Bhattacharyya (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (1.3); draft revisions to sale order, bidding procedures, and notices (1.6)	2.90	1,535.00	4,451.50
09/26/2022	MS72	Revise term sheet for proposed sale (1.3); review and revise term sheet for proposed deal (.8); correspond with T. Sadler and D. Ginsberg regarding deal-related matters (.4)	2.50	1,735.00	4,337.50
09/26/2022	MJ1	Review and revise sale and bidding procedures, motion (1.9); analyze issues, documents regarding same (1.6); telephone conferences with J. Grogan regarding same (.4); correspond with J. Grogan, M. Micheli regarding same (.5)	4.40	1,120.00	4,928.00
09/26/2022	SB33	Correspond with M. Schwartz and D. Ginsberg regarding Wolf Hollow/Kearney transaction terms (0.2); correspond with M. Schwartz and D. Ginsberg regarding potential Corpus Christi sale transaction terms (0.3); telephone conference with R. Hamilton regarding sale process matters (0.5); telephone conference with Portage Point, J. Grogan, M. Micheli, Jefferies, Compute North regarding chapter 11 plan, sale, and business plan considerations (1.3)	2.30	1,610.00	3,703.00
09/27/2022	DG16	Revise sale term sheet (.1); correspond with M. Schwartz and T. Sadler regarding NDA issues (.2); review correspondence from S. Bhattacharyya regarding sale term sheet (.1)	0.40	1,485.00	594.00
09/27/2022	JTG4	correspond with management team and Jefferies regarding asset sale inquiries (.5); Telephone conference with R. Hamilton, J. Finger, and S. Bhattacharyya regarding sales and DIP process, case strategy (.8)	1.30	1,585.00	2,060.50

Compute North Debtors in Possession
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	MM53	Analysis of sale process, timeline, and related procedures.	0.50	1,535.00	767.50
09/27/2022	MS72	Review timelines and supplemental documents for DIP and sale processes (.3); correspond with T. Sadler and D. Ginsberg regarding deal matters (.5); telephone conference with Jefferies regarding changes to term sheet for proposed transaction (.5)	1.30	1,735.00	2,255.50
09/27/2022	SB33	Correspond with Jefferies regarding updated Wolf Hollow/Kearney transaction terms (0.2); review of same (0.3); correspond with M. Schwartz and D. Ginsberg regarding Wolf Hollow/Kearney transaction considerations (0.2); telephone conference with interested party regarding sale process (0.5); telephone conference with J. Finger, R. Hamilton, J. Grogan regarding sale and DIP process (0.8); correspond with interested party regarding sale process (0.1); correspond with Jefferies regarding interested party discussions (0.3); follow up review of issues regarding same (0.2)	2.60	1,610.00	4,186.00

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Page 8

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	DG16	Review revised form NDA and convey comments to same (.3); correspond with team regarding form of NDA (.1); review Jefferies/CN comments to Generate sale term sheet (.2); telephone conference with R. Hamilton regarding Mercuria term sheet (.4); revise same (.4); review draft process time line (.1); review draft teaser (.1); conference with M. Schwartz regarding Mercuria term sheet (.3); telephone conference with R. Hamilton regarding Mercuria term sheet (.2); revise Mercuria term sheet (1.2); telephone conference with interested party counsel regarding case background, developments (.3); telephone conference with S. Bhattacharyya, J. Grogan, and M. Schwartz, Compute North, Jefferies and Portage Point regarding sale process (.7); review draft sale process timeline (.1); review draft teaser for asset sale (.2)	4.60	1,485.00	6,831.00
09/28/2022	JTG4	Telephone conferences with prospective bidders regarding assets (.7); telephone conference with M. Schwartz, S. Bhattacharyya, D. Ginsberg, Portage Point, Jefferies, and management team regarding sale process (.7); review teaser for asset sale (.3); telephone conference with J. Finger and R. Hamilton regarding sales strategy (.7)	2.40	1,585.00	3,804.00
09/28/2022	MS72	Telephone conference with J. Grogan, D. Ginsberg, S. Bhattacharyya, Jefferies, Portage Point, and client regarding same, case-related matters (.7); conference with D. Ginsberg regarding term sheet for proposed transaction (.3); review changes to term sheet for proposed transaction (.9); review changes to term sheet for other proposed transaction (.8); revise confidentiality agreement (.5)	3.20	1,735.00	5,552.00

Compute North Debtors in Possession
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Page 9

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	SB33	Correspond with Jefferies regarding Corpus Christi development schedule and payments (0.2); correspond with M. Schwartz and D. Ginsberg regarding Wolf Hollow/Kearney transaction terms (0.2); telephone conference with M. Schwartz, D. Ginsberg, J. Grogan, Jefferies, Portage Point, and Compute North management team regarding sale process and next steps (0.7); telephone conference with interested party regarding sale process (0.5); correspond with Jefferies regarding potential sale transactions and valuation considerations (0.4); analyze same (0.4)	2.40	1,610.00	3,864.00
09/28/2022	TS21	Review and revise auction NDA	0.70	1,030.00	721.00
09/29/2022	AG29	Telephone conference with T. Sadler regarding section 363 sale issues and executory contracts (.2); analyze caselaw and precedent related to same (1.6)	1.80	775.00	1,395.00
09/29/2022	DG16	Review comments to sale term sheet (.2); revise same and exhibits thereto (.5); conference with M. Schwartz regarding NDA and sale issues (.2); telephone conference with S. Bhattacharyya, M. Schwartz, J. Grogan, Compute North and Jefferies regarding sale term sheet issues (.7); review comments to sale term sheet (.2); review revised sale term sheet (.1)	1.90	1,485.00	2,821.50
09/29/2022	JTG4	Telephone conference with S. Bhattacharyya, M. Schwartz, D. Ginsberg, Compute North, Jefferies regarding sale term sheet (.7); correspond with bidders regarding sale process (.7)	1.40	1,585.00	2,219.00
09/29/2022	MS72	Telephone conference with Jefferies, client, S. Bhattacharyya, J. Grogan, and D. Ginsberg regarding term sheet for proposed sale transaction (.7); revise same (2.0); revise term sheet for proposed other sale transaction (1.9); conference with D. Ginsberg regarding NDAs (.2)	4.80	1,735.00	8,328.00

Compute North Debtors in Possession
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2022	SB33	Telephone conference with Compute North management, Jefferies regarding potential Wolf Hollow/Kearney transaction terms (1.0); telephone conference with M. Schwartz, D. Ginsberg, Jefferies regarding potential Corpus Christi transaction (0.5). correspond with Jefferies regarding Corpus Christi sale transaction proposal (0.2); correspond with M. Schwartz and D. Ginsberg regarding potential sale transactions (0.3); analysis of potential sale transactions (0.7); correspond with counsel for interested party regarding sale process (0.2)	2.90	1,610.00	4,669.00
09/29/2022	TS21	Review agreement regarding transfers and change of control analysis (.9); review potential investor confidentiality agreements (1.7); telephone conference with A. Glogowski regarding section 363 sale and executory contracts (.2)	2.80	1,030.00	2,884.00
09/30/2022	CX3	Review due diligence documents	0.70	775.00	542.50
09/30/2022	DG16	Analysis regarding sale issues (.2); review correspondence from S. Bhattacharyya, M. Schwartz, client and Jefferies regarding sale term sheet issues (.4); review revised term sheet (.1); review correspondence from Jefferies regarding bidder NDAs and sales marketing update (.5); review correspondence from Jefferies regarding sale process update (.1); telephone conference with S. Bhattacharyya and M. Schwartz regarding sale term sheet (.7)	2.00	1,485.00	2,970.00
09/30/2022	JTG4	Correspond with Paul Hastings team regarding sale term sheet	0.40	1,585.00	634.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	MS72	Review comments to several confidentiality agreements (.8); telephone conference with S. Bhattacharyya and D. Ginsberg regarding potential transaction terms and next steps (.7); telephone conference with T. Sadler regarding changes to confidentiality agreements (1.0); telephone conference with advisors regarding case and sale matters (.5); revise term sheet for potential sale transaction (1.6); telephone conference with client regarding same (.2); review organizational documents (.7)	5.50	1,735.00	9,542.50
09/30/2022	MJ1	Analyze issues regarding potential sale of assets (1.2); review documents regarding same (.6); correspond with J. Grogan, M. Micheli regarding same (.7); telephone conference with client regarding same (.6)	3.10	1,120.00	3,472.00
09/30/2022	SB33	Telephone conference with counsel for interested party regarding sale process (0.3); correspond with Jefferies regarding sale process NDA issues (0.3); correspond with Jefferies regarding update on sale discussions (0.2); telephone conference with M. Schwartz and D. Ginsberg regarding sale process matters and potential transaction terms (0.7); correspond with interested party counsel regarding potential Corpus Christi transaction (0.3).	1.80	1,610.00	2,898.00
09/30/2022	TS21	Review and revise NDAs (2.6); analyze issues regarding same (.5); telephone conference with M. Schwartz regarding same (1.0).	4.10	1,030.00	4,223.00
Subtotal: B130 Asset Disposition			135.50		195,246.00
Total			135.50		195,246.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2336289

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Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	28.40	1,735.00	49,274.00
SB33	Sayan Bhattacharyya	Partner	19.90	1,610.00	32,039.00
JTG4	James T. Grogan	Partner	12.60	1,585.00	19,971.00
MM53	Matthew Micheli	Of Counsel	9.40	1,535.00	14,429.00
DG16	Daniel Ginsberg	Of Counsel	23.50	1,485.00	34,897.50
MJ1	Mike Jones	Associate	25.80	1,120.00	28,896.00
TS21	Tess Sadler	Associate	13.40	1,030.00	13,802.00
AG29	Angelika S. Glogowski	Associate	1.80	775.00	1,395.00
CX3	Christine Xu	Associate	0.70	775.00	542.50

Current Fees and Costs

\$195,246.00

Total Balance Due - Due Upon Receipt

\$195,246.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-90273 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF SECOND MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022**

Name of applicant:	Paul Hastings LLP	
Applicant’s Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	10/1/2022	10/31/2022
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$2,159,989.20 (80% of \$2,699,986.50)	
Total expenses requested in this Statement:	\$1,927.67	
Total fees and expenses requested in this Statement (excluding 20% holdback):	\$2,701,914.17	
Total fees and expenses requested in this Statement (including 20% holdback):	\$2,161,916.87	
Summary of Attorney Fees Requested		
Total attorney fees requested in this Statement:	\$2,655,124.00	
Total actual attorney hours covered by this Statement:	1,999.50	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Average hourly rate for attorneys:	\$1,328
Summary of Paraprofessional Fees Requested	
Total paraprofessional fees requested in this Statement:	\$44,862.50
Total actual paraprofessional hours covered by this Statement:	87.30
Average hourly rate for paraprofessionals:	\$514

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this second monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from October 1, 2022 through and including October 31, 2022 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period.

2. Attached hereto as **Exhibit B** is a summary of Paul Hastings’ services rendered and compensation sought, by project category, for the Fee Period.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.

4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the “Notice Parties”): (a) the Debtors, Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, Minnesota 55344, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov); (c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the

objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

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Dated: November 30, 2022
Houston, Texas

Respectfully submitted,

/s/ *James T. Grogan III*

PAUL HASTINGS LLP

James T. Grogan III (TX Bar No. 24027354)
600 Travis Street, 58th Floor
Houston, Texas 77002
Telephone: (713) 860-7300
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Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (admitted *pro hac vice*)
Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-4090
Email: lucdespins@paulhastings.com
sayanbhattacharyya@paulhastings.com
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

Name	Department or Group	Date of First Admission	Hourly Rate	Total for Fee Period	
				Hours Billed	Amount
Bhattacharyya, Sayan	Corporate	2007	\$1,610.00	162.30	\$261,303.00
Bliss, James R.	Litigation	1995	\$1,635.00	52.20	\$85,347.00
Despins, Luc A.	Restructuring	1986	\$1,860.00	8.50	\$15,810.00
Gomar, Luis F.	Corporate	2005	\$1,410.00	18.00	\$25,380.00
Grogan, James T.	Corporate	2000	\$1,585.00	188.40	\$298,614.00
Mounteer, Thomas R.	Real Estate	1986	\$1,635.00	3.60	\$5,886.00
Nelson, Gregory V.	Tax	1981	\$1,710.00	11.20	\$19,152.00
Peterman, Chad J.	Litigation	1999	\$1,430.00	2.70	\$3,861.00
Schwartz, Matthew	Corporate	2000	\$1,735.00	166.30	\$288,530.50
Song, Jane I.	Corporate	2000	\$1,585.00	1.40	\$2,219.00
Total Partner:				614.60	\$1,006,102.50
Ginsberg, Daniel	Corporate	1997	\$1,485.00	163.30	\$242,500.50
Lei, Devin	Corporate	2000	\$1,360.00	1.10	\$1,496.00
Luft, Avi E.	Corporate	2000	\$1,510.00	1.20	\$1,812.00
Martin, Samantha	Corporate	2008	\$1,485.00	37.20	\$55,242.00
Micheli, Matthew	Corporate	2002	\$1,535.00	203.90	\$312,986.50
Shelly, Scott C.	Corporate	1994	\$1,410.00	132.90	\$187,389.00
Traxler, Katherine A.	Corporate	1990	\$920.00	6.00	\$5,520.00
Total Counsel:				545.60	\$806,946.00
Coogan, David Ryan			\$1,200.00	1.00	\$1,200.00
Glogowski, Angelika S.	Corporate	2021	\$775.00	117.60	\$91,140.00
Grabis, Maria	Corporate	2016	\$1,200.00	7.10	\$8,520.00
Harlan, Cole	Corporate	2018	\$1,120.00	116.80	\$130,816.00
Jones, Mike	Corporate	2011	\$1,120.00	303.20	\$339,584.00
Rodriguez, Elena	Corporate	2020	\$840.00	31.60	\$26,544.00
Sadler, Tess	Corporate	2019	\$1,030.00	160.30	\$165,109.00
Sommer, Matthew C.	Real Estate	2016	\$1,200.00	1.40	\$1,680.00
Thomas, Schlea M.	Corporate	2022	\$755.00	12.50	\$9,437.50
Xu, Christine	Corporate	2022	\$775.00	87.80	\$68,045.00
Total Associate:				839.30	\$842,075.50
Austin, Javii D.	Legal Research Analyst		\$360.00	1.20	\$438.00
Chang, Irene	Legal Research Analyst		\$375.00	0.30	\$112.50
Elliot, Elizabeth	Legal Research Analyst		\$420.00	0.30	\$126.00
Kromer, Rosetta S.	Paralegal		\$540.00	14.20	\$7,668.00
Laskowski, Mat	Paralegal		\$515.00	1.10	\$566.50
Liu, Kelly	Legal Research Analyst		\$360.00	1.30	\$468.00
Magzamen, Michael	Paralegal		\$515.00	65.20	\$33,578.00
Mohamed, David	Paralegal		\$515.00	3.70	\$1,905.50

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed	Amount
Total Paraprofessional:				87.30	\$44,862.50
Total:				2,086.80	\$2,699,986.50

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

U.S. Trustee Task Code and Project Category	Total for Fee Period	
	Total Hours	Total Fees
B110 Case Administration	180.90	\$218,833.00
B111 Schedules and Statements of Financial Affairs	35.90	\$43,367.00
B112 General Creditor Inquiries	3.70	\$4,013.00
B113 Pleadings Review	7.00	\$4,118.00
B120 Asset Analysis and Recovery	0.20	\$322.00
B130 Asset Disposition	995.60	\$1,356,012.50
B140 Relief from Stay/Adequate Protection Proceedings	81.00	\$107,406.00
B150 Meetings of and Communications with Creditors	58.60	\$82,135.50
B155 Court Hearings	81.40	\$93,392.50
B160 Employment / Fee Applications (Paul Hastings)	12.20	\$12,987.00
B165 Employment / Fee Applications (Other Professionals)	78.20	\$83,712.00
B185 Assumptions/Rejection of Leases and Contracts	52.80	\$64,111.50
B191 General Litigation	81.80	\$114,688.00
B210 Business Operations	72.40	\$89,504.50
B211 Financial Reports (Monthly Operating Reports)	13.30	\$13,086.00
B220 Employee Benefits/Pensions	11.80	\$14,386.50
B230 Financing / Cash Collections	19.60	\$30,198.50
B231 Security Document Analysis	1.10	\$1,689.00
B260 Board of Directors Matters	40.00	\$60,700.50
B310 Claims Administration and Objections	5.00	\$5,911.00
B311 Reclamation and PACA Claims	5.60	\$4,946.50
B320 Plan and Disclosure Statement	248.70	\$294,466.00
TOTAL	2,086.80	\$2,699,986.50

Exhibit C

EXPENSE SUMMARY FOR FEE PERIOD

Category	Total for Fee Period
Computer Search	\$1,822.42
Meal Charges	\$33.25
Court Charges	\$72.00
TOTAL	\$1,927.67

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337843

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending October 31, 2022	\$922,043.00
Costs incurred and advanced	641.80
Current Fees and Costs Due	\$922,684.80
Total Balance Due - Due Upon Receipt	\$922,684.80

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
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 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337843

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending October 31, 2022	\$922,043.00
Costs incurred and advanced	641.80
Current Fees and Costs Due	\$922,684.80
Total Balance Due - Due Upon Receipt	\$922,684.80

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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337843

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending October 31, 2022

Bankruptcy General

\$922,043.00

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
10/01/2022	CX3	Update work in progress chart	0.70	775.00	542.50
10/03/2022	AG29	Telephone conference with M. Micheli, D. Ginsberg, S. Shelley, M. Jones, and C. Xu regarding case update, retention documents, and next steps	1.20	775.00	930.00
10/03/2022	CX3	Update work in progress chart (.2); telephone conference with M. Micheli, M. Jones, A. Glogowski, S. Shelley, D. Ginsberg regarding same (1.2)	1.40	775.00	1,085.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2337843

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	DG16	Telephone conference with J. Grogan and M. Micheli regarding case plan, workstreams (.3); telephone conference with M. Micheli, S. Shelley, M. Jones, A. Glogowski, and C. Xu regarding case update, workstreams, plan/DS, sale process and NextEra issues (1.2); telephone conference with Compute North, Jefferies, Portage Point, L. Despina, J. Grogan, M. Micheli, and S. Bhattacharyya regarding case update, workstreams (.4); review correspondence from PH team regarding case updates (.1)	2.00	1,485.00	2,970.00
10/03/2022	JTG4	Telephone conference with M. Micheli, D. Ginsberg regarding work in progress (.3); Telephone conference with PH team (L. Despina, S. Bhattacharyya, M. Micheli, D. Ginsberg), Jefferies and management team to discuss case strategy (.4); telephone conference with L. Despina regarding case update and strategy (.3); review updates to case calendar (.3)	1.30	1,585.00	2,060.50
10/03/2022	LAD4	Telephone conference with J. Grogan regarding update on case (.3); Telephone conference with clients (B. Coulby, J. Stokes) and J. Grogan, S. Bhattacharyya, and Jefferies (C. Yonan) re: update on case (.4)	0.70	1,860.00	1,302.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2337843

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	MM53	Telephone conference with J. Grogan and D. Ginsberg regarding case plan, dates and deadlines (.3); telephone conference with L. Despina, J. Grogan (PH), D. Harvey (Compute North), B. Coulby (Compute North), J. Stokes (Compute North), D. Movius (Compute North), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.4); draft work in progress chart and summaries of work streams related to pending cases (.3); analysis of case plan, dates and deadlines (.3); correspond with D. Ginsberg regarding case plan and related administration matters (.3); telephone conference with D. Ginsberg, S. Shelley, M. Jones, A. Glogowski, and C. Xu regarding case issues, sale process and plan matters (1.2)	2.80	1,535.00	4,298.00
10/03/2022	MM57	Calendar critical dates (.1); correspond with C. Xu re: WIP chart and calendar critical dates (.1); review and comment on WIP chart and dates/deadlines in same (.7)	0.90	515.00	463.50
10/03/2022	MJ1	Telephone conference with M. Micheli, D. Ginsberg, S. Shelley, A. Glogowski, and C. Xu regarding case plan, works in progress, related timelines	1.20	1,120.00	1,344.00
10/03/2022	SB33	Telephone conference with Jefferies, Portage Point, Compute North management, L. Despina, J. Grogan, M. Micheli, D. Ginsberg regarding case updates	0.40	1,610.00	644.00
10/03/2022	SCS8	Telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, and C. Xu concerning work in progress and upcoming tasks and deadlines	1.20	1,410.00	1,692.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2337843

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	AG29	Telephone conference with M. Micheli, M. Jones, and C. Xu regarding upcoming deliverables and deadlines and case update (.7); correspond with M. Magzamen regarding witness and exhibit list and agenda filing (.1)	0.80	775.00	620.00
10/04/2022	CX3	Telephone conference with M. Micheli, M. Jones, and A. Glogowski regarding updates and action items (.7); revise WIP chart (1.5)	2.20	775.00	1,705.00
10/04/2022	DG16	Review correspondence from M. Micheli regarding case administrative matters (.2); telephone conference with J. Grogan, S. Bhattacharyya, M. Schwartz, M. Micheli, and M. Jones (PH), A. Chonich, R. Mersch and C. Kinasz (PPP), and J. Finger, R. Hamilton, L. Hultgren, D. Homrich, N. Aleman and RJ Ramirez (Jefferies) regarding case strategy, timing issues (.7)	0.90	1,485.00	1,336.50
10/04/2022	JTG4	Correspond with L. Despina case developments (.2); telephone conference with PH team, Portage Point and Jefferies to review sale strategy and pending issues (.7)	0.90	1,585.00	1,426.50
10/04/2022	MM53	Analyze case matters, dates and deadlines (.3); telephone conference with A. Chonich regarding case update (.2); telephone conference with M. Jones, A. Glogowski and C. Xu regarding work in progress update (.7); telephone conference with J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), C. Yonan (Jefferies) and J. Finger (Jefferies) regarding bankruptcy process and sale matters (.7)	1.90	1,535.00	2,916.50
10/04/2022	MS72	Telephone conference with PH team and advisors to discuss case management matters	0.70	1,735.00	1,214.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2337843

Page 5

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	MM57	Correspond with Epiq regarding previous and upcoming filings (.1); correspond with C. Harlan regarding ECF notification (.1); correspond with J. Grogan and C. Xu regarding ECF shut down (.2)	0.40	515.00	206.00
10/04/2022	MJ1	Review list of equity holders (.2); review and revise same for compliance with confidentiality requirements of Court order (.6); correspond with M. Micheli, J. Grogan regarding same (.4); telephone conference with M. Micheli, A. Glogowski, and C. Xu regarding works in progress, related timelines (.7); review issues, documents regarding same (.4); telephone conference with Portage Point, Jefferies, J. Grogan, S. Bhattacharyya, D. Ginsberg, M. Micheli, and M. Schwartz regarding case strategy, open issues, workstreams (.7)	3.00	1,120.00	3,360.00
10/04/2022	SB33	Telephone conference with J. Grogan, D. Ginsberg, M. Schwartz, M. Micheli, M. Jones, Jefferies and Portage Point teams regarding case administration and updates	0.70	1,610.00	1,127.00
10/05/2022	AG29	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, M. Jones, C. Harlan, and C. Xu regarding case update and upcoming deadlines and deliverables (.3); correspond with C. Xu regarding same (.1); draft list of equity security holders (.5); correspond with Company regarding list of equity security holders (.4)	1.30	775.00	1,007.50
10/05/2022	CX3	Review upcoming action items (2.0); correspond with M. Jones regarding same (.3); update WIP chart (2.0); telephone conference with PH team regarding same and open items (.3)	4.60	775.00	3,565.00
10/05/2022	CH23	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski and C. Xu regarding workstreams (.3); prepare follow up notes regarding same (.2)	0.50	1,120.00	560.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2022	DG16	Telephone conference with M. Micheli, M. Jones, A. Glogowski, C. Harlan and C. Xu regarding case workstreams	0.30	1,485.00	445.50
10/05/2022	JTG4	Telephone conference with M. Micheli, D. Ginsberg to discuss work in progress (.3); telephone conference with S. Bhattacharyya, M. Micheli, Jefferies and management team to discuss case strategy (.5)	0.80	1,585.00	1,268.00
10/05/2022	MM53	Telephone conference with J. Grogan, D. Ginsberg, M. Jones, C. Harlan, A. Glogowski and C. Xu regarding open case administrative matters (.3); review notes regarding same (.1); telephone conference with J. Stokes (Compute North), B. Coulby (Compute North), J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), C. Yonan (Jefferies) and J. Finger (Jefferies) regarding bankruptcy process and sale matters (.5)	0.90	1,535.00	1,381.50
10/05/2022	MJ1	Review issues, documents regarding equity holder list (.4); review and revise same for compliance with confidentiality requirements of Court order (.7); correspond with EPIQ team regarding same (.4); telephone conference with J. Grogan, D. Ginsberg, M. Micheli, C. Harlan, A. Glogowski and C. Xu regarding works in progress, related deadlines (.3); review issues, documents regarding same and case strategy (1.9); review and revise works in progress chart regarding same (.7)	4.40	1,120.00	4,928.00
10/05/2022	SB33	Telephone conference with Jefferies, Portage Point, Compute North management, J. Grogan, M. Micheli regarding case updates	0.50	1,610.00	805.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2022	AG29	Telephone conference with M. Micheli, M. Jones, C. Harlan and C. Xu regarding case update and upcoming deadlines and deliverables	0.30	775.00	232.50
10/06/2022	CX3	Telephone conference with M. Micheli, M. Jones, A. Glogowski, C. Harlan regarding action items and upcoming filings	0.30	775.00	232.50
10/06/2022	CH23	Telephone conference with M. Micheli, M. Jones, A. Glogowski and C. Xu regarding work in progress (.3); follow-up review of issues (.2)	0.50	1,120.00	560.00
10/06/2022	JTG4	Telephone conference with Jefferies and Portage Point teams to discuss strategy and case progress	0.50	1,585.00	792.50
10/06/2022	MM53	Telephone conference with M. Jones, C. Harlan, A. Glogowski and C. Xu regarding open case administrative matters (.3); analyze case administrative matters (.4)	0.70	1,535.00	1,074.50
10/06/2022	MM57	Review and e-file list of equity security holders (.1); correspond with Epiq regarding service of same and additional filings (.1)	0.20	515.00	103.00
10/06/2022	MJ1	Review issues, documents regarding equity holder list (.4); review and revise same for compliance with confidentiality requirements of Court order (.6); correspond with client, A. Glogowski regarding same (.3); telephone conference with M. Micheli, C. Harlan, A. Glogowski and C. Xu regarding case update, works in progress (.3); follow-up notes regarding same (.3)	1.90	1,120.00	2,128.00
10/07/2022	AG29	Telephone conference with M. Micheli, M. Jones, and C. Xu regarding case update and upcoming deadlines and deliverables	0.50	775.00	387.50
10/07/2022	CX3	Telephone conference with M. Micheli, M. Jones, A. Glogowski regarding open items (.5); update WIP chart (0.7); correspond with PH bankruptcy prep team regarding case representation (0.7)	1.90	775.00	1,472.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2022	DG16	Telephone conference with M. Micheli regarding outstanding case issues/tasks (.2); telephone conference with J. Grogan, S. Bhattacharyya, M. Schwartz, M. Micheli, M. Jones and R. Hamilton (Jefferies) and R. Mersch (Portage Point) regarding same, NextEra actions, sale process, case timeline, and customer inquiries (.5)	0.70	1,485.00	1,039.50
10/07/2022	JTG4	Telephone conference with PH team, Jefferies, and Portage Point to review case status and strategy (.5); correspond with M. Micheli, D. Ginsberg about work in progress (.4); analyze strategy issues (.3)	1.20	1,585.00	1,902.00
10/07/2022	LAD4	Telephone conference with C. Yonan (Jefferies) regarding collusive bidding (.2); correspond with C. Yonan, J. Grogan, and J. Stokes (GC) regarding same (.2); telephone conference with J. Stokes regarding same (.2); review issues with same (1.4); review issues, notes to prepare for board meeting (.2); handle board meeting (.5); meeting with E. Sher, S. Tillman and S. Bhattacharyya regarding case status and strategy (.3)	3.00	1,860.00	5,580.00
10/07/2022	MM53	Telephone conference with M. Jones, A. Glogowski and C. Xu regarding open case administrative matters (.5); telephone conference with D. Ginsberg regarding sale process and case issues (.2); telephone conference with Portage Point team, Jefferies team and PH team regarding case issues, next steps, and sale matters (.3)	1.00	1,535.00	1,535.00
10/07/2022	MS72	Telephone conference with Jefferies, Portage Point, and PH team to discuss case management matters	0.50	1,735.00	867.50
10/07/2022	MM57	Update PH team regarding case calendars and events	0.20	515.00	103.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2022	MJ1	Telephone conference with M. Micheli, A. Glogowski and C. Xu regarding works in progress, related deadlines (.5); telephone conference with Portage Point, Jefferies, J. Grogan, S. Bhattacharyya, M. Schwartz, M. Micheli, D. Ginsberg regarding case update, strategies (.5)	1.00	1,120.00	1,120.00
10/07/2022	SB33	Telephone conference with PH team, Jefferies, Portage Point regarding case issues and next steps (.5); telephone conference with L. Despina, E. Sher, and S. Tillman regarding case updates and strategy (.3)	0.80	1,610.00	1,288.00
10/08/2022	MM53	Analysis of case administrative matters	0.50	1,535.00	767.50
10/09/2022	MM53	Analyze case administrative matters	0.40	1,535.00	614.00
10/10/2022	AG29	Telephone conference with S. Bhattacharyya, D. Ginsberg, C. Xu and C. Harlan regarding sale process, NextEra, plan and upcoming deadlines and deliverables (.4)	0.40	775.00	310.00
10/10/2022	CX3	Update work in progress chart (1.5); telephone conference with S. Bhattacharyya, D. Ginsberg, A. Glogowski, and C. Harlan regarding case progress and WIP (.4)	1.90	775.00	1,472.50
10/10/2022	CH23	Telephone conference with S. Bhattacharyya, D. Ginsberg, C. Xu, and A. Glogowski regarding work in progress (.4); review recent filings to prepare for update call (.2)	0.60	1,120.00	672.00
10/10/2022	DG16	Telephone conference with S. Bhattacharyya, A. Glogowski, C. Harlan and C. Xu regarding case workstreams, bidding procedures, hearing, UCC update and upcoming case deadlines (.4)	0.40	1,485.00	594.00
10/10/2022	JTG4	Telephone conference with management team, S. Bhattacharyya, and M. Micheli to review open issues and case progress (.7)	0.70	1,585.00	1,109.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	MM53	Analyze case administration matters and work in progress (.4); telephone conference with J. Grogan (PH), D. Harvey (Compute North), B. Coulby (Compute North), J. Stokes (Compute North), D. Movius (Compute North), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.7)	1.10	1,535.00	1,688.50
10/10/2022	MM57	Research regarding NextEra entities receiving service of case documents (.1); correspond with Epiq regarding same (.1); correspond with S. Martin regarding same (.1); calendar invites/adjustments for 10/11/22 hearing (.2); ECF function check-ups for case matters (.2); correspond with M. Jones and Epiq regarding filings and service items for the day (.2)	0.90	515.00	463.50
10/10/2022	SB33	Telephone conference with PH team regarding work in process (.4); telephone conference with Compute North management, J. Grogan, M. Micheli, Jefferies, Portage Point regarding case issues and updates (.7); follow up review of case strategy and next steps (.4)	1.50	1,610.00	2,415.00
10/11/2022	DG16	Telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, R. Mersch and S. Levy (Portage Point) and C. Yonan, N. Aleman, RJ Ramirez and L. Hultgren (Jefferies) regarding case workstreams, contract analysis, NextEra, Jefferies retention and plan	0.70	1,485.00	1,039.50
10/11/2022	JTG4	Telephone conference with PH team, Jefferies and Portage Point to discuss open issues and strategy	0.70	1,585.00	1,109.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	MM53	Analyze case administration matters and work in progress (.5); telephone conference with J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.7)	1.20	1,535.00	1,842.00
10/11/2022	MM57	Correspond with Epiq regarding upcoming filing and service needs (.4); review VDR alerts and new postings and update PH team regarding same (.2); calendar critical dates (.2)	0.80	515.00	412.00
10/11/2022	SB33	Telephone conference with PH team, Jefferies and Portage Point regarding case updates, open issues, and tasks	0.70	1,610.00	1,127.00
10/12/2022	AG29	Review WIP chart (.1); correspond with C. Xu regarding WIP chart (.1); telephone conference with M. Micheli, D. Ginsberg, C. Harlan, and C. Xu regarding case update and upcoming deadlines and deliverables (.2); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, S. Shelley, C. Xu and C. Harlan regarding case and sale update (.8)	1.20	775.00	930.00
10/12/2022	CX3	Update WIP chart (.9); telephone conference with PH team regarding case updates (.2); telephone conference with PH team regarding post-petition progress and open issues (.8)	1.90	775.00	1,472.50
10/12/2022	CH23	Telephone conference with M. Micheli, D. Ginsberg, A. Glogowski, and C. Xu regarding workstreams (.2); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, S. Shelley, A. Glogowski, and C. Xu regarding case update (.8); prepare notes regarding follow-up matters (.5)	1.50	1,120.00	1,680.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2022	DG16	Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, M. Schwartz, Jefferies (R. Hamilton, RJ Ramirez), Portage Point (R. Mersch, S. Levy) and Compute North management (B. Coulby, D. Movius, D. Harvey and J. Stokes) regarding cash flow issues, PMAs, King Mountain strategy (1.4); telephone conference with M. Micheli, A. Glogowski, C. Harlan and C. Xu regarding case update (.2); telephone conference with M. Micheli regarding open issues and case workstreams (.2); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, S. Shelley, A. Glogowski, C. Harlan and C. Xu regarding bankruptcy case progress and related workstreams (.8)	2.60	1,485.00	3,861.00
10/12/2022	JTG4	Telephone conference with PH team regarding work in progress (.8); telephone conference with management and PH team to discuss case strategy (1.4)	2.20	1,585.00	3,487.00
10/12/2022	MM53	Telephone conference with S. Bhattacharyya, J. Grogan, D. Ginsberg, S. Shelley, A. Glogowski, C. Xu and C. Harlan regarding case plan and workstreams moving forward (.8); telephone conference with D. Harvey, J. Stokes, B. Coulby, J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (1.4); telephone conference with D. Ginsberg, C. Harlan, A. Glogowski and C. Xu regarding open case matters (.2); analyze open issues and work in progress (.7); telephone conference with D. Ginsberg regarding open issues and case plan (.2); correspond with M. Jones regarding open case issues (.1)	3.40	1,535.00	5,219.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2022	MS72	Telephone conference (portion) with management team and PH team to discuss case management and strategy	0.70	1,735.00	1,214.50
10/12/2022	SB33	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, S. Shelley regarding workstreams and case plan (0.8); telephone conference with Compute North management and PH team regarding budget and case updates (1.4)	2.20	1,610.00	3,542.00
10/12/2022	SCS8	Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, D. Ginsberg, A. Glogowski, C. Harlan, and C. Xu regarding case update	0.80	1,410.00	1,128.00
10/13/2022	AG29	Review open issues and upcoming deadlines and deliverables	0.70	775.00	542.50
10/13/2022	CX3	Update open items in the WIP chart	0.70	775.00	542.50
10/13/2022	MM53	Telephone conference with M. Jones regarding open case issues (.6); analyze case issues, pending matters, and work in progress (.4)	1.00	1,535.00	1,535.00
10/13/2022	MM57	Correspond with M. Micheli regarding calendared items and update same (.2); correspond with C. Xu regarding professional eyes only communication (.1); research regarding same (.4)	0.70	515.00	360.50
10/13/2022	MJ1	Telephone conference with M. Micheli regarding open case issues and upcoming deliverables	0.60	1,120.00	672.00
10/14/2022	AG29	Telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, C. Harlan, and C. Xu regarding case progress and upcoming deadlines and deliverables	0.30	775.00	232.50
10/14/2022	CX3	Update work in progress chart (1.0); correspond with M. Jones, M. Micheli regarding open issues and workstreams (0.5); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, D. Ginsberg, A. Glogowski, C. Harlan, M. Jones regarding open issues and workstreams (.3)	1.80	775.00	1,395.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	CH23	Telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski and C. Xu regarding work in progress (.3); review recent filings to prepare for case update call (1.2)	1.50	1,120.00	1,680.00
10/14/2022	DG16	Telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, A. Glogowski, C. Harlan, M. Jones and C. Xu regarding workstream update (.3); exchange correspondence with M. Micheli regarding call with management (.1); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, M. Schwartz, CN (D. Harvey, B. Coulby, J. Stokes, D. Movius and M. Fahnhorst), Jefferies (C. Yonan, J. Finger, R. Hamilton, L. Hultgren, N. Aleman, RJ Ramirez) and Portage Point (A. Chonich, R. Mersch, S. Levy and C. Kinasz) regarding case update (.8)	1.20	1,485.00	1,782.00
10/14/2022	JTG4	Telephone conference with company management and PH team to discuss case strategy and open issues (.8); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski to discuss work in progress (.3); correspond with M. Micheli about initial debtor interview (.2)	1.30	1,585.00	2,060.50
10/14/2022	MM53	Analyze open issues, case matters and work in progress (.7); telephone conference with D. Harvey, J. Stokes, B. Coulby, J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.8); telephone conference with J. Grogan, S. Bhattacharyya, D. Ginsberg, M. Jones, C. Harlan, A. Glogowski and C. Xu regarding open case issues and pending matters (.3); telephone conference with M. Jones regarding open case matters (.3)	2.10	1,535.00	3,223.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	MS72	Telephone conference with Jefferies and Portage Point and PH team to discuss case administration matters	0.80	1,735.00	1,388.00
10/14/2022	MM57	Correspond with M. Micheli regarding upcoming filings (.1); correspond with Epiq regarding upcoming filings and service (.2); review VDR alerts (.1); review new postings and update PH team regarding same (.1); review VDR alerts (.1); review new postings and update working group regarding same (.2)	0.80	515.00	412.00
10/14/2022	MJ1	Telephone conference with M. Micheli regarding open issues and next steps (.3); review same (.2); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, D. Ginsberg, A. Glogowski, C. Harlan, and C. Xu regarding same (.3)	0.80	1,120.00	896.00
10/14/2022	SB33	Telephone conference with Compute North management, M. Schwartz, J. Grogan, M. Micheli, D. Ginsberg, regarding case administration matters (.8); telephone conference with J. Grogan, M. Micheli, D. Ginsberg, M. Jones regarding work in process (.3)	1.10	1,610.00	1,771.00
10/15/2022	SB33	Review case strategy and next steps	0.40	1,610.00	644.00
10/16/2022	DG16	Telephone conference with M. Micheli regarding Generate update, board deck and plan process	0.60	1,485.00	891.00
10/16/2022	MM53	Analyze case plan, open issues, and work in progress (.5); telephone conference with D. Ginsberg regarding sale and plan process (.6)	1.10	1,535.00	1,688.50
10/16/2022	SB33	Correspond with Compute North management regarding case updates (.3); correspond with L. Despins and J. Grogan regarding case strategy (.3)	0.60	1,610.00	966.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	AG29	Telephone conference with M. Micheli, D. Ginsberg, M. Jones, and C. Xu regarding case issues and upcoming deadlines and deliverables (.3); prepare follow-up notes (.2); correspond with M. Magzamen regarding same (.1); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, D. Ginsberg, M. Jones, and C. Xu regarding upcoming hearing, strategy, and sales process (.5)	1.10	775.00	852.50
10/17/2022	CX3	Telephone conference with M. Micheli, M. Jones, D. Ginsberg regarding open issues and workstreams (.3); update work in progress chart (.9); correspond with Portage Point and M. Micheli regarding case representation (.5); telephone conference with J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, A. Glogowski, M. Jones regarding open issues and upcoming workstreams (.5)	2.20	775.00	1,705.00
10/17/2022	DG16	Telephone conference with M. Micheli, M. Jones, A. Glogowski and C. Xu regarding workstream update (.3); Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, M. Jones, A. Glogowski and C. Xu regarding case update and strategy (.5)	0.80	1,485.00	1,188.00
10/17/2022	JTG4	Telephone conference with L. Despina regarding case, sale, and plan update (.2); telephone conference with S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski about work in progress (.5)	0.70	1,585.00	1,109.50
10/17/2022	LAD4	Telephone conference with J. Grogan regarding update (.2); telephone conference with (J. Stokes (GC), J. Grogan, S. Bhattacharyya, C. Yonan (Jefferies)) regarding updates (.8)	1.00	1,860.00	1,860.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	MM53	Analyze case issues and work in progress (.4); telephone conference with J. Grogan, S. Bhattacharyya, D. Ginsberg, M. Jones, A. Glogowski, and C. Xu regarding case plan and workstreams moving forward (.5); telephone conference with D. Ginsberg, M. Jones, A. Glogowski and C. Xu regarding open case issues and next steps (.3)	1.20	1,535.00	1,842.00
10/17/2022	MM57	Calendar adjustments for cancelled hearing	0.10	515.00	51.50
10/17/2022	MJ1	Telephone conference with M. Micheli, D. Ginsberg, A. Glogowski, and C. Xu regarding case issues and deliverables (.3); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, A. Glogowski, and C. Xu regarding case strategy and plan and sale process (.5); correspond with PH team regarding same (.3); review upcoming dates, deadlines (.4); review and revise summary of same (.3); correspond with Portage Point team regarding same (.4)	2.20	1,120.00	2,464.00
10/17/2022	SB33	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, M. Jones regarding case matters	0.50	1,610.00	805.00
10/18/2022	CX3	Update work in progress chart	0.50	775.00	387.50
10/18/2022	DG16	Telephone conference with M. Micheli regarding sale, plan, related case matters, and workstreams	0.30	1,485.00	445.50
10/18/2022	LAD4	Telephone conference with PH, client, Jefferies regarding bids	0.50	1,860.00	930.00
10/18/2022	MM53	Telephone conference with D. Ginsberg regarding open case issues (.3); analyze case issues, pending matters, and work in progress (.3)	0.60	1,535.00	921.00
10/18/2022	MM57	Review VDR alerts and new postings and update PH team regarding same	0.40	515.00	206.00
10/18/2022	SB33	Correspond with J. Grogan regarding open issues and next steps	0.20	1,610.00	322.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	AG29	Telephone conference with M. Micheli, M. Jones, C. Harlan, and C. Xu regarding case update and upcoming deadlines and deliverables (.5); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, C. Xu regarding upcoming hearing and sales process (.5)	1.00	775.00	775.00
10/19/2022	CX3	Review workstreams and update work in progress chart (.8); telephone conference with M. Micheli, M. Jones, A. Glogowski regarding open issues and work in progress (.5); telephone conference with D. Ginsberg, J. Grogan, M. Micheli regarding case plan and next steps (.5)	1.80	775.00	1,395.00
10/19/2022	CH23	Telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, and C. Xu. regarding internal work streams	0.50	1,120.00	560.00
10/19/2022	DG16	Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, M. Jones, A. Glogowski, and C. Xu regarding workstream updates, preparation for bidding procedures hearing, and plan (.5); telephone conference with Compute North (D. Harvey, J. Stokes, B. Coulby, D. Movius, M. Fahnhorst), Jefferies (C. Yonan, J. Finger, R. Hamilton, RJ Ramirez, N. Aleman, L. Hultgren), Portage Point (A. Chonich, R. Mersch, S. Levy), and Paul Hastings (S. Bhattacharyya, J. Grogan, M. Micheli) regarding update regarding sale and DIP processes and strategy regarding same (.8); review correspondence from R. Hamilton (Jefferies) regarding same (.1)	1.40	1,485.00	2,079.00
10/19/2022	JTG4	Telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski regarding workstreams (.5); telephone conference with PH team to discuss strategy and asset sale process (.8)	1.30	1,585.00	2,060.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	MM53	Telephone conference with M. Jones, C. Harlan, A. Glogowski and C. Xu regarding open case matters (.5); telephone conference with D. Harvey, J. Stokes, B. Coulby, J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.8); telephone conference with J. Grogan, S. Bhattacharyya, D. Ginsberg, M. Jones, A. Glogowski, and C. Xu regarding case matters and workstreams moving forward (.5); analyze case administration matters and work in progress (.2)	2.00	1,535.00	3,070.00
10/19/2022	MM57	Review VDR alerts and new postings and update PH team regarding same (.2); correspond with M. Micheli regarding crypto bankruptcy hearing (.2)	0.40	515.00	206.00
10/19/2022	MJ1	Review issues, documents regarding works in progress and upcoming deadlines (1.0); correspond with Epiq team regarding same (.3); telephone conference with M. Micheli, A. Glogowski, C. Harlan, and C. Xu regarding case update and upcoming deadlines and deliverables (.5); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, A. Glogowski, C. Xu regarding upcoming hearing and sales process (.5)	2.30	1,120.00	2,576.00
10/19/2022	SB33	Prepare notes regarding case strategy and next steps (.4); telephone conference with Compute North management team, Portage Point, Jefferies, J. Grogan, D. Ginsberg, and M. Micheli regarding case update and action items (.8); telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, M. Jones, and C. Xu regarding case management and work in process (.5)	1.70	1,610.00	2,737.00
10/20/2022	MM53	Analyze case plan, open issues, and work in progress	0.60	1,535.00	921.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	MM57	Review ECF filings and update PH team regarding same (.2); correspond with Epiq regarding upcoming filings and service of process needs (.2)	0.40	515.00	206.00
10/20/2022	SB33	Correspond with Jefferies, Portage Point regarding case management update	0.10	1,610.00	161.00
10/21/2022	AG29	Telephone conference with M. Micheli, C. Xu, S. Shelley, M. Jones regarding case matters and upcoming deadlines and deliverables (.3); telephone conference with J. Grogan, M. Micheli, S. Shelley, C. Xu, M. Jones regarding upcoming hearing and sales process (.4)	0.70	775.00	542.50
10/21/2022	CX3	Update work in progress chart (.6); telephone conference with PH team regarding case representation (.3); telephone conference with PH team regarding work in progress updates (.4)	1.30	775.00	1,007.50
10/21/2022	DG16	Telephone conference with M. Micheli regarding sale discussions, case matters, and workstreams	0.20	1,485.00	297.00
10/21/2022	JTG4	Telephone conference with M. Micheli, S. Shelley, M. Jones, A. Glogowski regarding work in progress	0.40	1,585.00	634.00
10/21/2022	MM53	Telephone conference with J. Grogan, S. Shelley, M. Jones, A. Glogowski, and C. Xu regarding case matters and workstreams moving forward (.4); telephone conference with D. Ginsberg regarding sale process, case issues, next steps (.2); Analyze case issues, pending matters, and work in progress (.3); telephone conference with S. Shelley, M. Jones, A. Glogowski, and C. Xu regarding case issues, pending matters, and workstreams moving forward (.3)	1.20	1,535.00	1,842.00
10/21/2022	MM57	Review recent ECF filings and update PH team regarding same (.2); review VDR alerts and new postings and update PH team regarding same (.3)	0.50	515.00	257.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	MJ1	Review upcoming dates, deadlines regarding case administration (.3); telephone conferences with M. Micheli, S. Shelley, C. Xu, A. Glogowski regarding same (.7); correspond with PH team regarding same (.4)	1.40	1,120.00	1,568.00
10/21/2022	SCS8	Telephone conferences with J. Grogan, M. Micheli, M. Jones, A. Glogowski regarding open issues and workstreams	0.70	1,410.00	987.00
10/22/2022	JTG4	Telephone conference with D. Harvey and management team regarding case update and negotiations	0.70	1,585.00	1,109.50
10/22/2022	MM57	Correspond with M. Jones regarding upcoming filings	0.30	515.00	154.50
10/23/2022	LAD4	Telephone conference (portion) with J. Grogan, B. Coulby (CFO), S. Bhattacharyya, D. Harvey (CEO) regarding updates	0.30	1,860.00	558.00
10/23/2022	MM53	Analyze case issues, pending matters, and work in progress	0.30	1,535.00	460.50
10/23/2022	MM57	E-file revised orders and certifications of counsel (.5); correspond with Epiq regarding service of same (.2); review ECF filings and update PH team regarding same (.3)	1.00	515.00	515.00
10/24/2022	AG29	Telephone conference with M. Micheli, M. Jones, and C. Xu regarding case update and upcoming deadlines and deliverables (.3); telephone conference with J. Grogan, M. Micheli, M. Jones, and C. Xu regarding hearing and sales process (.5)	0.80	775.00	620.00
10/24/2022	CX3	Update work in progress chart (1.2); telephone conference with PH team regarding WIP chart (0.3); telephone conference with J. Grogan, M. Micheli, M. Jones, and A. Glogowski regarding work in progress (0.5)	2.00	775.00	1,550.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	DG16	Telephone conference with L. Despina, J. Grogan, S. Bhattacharyya, M. Micheli, Jefferies (C. Yonan, R. Hamilton, D. Homrich, RJ Ramirez, L. Hultgren, N. Aleman), Portage Point (R. Mersch and S. Levy), and Compute North (D. Harvey, B. Coulby, J. Stokes and D. Movius) regarding case and sale updates, UCC issues, Generate purchase agreement mark-up, and customer issues	0.80	1,485.00	1,188.00
10/24/2022	JTG4	Telephone conference with M. Micheli, M. Jones, and A. Glogowski to go over work flow and strategy (.5); telephone conference with PH team to discuss case issues, sale process and related issues (.8)	1.30	1,585.00	2,060.50
10/24/2022	LAD4	Telephone conference with J. Grogan regarding Generate update (.2); telephone conference with (clients (B. Coulby, J. Stokes, D. Harvey) & J. Grogan, S. Bhattacharyya & Jefferies team (C. Yonan)) regarding Generate deal (.8)	1.00	1,860.00	1,860.00
10/24/2022	MM53	Telephone conference with R. Mersch regarding open case matters (.1); telephone conference with J. Grogan, M. Jones, A. Glogowski, C. Xu regarding case plan and workstreams moving forward (.5); analyze case matters and work in progress (.7); Telephone conference with D. Harvey, J. Stokes, B. Coulby, L. Despina, J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.8); telephone conference with M. Jones, A. Glogowski and C. Xu regarding open case issues and next steps (.3)	2.40	1,535.00	3,684.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	MM57	Correspond with C. Xu regarding calendared matters (.2); review same (.3); review recent ECF filings and update PH team regarding same (.7); draft requests and place order for hearing transcripts (.1)	1.30	515.00	669.50
10/24/2022	MJ1	Telephone conference with M. Micheli, A. Glogowski, and C. Xu regarding case update and works in progress (.3); correspond with PH team regarding same (.9); telephone conference with J. Grogan, M. Micheli, A. Glogowski, and C. Xu regarding same (.5); review issues, documents regarding same (.6)	2.30	1,120.00	2,576.00
10/24/2022	SB33	Telephone conference with Compute North management, Portage Point, Jefferies, L. Despins, J. Grogan, M. Micheli, D. Ginsberg regarding case plan and updates	0.80	1,610.00	1,288.00
10/25/2022	AG29	Correspond with J. Grogan regarding information on certain notice parties (.2); correspond with M. Jones regarding same (.1); correspond with T. Conklin regarding same (.2); correspond with C. Xu regarding WIP issue (.1)	0.60	775.00	465.00
10/25/2022	DG16	Telephone conference with M. Micheli regarding case admin matters (.2); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, Jefferies (J. Finger, R. Hamilton, D. Homrich, RJ Ramirez); Portage Point (R. Mersch and S. Levy) regarding sale process update, upcoming hearing, and related case matters (.7)	0.90	1,485.00	1,336.50
10/25/2022	JTG4	Telephone conference with Portage Point and Jefferies and PH team to go over case matters and sale process issues (.7)	0.70	1,585.00	1,109.50
10/25/2022	ML30	Correspond with A. Glogowski regarding pleadings to be filed (.2); briefly review same and prepare for e-filing (.4); e-file same (.3); correspond with PH team regarding same (.2)	1.10	515.00	566.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	MM53	Correspond with M. Jones regarding open case matters (.5); analyze pending motions, open issues, and work in progress (.2); telephone conference with J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.7); telephone conferences with D. Ginsberg regarding case issues and next steps (.2)	1.60	1,535.00	2,456.00
10/25/2022	MM57	Review and revise case distribution lists (.1); review recent ECF filings and update working group regarding same (.2); review VDR alerts and new postings and update working group regarding same (.2)	0.50	515.00	257.50
10/25/2022	SB33	Telephone conference with PH team, Jefferies, Portage Point regarding case and sale updates and going forward workstreams	0.70	1,610.00	1,127.00
10/26/2022	AG29	Telephone conference with M. Micheli, M. Jones, and C. Xu regarding case update and upcoming deadlines and deliverables (.5); follow up correspondence with M. Magzamen regarding same (.3); review local rules and complex procedures regarding same (.2)	1.00	775.00	775.00
10/26/2022	CX3	Update work in progress chart (.9); telephone conference with PH team regarding case issues and work in progress (.5)	1.40	775.00	1,085.00
10/26/2022	DG16	Review pending case issues and upcoming matters (.2); telephone conference with J. Grogan, S. Bhattacharyya; Jefferies (C. Yonan, J. Finger, R. Hamilton, RJ Ramirez, L. Hultgren, N. Aleman); Portage Point (R. Mersch); and Compute North (D. Harvey, B. Coulby, J. Stokes and D. Movius) regarding case and sale updates (1.1)	1.30	1,485.00	1,930.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	JTG4	Telephone conference with management team, D. Ginsberg, S. Bhattacharyya, and Jefferies to review case plan and strategy	1.10	1,585.00	1,743.50
10/26/2022	MM53	Analyze case issues, pending motions, and work in progress (.3); telephone conference (portion) with J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.2); telephone conference with M. Jones, A. Glogowski and C. Xu regarding case plan and next steps (.5)	1.00	1,535.00	1,535.00
10/26/2022	MM57	Calendar critical dates (.1); review VDR alerts and new postings and update PH team regarding same (.4); follow-up correspondence regarding hearing transcript orders and place further order (.1)	0.60	515.00	309.00
10/26/2022	MJ1	Review issues, documents regarding works in process, dates and deadlines regarding same (.6); telephone conference with M. Micheli, A. Glogowski and C. Xu regarding same (.5)	1.10	1,120.00	1,232.00
10/26/2022	SB33	Telephone conference with Compute North management, PH team, and Jefferies regarding sale negotiations and case matters	1.10	1,610.00	1,771.00
10/27/2022	AG29	Correspond with M. Micheli, M. Jones and M. Magzamen regarding upcoming deadlines and deliverables (.3); review and analyze orders regarding same (.2); correspond with C. Xu regarding deliverables for section 341 meeting (.1)	0.60	775.00	465.00
10/27/2022	CX3	Update work in progress chart	0.30	775.00	232.50
10/27/2022	LAD4	Review of bids (.8)	0.80	1,860.00	1,488.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	MM57	Review VDR alerts and new postings and update PH team regarding same (.4); follow-up correspondence regarding transcript requests and correspond with S. Martin regarding same (.2); correspond with M. Micheli and C. Xu regarding calendar (.1); review and revise calendar (.3); review recent ECF filings and update PH team regarding same (.1) update critical dates calendars (.2)	1.30	515.00	669.50
10/28/2022	AG29	Correspond with C. Xu regarding WIP chart (.2); telephone conference with M. Micheli, S. Shelley, D. Ginsberg, M. Jones, and C. Xu regarding case matters and upcoming deadlines (.4); review documents required for section 341 meeting (.6)	1.20	775.00	930.00
10/28/2022	CX3	Update items on work in progress chart (1.1); telephone conference with PH team regarding same (.4)	1.50	775.00	1,162.50
10/28/2022	DG16	Telephone conference with PH team regarding case plan, sale issues, upcoming court filings, and plan matters (.4)	0.40	1,485.00	594.00
10/28/2022	LAD4	Review update on bidding process	1.20	1,860.00	2,232.00
10/28/2022	MM53	Analyze case plan, open issues, and work in progress (.2); telephone conference with D. Ginsberg, S. Shelley, M. Jones, A. Glogowski and C. Xu regarding open case matters (.4)	0.60	1,535.00	921.00
10/28/2022	MM57	Updates to calendars (.1); review VDR alerts and new postings and update PH team regarding same (.2); follow-up correspondence regarding requested transcripts (.1)	0.40	515.00	206.00
10/28/2022	MJ1	Review issues, documents regarding upcoming dates, deadlines, works in process (.3); telephone conference with M. Micheli, D. Ginsberg, S. Shelley, A. Glogowski and C. Xu regarding same (.4)	0.70	1,120.00	784.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	SCS8	Telephone conference with PH team to discuss bids, plan issues (.4); prepare notes regarding required follow up (.1)	0.50	1,410.00	705.00
10/30/2022	AG29	Review documents related to section 341 meeting (1.5); correspond with M. Micheli, M. Jones regarding same (.2); correspond with Company and J. Grogan regarding same (.2)	1.90	775.00	1,472.50
10/30/2022	MM53	Analyze case matters and strategy going forward	0.20	1,535.00	307.00
10/31/2022	AG29	Telephone conference with J. Grogan, M. Micheli, M. Jones, and C. Xu regarding upcoming deadlines and deliverables (.4); review same (.2); follow up correspondence with C. Xu regarding same (.1)	0.70	775.00	542.50
10/31/2022	CX3	Update workstreams in work in progress chart (1.3); telephone conference with PH team regarding same (.4)	1.70	775.00	1,317.50
10/31/2022	JTG4	Telephone conference with M. Micheli, M. Jones, A. Glogowski, C. Xu to review work in progress	0.40	1,585.00	634.00
10/31/2022	JDA	Research precedent filings regarding monthly statements and interim fee applications in SDTX complex cases	1.20	365.00	438.00
10/31/2022	MM53	Correspond with J. Grogan regarding case matters, SOFAs, and SOALs (.3); correspond with M. Jones regarding case issues and next steps (.2); telephone conference with J. Grogan, M. Jones, A. Glogowski and C. Xu regarding open case matters (.4)	0.90	1,535.00	1,381.50
10/31/2022	MM57	Calendar updates and reminders for PH team (.3); initiate transcript requests (.1); review recent ECF filings and update calendars and PH team regarding same (.3); telephone conference and correspond with transcriber regarding outstanding transcript requests (.1); review same and update working group regarding same (.1)	0.90	515.00	463.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	MJ1	Telephone conference with PH team regarding case issues and upcoming deadlines	0.40	1,120.00	448.00
Subtotal: B110 Case Administration			180.90		218,833.00

B111 Schedules and Statements of Financial Affairs

10/03/2022	JTG4	Discuss schedules and SOFAs with Portage Point	0.40	1,585.00	634.00
10/19/2022	MM53	Review and analyze questions and issues related to SOFAs and SOALs	0.20	1,535.00	307.00
10/19/2022	SB33	Correspond with Portage Point regarding questions on schedules and statements	0.20	1,610.00	322.00
10/20/2022	MM53	Review and analyze questions and issues related to SOFAs and SOALs	0.30	1,535.00	460.50
10/21/2022	MM53	Telephone conference with C. Kinasz and S. Levy regarding SOFAs and SOALs	0.30	1,535.00	460.50
10/23/2022	MM53	Draft revisions to global notes for SOALs (.7); draft revisions to global notes for SOFAs (1.0)	1.70	1,535.00	2,609.50
10/24/2022	DG16	Correspond with M. Micheli and M. Grabis regarding information for schedules	0.10	1,485.00	148.50
10/24/2022	MM53	Telephone conference with Portage Point and M. Jones regarding SOFAs and SOALs (.5); review and analyze questions and issues related to SOFAs and SOALs (.2)	0.70	1,535.00	1,074.50
10/24/2022	MJ1	Review issues, documents regarding schedules and statements (.8); telephone conference with Portage Point team and M. Micheli regarding same (.5)	1.30	1,120.00	1,456.00
10/25/2022	MM53	Review and revise SOFAs and SOALs (2.1); telephone conference with Portage Point and M. Jones regarding SOFAs and SOALs (.7)	2.80	1,535.00	4,298.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	MJ1	Analyze issues, documents regarding schedules and statements, rule 2015.3 reports (1.3); correspond with PH team regarding same (.1); telephone conference with M. Micheli, Portage Point, Epiq teams regarding same (.7)	2.10	1,120.00	2,352.00
10/26/2022	MM53	Telephone conferences with C. Kinasz, S. Levy and M. Jones regarding SOFAs and SOALs	2.80	1,535.00	4,298.00
10/26/2022	MJ1	Review draft schedules and statements (3.1); analyze issues, documents regarding same (1.3); correspond with PH team regarding same (.5); telephone conferences with Portage Point team and M. Micheli regarding same (2.8)	7.70	1,120.00	8,624.00
10/27/2022	MM53	Telephone conference with R. Mersch regarding SOFAs and SOALs (.1); review and revise SOFAs and SOALs (1.0); telephone conference with C. Kinasz, S. Levy and M. Jones regarding SOFAs and SOALs (.7)	1.80	1,535.00	2,763.00
10/27/2022	MJ1	Review issues, documents regarding schedules and statements (1.0); telephone conference with Portage Point, Epiq, M. Micheli regarding same (.7); correspond with Portage Point, Epiq, PH teams regarding same (.5)	2.20	1,120.00	2,464.00
10/28/2022	AG29	Correspond with M. Magzamen regarding filing preparations for SOFAs, SOALs, and sale related documents (.4); telephone conferences with M. Magzamen regarding same (.3); telephone conference with M. Jones regarding SOFAs, SOALs, and sale related filings (.4); review SOFAs for filing (.5); review SOALs for filing (.6); correspond with M. Magzamen regarding filing instructions and issues (.2)	2.40	775.00	1,860.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	MM53	Telephone conference with C. Kinasz, S. Levy and M. Jones regarding SOFAs and SOALs (.8); telephone conference with C. Kinasz regarding SOFAs and SOALs (.3); review and revise SOFAs and SOALs (.8); review and revise global notes to SOFAs and SOALs (.5)	2.40	1,535.00	3,684.00
10/28/2022	MM57	Telephone conferences with A. Glogowski regarding SoALs and SoFAs filing (.3); correspond with A. Glogowski regarding same (.3); review SoFAs with global notes and e-file same (1.1); review SoALs with global notes and e-file same (1.2); correspond with Epiq and Portage Point regarding same (.3)	3.20	515.00	1,648.00
10/28/2022	MJ1	Review issues, documents regarding schedules and statements (.5); telephone conference with M. Micheli, C. Kinasz, and S. Levy regarding same (.8); telephone conference with A. Glogowski regarding SOFAs, SOALs, and sale related filings (.4)	1.70	1,120.00	1,904.00
10/30/2022	MM53	Review filed SOFAs and SOALs	0.20	1,535.00	307.00
10/31/2022	MM53	Analyze potential revisions to SOFAs and SOALs	0.30	1,535.00	460.50
10/31/2022	MJ1	Review issues, documents regarding schedules and statements (.7); correspond with Epiq, Portage Point, M. Micheli regarding same (.4)	1.10	1,120.00	1,232.00
Subtotal: B111 Schedules and Statements of Financial Affairs			35.90		43,367.00

B112 General Creditor Inquiries

10/14/2022	SB33	Correspond with J. Grogan, M. Micheli regarding customer inquiry (.1); correspond with Jefferies regarding same (.2)	0.30	1,610.00	483.00
10/17/2022	SB33	Correspond with creditor regarding request for information	0.30	1,610.00	483.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	AG29	Correspond with J. Grogan regarding creditor inquiry (.1); telephone conference with creditor regarding same (.3); correspond with creditor regarding same and case information (.3); correspond with S. Levy (Portage Point) regarding creditor inquiry (.2)	0.90	775.00	697.50
10/19/2022	SB33	Correspond with Compute North management regarding creditor inquiry (.2); correspond with J. Finger regarding creditor inquiry (.2)	0.40	1,610.00	644.00
10/21/2022	MJ1	Review issues, documents regarding counterparty inquiry (.5); correspond with counterparty, client regarding same (.4)	0.90	1,120.00	1,008.00
10/25/2022	AG29	Telephone conferences with creditor counsel regarding notice received (.3); correspond with M. Jones regarding same (.2); review documents and issues regarding same (.3); correspond with creditor counsel regarding same (.1)	0.90	775.00	697.50
Subtotal: B112 General Creditor Inquiries			3.70		4,013.00

B113 Pleadings Review

10/04/2022	CX3	Review certain documents in dataroom	0.20	775.00	155.00
10/04/2022	DG16	Review case docket update	0.10	1,485.00	148.50
10/04/2022	MM57	Review recent filings in case dockets and update working group regarding same	0.20	515.00	103.00
10/05/2022	MM57	Review recent filings in case dockets and update PH team and calendars regarding same	0.20	515.00	103.00
10/06/2022	MM57	Review recent ECF filings and case dockets and update calendars and working group regarding same	0.30	515.00	154.50
10/10/2022	DM26	Review recently filed pleadings and update PH team regarding same	0.30	515.00	154.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	MM57	Review ECF filings and update PH team regarding same (.4); review recent filings in case docket and update PH team regarding same (.3)	0.70	515.00	360.50
10/11/2022	CX3	Review recent filings and update WIP chart regarding same	1.10	775.00	852.50
10/11/2022	MM57	Review recent ECF filings and requested documents	0.10	515.00	51.50
10/12/2022	MM57	Review recent ECF filings and update PH team regarding same (.2); review recently filed pleadings and update PH team and calendars regarding same (.4)	0.60	515.00	309.00
10/13/2022	MM57	Review recent filings and update calendars and PH team regarding same	0.30	515.00	154.50
10/14/2022	MM57	Review recent filings and update calendars and working group regarding same	0.40	515.00	206.00
10/17/2022	MM57	Review recent filings and update PH team regarding same	0.30	515.00	154.50
10/18/2022	CX3	Review recent filings in case docket	0.30	775.00	232.50
10/18/2022	MM57	Review recent filings and update calendars and PH team regarding same	0.20	515.00	103.00
10/19/2022	MM57	Review ECF filings and update PH team regarding same	0.20	515.00	103.00
10/20/2022	DM26	Review recently docketed pleadings and update PH team regarding same	0.30	515.00	154.50
10/20/2022	MM57	Review recent filings and update calendars and PH team regarding same	0.30	515.00	154.50
10/25/2022	MM57	Review recent filings on docket and update calendars and PH team regarding same	0.30	515.00	154.50
10/26/2022	MM57	Review recent filings and update calendars and PH team regarding same	0.20	515.00	103.00
10/27/2022	MM57	Review recent filings and update PH team regarding same	0.20	515.00	103.00
10/31/2022	MM57	Review recent filings on docket and update PH team regarding same	0.20	515.00	103.00
Subtotal: B113 Pleadings Review			7.00		4,118.00

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B120 Asset Analysis and Recovery					
10/27/2022	SB33	Correspond with J. Grogan, M. Micheli regarding potential estate claim	0.20	1,610.00	322.00
Subtotal: B120 Asset Analysis and Recovery			0.20		322.00
B140 Relief from Stay/Adequate Protection Proceedings					
10/03/2022	DG16	Correspond with S. Shelley regarding NEE notice of control (.1); correspond with S. Shelley regarding LLCA issues (.2)	0.30	1,485.00	445.50
10/03/2022	SB33	Correspond with D. Movius regarding TZRC DACA exercise (.1); review DACA notice (.2); correspond with J. Grogan, M. Micheli regarding same (.1)	0.40	1,610.00	644.00
10/03/2022	SCS8	Review NextEra notice of implementing DACA rights	0.20	1,410.00	282.00
10/04/2022	DG16	Correspond with C. Kinasz (Portage Point) regarding NEE DACA notices (.2) review and revise demand letter to NEE/JV (.3); telephone conference with M. Grabis regarding same and DACA issues (.2)	0.70	1,485.00	1,039.50
10/04/2022	JTG4	Discussions with R. Hamilton regarding NEE (.3)	0.30	1,585.00	475.50
10/04/2022	MG21	Discussion with D. Ginsberg regarding Next Era DACA notice (.2); review letter response (.1); correspond with D. Ginsberg regarding same (.1)	0.40	1,200.00	480.00
10/04/2022	SB33	Correspond with J. Grogan, S. Shelley regarding TZ Capital exercise of DACA	0.30	1,610.00	483.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	SCS8	Review notice of exercising DACA rights to TZRC accounts (.3); revise correspondence to NextEra concerning violation of the automatic stay (.7); correspond with D. Ginsberg regarding stay violation issues (.2); correspond with M. Grabis regarding stay letter (.1); additional revisions to stay letter (.3); follow up correspondence with D. Ginsberg regarding same (.1)	1.70	1,410.00	2,397.00
10/05/2022	JTG4	Correspond with D. Ginsberg regarding NEE JV (.3); discuss NEE issues with S. Pezanosky (.6)	0.90	1,585.00	1,426.50
10/07/2022	DG16	Correspond with M. Micheli regarding NextEra actions and response thereto	0.30	1,485.00	445.50
10/07/2022	JTG4	Telephone conference with M. Micheli, S. Shelly, and A. Luft regarding stay violation (.3); telephone conference with S. Martin regarding motion to enforce stay	0.80	1,585.00	1,268.00
10/07/2022	AEL2	Meeting with J. Grogan, M. Micheli and S. Shelley regarding automatic stay issues and NextEra (.3); review same (.2)	0.50	1,510.00	755.00
10/07/2022	MM53	Analyze NextEra bank account issues (.1); telephone conference with A. Luft, J. Grogan and S. Shelley regarding NextEra (.3)	0.40	1,535.00	614.00
10/07/2022	SM40	Telephone conference with J. Grogan regarding motion to enforce automatic stay (.5); review precedent motions (.2); review background documents (.6)	1.30	1,485.00	1,930.50
10/07/2022	SCS8	Revise letter regarding violation of automatic stay (1.1); correspond with J. Grogan regarding same (.2); telephone conference with J. Grogan, M. Micheli, A. Luft regarding stay violation (.3); revise letter regarding stay violation per J. Grogan comments (.4); review SD Texas precedent for motion to enforce automatic stay (.3); correspond with J. Grogan and A. Luft regarding motion to enforce automatic stay (.1)	2.40	1,410.00	3,384.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2022	SM40	Analyze issues and case law in connection with motion to enforce automatic stay (2.8); correspond with J. Grogan regarding same (.4).	3.20	1,485.00	4,752.00
10/09/2022	DG16	Telephone conference with S. Martin regarding NextEra issues and response	0.60	1,485.00	891.00
10/09/2022	SM40	Review joint venture agreements in connection with motion to enforce automatic stay (2.9); correspond with J. Grogan regarding same (.1); telephone conference with D. Ginsberg regarding same (.6); analyze case law in connection with motion to enforce automatic stay (1.1); draft motion to enforce automatic stay (3.6)	8.30	1,485.00	12,325.50
10/10/2022	AG29	Telephone conference with S. Martin regarding enforcement of stay (.1); correspond with S. Martin regarding same (.1)	0.20	775.00	155.00
10/10/2022	DG16	Review draft NEE automatic stay motion and correspond with S. Shelley and M. Grabis regarding same (1.4); review response letter from NextEra (.2); correspond with S. Martin and S. Shelley regarding same (.2); analysis regarding NextEra payment matters (.5); correspond with J. Grogan, S. Martin, S. Shelley and M. Grabis regarding response to NextEra (.3); telephone conference with S. Shelley and R. Mersch (Portage Point) regarding same (.3); correspond with J. Grogan and S. Martin regarding call with R. Mersch (.1); telephone conference with J. Grogan, S. Martin, R. Mersch (Portage Point) and D. Movius, M. Rice, B. Sorensen, T. Dahl and M. Bader (CN) regarding NextEra JV cash issues and response regarding same (.6); telephone conferences with S. Martin regarding NextEra motion (.2); draft Mersch declaration in support of NextEra motion (.7); revise Mersch declaration (.3); review revised NEE stay enforcement motion and comments to same (.6)	5.40	1,485.00	8,019.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	JTG4	Correspond with S. Martin and D. Ginsberg regarding stay motion (1.0); telephone conference with S. Martin regarding same (.2); telephone conference with Portage Point, Compute North, and D. Ginsberg about NextEra issues (.6); review and revise motion to enforce stay (2.1)	3.90	1,585.00	6,181.50
10/10/2022	KL12	Research regarding enforcement of automatic stay for S. Martin	1.30	360.00	468.00
10/10/2022	AEL2	Review correspondence from M. Micheli regarding draft stay enforcement motion and response (.4); correspond with S. Martin regarding motion for violation of the automatic stay case law (.3)	0.70	1,510.00	1,057.00
10/10/2022	MG21	Review NextEra motion (.6); correspond with S. Martin regarding same (.2); telephone conferences with S. Martin regarding same (.6); review related letters (.3); review documents for MWE (.4)	2.10	1,200.00	2,520.00
10/10/2022	MM57	Conferences with S. Martin regarding motion to enforce automatic stay and related exhibits (.3); review issues regarding same (.6); prepare exhibits (3.9); e-file motion to enforce automatic stay and supporting declaration (.3); courtesy copies to chambers and email service of same (.3)	5.40	515.00	2,781.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	SM40	Continue drafting stay enforcement motion (1.1); telephone conference with M. Grabis regarding stay enforcement motion and case law (.6); telephone conference with J. Grogan regarding same (.2); telephone conference with D. Ginsberg regarding same (.2); review underlying agreements (2.2); continue drafting motion (1.9); draft order (.6); analyze case law regarding stay enforcement (2.2); telephone conference with clients, D. Ginsberg, J. Grogan regarding stay enforcement motion (.6); telephone conference with A. Glogowski regarding same (.1); further revise motion, declaration and order (3.3); prepare exhibits to motion (1.4); telephone conference with M. Magzamen regarding filing same (.3)	14.70	1,485.00	21,829.50
10/10/2022	SB33	Review NextEra response to stay violation letter (.4); review draft motion to enforce the automatic stay (.4); correspond with Paul Hastings team regarding same (.4); correspond with McDermott regarding NextEra stay issues (.2); correspond with Compute North management regarding same (.1)	1.50	1,610.00	2,415.00
10/10/2022	SCS8	Review and comment on drafts of motion to enforce automatic stay (2.1); review and comment on draft declaration in support (.6); review correspondence from NextEra counsel regarding stay violation (.3); correspond with PH team regarding issues raised in NextEra letter (.3); telephone conference with D. Ginsberg and R. Mersch (Portage Point) concerning stay violation issues (.3); revise motion to enforce automatic stay (.6)	4.20	1,410.00	5,922.00
10/11/2022	JTG4	Telephone conference with NextEra representatives to discuss funding and operations at King Mountain (.8); correspond with D. Ginsberg and Martin regarding stay motion (.7)	1.50	1,585.00	2,377.50
10/11/2022	MM53	Review and analyze NextEra LLCA	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	MM57	Review and e-file motion to enforce automatic stay	2.40	515.00	1,236.00
10/11/2022	SB33	Correspond with PH team regarding resolution of NextEra dispute (.3); review case law on automatic stay issues (.3); correspond with McDermott regarding resolution with NextEra (.2)	0.80	1,610.00	1,288.00
10/11/2022	SCS8	Telephone conference with NextEra, BMO concerning bank account dispute (.5); analyze DACA notice provisions (.5); review correspondence concerning bank account issues (.2); review proposed resolutions concerning funding (.3); correspond with J. Grogan concerning resolutions (.1).	1.60	1,410.00	2,256.00
10/12/2022	DG16	Review correspondence from S. Martin regarding NEE JV cash update (.2); telephone conference with S. Martin regarding NextEra cash matters and Committee requests (.2)	0.40	1,485.00	594.00
10/13/2022	JTG4	Telephone conferences with NEE and Haynes&Boone to discuss NEE disputes	1.30	1,585.00	2,060.50
10/20/2022	JTG4	Telephone conference with M. Jones regarding stay violation (.3); review stay letter (.3)	0.60	1,585.00	951.00
10/20/2022	MJ1	Correspond with counterparty counsel regarding automatic stay issues (.3); draft letter to counterparty counsel regarding same (.6); telephone conference with J. Grogan regarding same (.3); analyze issues, documents regarding same (.4)	1.60	1,120.00	1,792.00
10/20/2022	SM40	Correspond with M. Magzamen regarding stay enforcement motion	0.20	1,485.00	297.00
10/20/2022	SB33	Correspond with PH team regarding creditor lift-stay request	0.20	1,610.00	322.00
10/24/2022	SM40	Correspond with M. Micheli and J. Grogan regarding stay enforcement motion	0.20	1,485.00	297.00
10/24/2022	SB33	Correspond with Weil regarding Marathon lift stay request	0.30	1,610.00	483.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	SM40	Correspond with J. Grogan, M. Micheli and M. Magzamen regarding stay motion and next steps	0.20	1,485.00	297.00
10/28/2022	MM57	Correspond with S. Martin regarding timing on response to motion to enforce automatic stay	0.20	515.00	103.00
10/31/2022	EE3	Correspond with S. Martin regarding research on section 362	0.30	420.00	126.00
10/31/2022	MM57	Correspond with J. Grogan and S. Martin regarding certain local rules and SDTX practice (.2); correspond with S. Martin regarding response to motion to enforce automatic stay (.1)	0.30	515.00	154.50
10/31/2022	SM40	Correspond with J. Grogan, S. Thomas, and M. Magzamen regarding stay enforcement motion (.3); correspond with S. Thomas regarding case law in connection with reply (.3); review S. Thomas' case findings (.3); review NextEra's objection (.9)	1.80	1,485.00	2,673.00
10/31/2022	SMT1	Review motion to enforce automatic stay (.6); analyze precedent regarding reply to objection to motion to enforce automatic stay (1.9); correspond with S. Martin regarding objections to motion to enforce automatic stay (.3); review issues regarding same (.2)	3.00	755.00	2,265.00
10/31/2022	SCS8	Review and analyze objection to motion to enforce stay and exhibits	1.30	1,410.00	1,833.00
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			81.00		107,406.00

B150 Meetings of and Communications with Creditors

10/04/2022	JTG4	Telephone conference with S. Mayer about UCC formation	0.30	1,585.00	475.50
10/06/2022	JTG4	Discuss committee applicants with U.S. Trustee office (.5); discussions with D. Movius regarding same (1.5)	2.00	1,585.00	3,170.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/09/2022	JTG4	Correspond with MWE regarding selection as UCC counsel	0.30	1,585.00	475.50
10/09/2022	SB33	Correspond with J. Grogan regarding UCC advisor selection	0.30	1,610.00	483.00
10/10/2022	DG16	Telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, J. Finger and R. Hamilton (Jefferies), and D. Azman, C. Gibbs and K. Going (McDermott Will & Emery) regarding case background, NextEra, DIP and sale processes (.9); correspond with M. Micheli regarding UCC NDA (.1); correspond with M. Grabis regarding UCC document request (.1)	1.10	1,485.00	1,633.50
10/10/2022	JTG4	Telephone conference with UCC advisors, S. Bhattacharyya, M. Micheli, and D. Ginsberg regarding case updates (.9); further telephone conference with UCC advisors to discuss case progress (.3); correspond with MWE about case status and pending motions (1.3)	2.50	1,585.00	3,962.50
10/10/2022	MM53	Telephone conference with D. Asman, K. Going, C. Gibbs, J. Grogan, S. Bhattacharyya, D. Ginsberg regarding case matters and sale process	0.90	1,535.00	1,381.50
10/10/2022	MM57	Prepare background documents for Committee counsel (.4); correspond with D. Ginsberg and M. Grabis regarding same (.1)	0.50	515.00	257.50
10/10/2022	SB33	Correspond with PH team regarding UCC diligence requests (.5); correspond with McDermott regarding kick-off discussion (.3); telephone conference with McDermott and PH team regarding sale process and bid procedures issues (.9)	1.70	1,610.00	2,737.00
10/11/2022	DG16	Correspond with S. Martin and M. Magzamen regarding UCC information request and UCC NDA	0.20	1,485.00	297.00
10/11/2022	SB33	Correspond with McDermott regarding UCC diligence requests (.1); correspond with Paul Hastings team regarding same (.2)	0.30	1,610.00	483.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2022	CX3	Correspond with committee counsel regarding company documents	0.80	775.00	620.00
10/12/2022	DG16	Review correspondence with UCC counsel regarding information requests	0.10	1,485.00	148.50
10/12/2022	JTG4	Correspond with MWE team regarding NEE dispute	0.30	1,585.00	475.50
10/12/2022	MM57	Correspond with S. Martin regarding Committee request	0.10	515.00	51.50
10/12/2022	SM40	Telephone conference with D. Ginsberg regarding Committee's information request (.2); correspond with J. Grogan regarding same (.1); review, prepare NextEra documents for Committee counsel (.6)	0.90	1,485.00	1,336.50
10/12/2022	SB33	Correspond with Jefferies regarding Miller Buckfire discussion	0.30	1,610.00	483.00
10/13/2022	CX3	Review issues regarding document production to the UCC (1.2); telephone conferences with S. Martin regarding production (.3); correspond with S. Martin regarding same (.2)	1.70	775.00	1,317.50
10/13/2022	DG16	Review correspondence from S. Martin regarding UCC information requests and confidentiality agreement (.2)	0.20	1,485.00	297.00
10/13/2022	JTG4	Discuss NEE dispute with MWE (.4); correspond regarding UCC diligence with S. Martin and MWE (.4)	0.80	1,585.00	1,268.00
10/13/2022	MM53	Review and analyze committee confidentiality agreement issues (.3); review and analysis of committee information requests (.4)	0.70	1,535.00	1,074.50
10/13/2022	MM57	Correspond with S. Martin regarding UCC bylaws (.1); research regarding same (.4)	0.50	515.00	257.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	SM40	Review and comment on confidentiality provisions in Committee's bylaws (3.1); correspond with J. Grogan regarding same (.3); correspond with Committee counsel regarding same (.1); telephone conferences with C. Xu regarding Committee's information request (.3); review and comment on response regarding same (.3)	4.10	1,485.00	6,088.50
10/13/2022	SB33	Correspond with McDermott regarding case updates and open issues	0.30	1,610.00	483.00
10/14/2022	DG16	Telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli and K. Going (MWE) and C. Gibbs (MWE) regarding King Mountain, Generate, sale process update	1.30	1,485.00	1,930.50
10/14/2022	JTG4	Telephone conference (portion) with MWE team and PH team to discuss open issues with the Committee	0.50	1,585.00	792.50
10/14/2022	MM53	Telephone conference with K. Going (MWE- UCC), C. Gibbs (MWE- UCC), J. Grogan, S. Bhattacharyya and D. Ginsberg regarding sale and case matters	1.30	1,535.00	1,995.50
10/14/2022	MM57	Review Committee bylaws for S. Martin (.1)	0.10	515.00	51.50
10/14/2022	SM40	Correspond with client and D. Ginsberg regarding confidentiality language for Committee	0.20	1,485.00	297.00
10/14/2022	SB33	Telephone conference with McDermott and PH team regarding case and constituent negotiations (1.3); correspond with D. Ginsberg and S. Martin regarding UCC bylaws (.1)	1.40	1,610.00	2,254.00
10/15/2022	SB33	Correspond with McDermott regarding UCC bylaws	0.20	1,610.00	322.00
10/17/2022	DG16	Telephone conference with J. Grogan, M. Micheli, M. Schwartz, S. Bhattacharyya and D. Azman, C. Gibbs and K. Going (McDermott) regarding sale and DIP processes, case strategy	0.70	1,485.00	1,039.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	JTG4	Telephone conference with Committee advisors, M. Micheli, D. Ginsberg, M. Schwartz, and S. Bhattacharyya to review Generate proposal	0.70	1,585.00	1,109.50
10/17/2022	MM53	Telephone conference with D. Asman (MWE- UCC), K. Going (MWE- UCC), C. Gibbs (MWE- UCC), J. Grogan, S. Bhattacharyya, M. Schwartz, and D. Ginsberg regarding sale and case matters	0.70	1,535.00	1,074.50
10/17/2022	MS72	Telephone conference with counsel to UCC and PH team to discuss deal-related matters	0.70	1,735.00	1,214.50
10/17/2022	SB33	Correspond with McDermott regarding sale process updates (.2); telephone conference with McDermott, M. Schwartz, D. Ginsberg, M. Micheli, J. Grogan regarding potential DIP financing proposals (.7)	0.90	1,610.00	1,449.00
10/18/2022	DG16	Telephone conference with S. Bhattacharyya and M. Micheli, C. Gibbs (MWE), K. Going (MWE), and S. Lutkus (MWE) regarding sale and DIP process update, upcoming UCC / management call, Jefferies engagement	0.80	1,485.00	1,188.00
10/18/2022	JTG4	Correspond with MWE regarding diligence requests (.4); correspond with MWE team regarding pending case matters (.4)	0.80	1,585.00	1,268.00
10/18/2022	MM53	Telephone conference with K. Going (MWE- UCC), C. Gibbs (MWE- UCC), S. Lutkus (MWE- UCC), S. Bhattacharyya, and D. Ginsberg regarding sale and case matters	0.80	1,535.00	1,228.00
10/18/2022	SB33	Correspond with McDermott regarding Committee bylaws (.2); Telephone conference with McDermott, M. Micheli, and D. Ginsberg regarding case updates (.8); correspond with McDermott regarding meeting with Committee members (.2)	1.20	1,610.00	1,932.00
10/19/2022	DG16	Review correspondence from Jefferies, Portage Point and J. Grogan regarding UCC meeting agenda	0.10	1,485.00	148.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	MM53	Analyze matters to be addressed at meeting with committee and Compute North (.5); draft agenda for meeting with committee and Compute North (.3)	0.80	1,535.00	1,228.00
10/19/2022	SB33	Correspond with Jefferies and Portage Point regarding agenda for meeting with Unsecured Creditors Committee.	0.30	1,610.00	483.00
10/20/2022	DG16	Review correspondence from MWE regarding UCC/company call (.1); telephone conference with J. Grogan, S. Bhattacharyya, M. Jones, and M. Micheli; Compute North (D. Harvey, B. Coulby, J. Stokes); Jefferies (J. Finger, R. Hamilton, N. Aleman); Portage Point (A. Chonich, R. Mersch, S. Levy); UCC members; MWE (C. Gibbs, D. Azman, K. Going, S. Lutkus) and Miller Buckfire (J. D'Amico, Y. Song) regarding 13WCF, case administration matters, plan update, sale process (1.5)	1.60	1,485.00	2,376.00
10/20/2022	JTG4	Prepare notes for meeting with Creditors' Committee (.3); attend meeting between Debtors' management and Creditors' Committee with PH team (1.5)	1.80	1,585.00	2,853.00
10/20/2022	MM53	Prepare notes for meeting with committee and Compute North (.2); meeting with committee, Miller Buckfire, Compute North, Portage Point, Jefferies and Paul Hastings (1.5)	1.70	1,535.00	2,609.50
10/20/2022	MJ1	Telephone conference with unsecured creditors committee, client, S. Bhattacharyya, J. Grogan, D. Ginsberg, and M. Micheli regarding case matters and process (1.5); review issues, documents regarding same (.4)	1.90	1,120.00	2,128.00
10/20/2022	SB33	Correspond with UCC regarding meeting agenda (.1); telephone conference with UCC members, Portage Point, Jefferies, J. Grogan, D. Ginsberg, M. Micheli, and M. Jones (1.5)	1.60	1,610.00	2,576.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	SM40	Telephone conference with S. Lutkus (McDermott) regarding committee bylaws (.1); correspond with S. Lutkus regarding same (.1)	0.20	1,485.00	297.00
10/24/2022	CX3	Draft email to U.S. Trustee and UCC regarding first day orders deliverables (.6); correspond with M. Jones regarding same (.2); prepare documents regarding Mercuria and Generate for the UCC (1.3)	2.10	775.00	1,627.50
10/24/2022	DG16	Correspond with M. Micheli, M. Grabis and C. Xu regarding UCC information requests	0.10	1,485.00	148.50
10/24/2022	JTG4	Telephone conference with UCC and M. Micheli regarding case update and going forward plan	0.70	1,585.00	1,109.50
10/24/2022	MM53	Analyze Committee information requests (.2); telephone conference with J. Grogan, C. Gibbs and K. Going regarding Generate settlement and next steps (.7)	0.90	1,535.00	1,381.50
10/25/2022	CX3	Prepare documents regarding Mercuria and Generate for the UCC (1.8); correspond with M. Micheli, N. Aleman and UCC counsel regarding same (.3)	2.10	775.00	1,627.50
10/25/2022	DG16	Correspond with M. Micheli, M. Grabis and C. Xu regarding response to UCC document request	0.20	1,485.00	297.00
10/25/2022	MM53	Analyze Committee information requests	0.30	1,535.00	460.50
10/25/2022	SM40	Correspond with clients and McDermott regarding Committee bylaws and confidentiality provisions	0.20	1,485.00	297.00
10/26/2022	CX3	Prepare documents for the Committee (.5); correspond with M. Micheli and M. Jones regarding same (.2)	0.70	775.00	542.50
10/26/2022	MJ1	Correspond with creditor counsel regarding invoices (.3); analyze issues, documents regarding same (.9); correspond with Portage Point, Paul Hastings teams regarding same (.4)	1.60	1,120.00	1,792.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	AG29	Correspond with N. Rowles (Committee) regarding conflicts issue (.2); review and revise parties in interest list regarding same (.3)	0.50	775.00	387.50
10/27/2022	DG16	Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli and K. Going (MWE) and S. Lutkus (MWE) regarding case matters and bid updates	0.50	1,485.00	742.50
10/27/2022	JTG4	Telephone conference with Committee advisors and PH team to give case update and discuss open issues (.5); follow up review of matters discussed (.3); prepare B. Coulby for section 341 meeting (.4); telephone conference with M. Micheli, B. Coulby, J. Stokes regarding same (.4)	1.60	1,585.00	2,536.00
10/27/2022	MM53	Analyze Committee matters (.1); telephone conference with B. Coulby, D. Harvey, J. Stokes, D. Movius, R. Mersch and J. Grogan regarding preparation for 341 meeting (.4)	0.50	1,535.00	767.50
10/27/2022	MM53	telephone conference with K. Going, S. Lutkus, J. Grogan, D. Ginsberg, and S. Bhattacharyya regarding sale process update (.5)	0.50	1,535.00	767.50
10/27/2022	SB33	Telephone conference with McDermott and PH team regarding case issues and updates	0.50	1,610.00	805.00
10/31/2022	JTG4	Handle 341 meeting (1.0); telephone conference with M. Micheli about same (.2)	1.20	1,585.00	1,902.00
10/31/2022	MM53	Telephone conference with J. Grogan regarding 341 meeting (.2); attend 341 meeting (1.0)	1.20	1,535.00	1,842.00
Subtotal: B150 Meetings of and Communications with Creditors			58.60		82,135.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B155 Court Hearings					
10/06/2022	MM57	Draft 10/11/22 hearing agenda (.6); draft witness and exhibit list for same (.3); correspond with M. Jones regarding same (.1); revise agenda and exhibit list (.3)	1.30	515.00	669.50
10/11/2022	SM40	Prepare talking points for hearing on stay enforcement motion (.5); attend hearing telephonically relating to stay enforcement motion (1.0)	1.50	1,485.00	2,227.50
10/13/2022	MM57	Correspond with M. Micheli regarding hearing agenda and witness & exhibit list (.1); draft hearing agenda (.7); correspond with M. Jones regarding same (.1); draft witness & exhibit list (.3)	1.20	515.00	618.00
10/14/2022	MM57	Revise agenda for 10/17 hearing (.5); correspond with M. Jones regarding same (.2); review and e-file agenda (.3); review and e-file witness & exhibit list (.2)	1.20	515.00	618.00
10/20/2022	MJ1	Review and revise witness & exhibit list regarding hearing on interim compensation procedures and ordinary course professional retention procedures (.3); correspond with J. Grogan and M. Micheli regarding same (.2)	0.50	1,120.00	560.00
10/23/2022	MM57	Correspond with M. Jones and A. Glogowski regarding hearing agenda, revisions, and filings (.2); review and revise agenda for 10/24 hearing (.8)	1.00	515.00	515.00
10/24/2022	AG29	Telephone conference with M. Micheli regarding hearing preparation (.2); attend hearing on retention applications, interim compensation, OCP, and cash management motions (.6)	0.80	775.00	620.00
10/24/2022	CX3	Monitor second day hearing	0.60	775.00	465.00
10/24/2022	DG16	Attend second day hearing telephonically	0.60	1,485.00	891.00
10/24/2022	JTG4	Review submissions and issues to prepare for second day hearing (.7); attend second day hearing (.6)	1.30	1,585.00	2,060.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	MM53	Correspond with J. Grogan regarding upcoming hearings (.1); telephone conference with A. Glogowski regarding upcoming hearings (.2); attend second day hearing (.6); review submissions and notes in preparation for hearing (.6); correspond with M. Jones regarding hearing matters (.4)	1.90	1,535.00	2,916.50
10/24/2022	MM57	Correspond with M. Micheli regarding amended hearing agenda (.1); review and revise same (.3); e-file amended agenda (.1); observe hearing (.6); review and confirm hearing credentials for client team (.1)	1.20	515.00	618.00
10/24/2022	MJ1	Review and revise agenda for hearing (.7); correspond with PH team regarding same (.4); participate in hearing regarding cash management and retention matters (.6); review issues, documents in preparation for same (1.2)	2.90	1,120.00	3,248.00
10/24/2022	SB33	Telephonically attend hearing regarding Jefferies retention and PMA stipulation	0.60	1,610.00	966.00
10/24/2022	SCS8	Telephonically attend court hearing concerning Generate stipulation	0.60	1,410.00	846.00
10/25/2022	AG29	Draft agenda and witness and exhibit list for hearing (.5); correspond with M. Micheli and M. Jones regarding same (.1); telephone conference with M. Jones regarding revisions to same (.2); correspond with M. Magzamen regarding filing of same (.1); monitor hearing on stipulation and agreed order (.3)	1.20	775.00	930.00
10/25/2022	CX3	Monitor hearing on Generate stipulation	0.30	775.00	232.50
10/25/2022	DG16	Attend hearing regarding Generate stipulation telephonically	0.30	1,485.00	445.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	JTG4	Correspond with S. Shelley, M. Micheli and M. Jones regarding hearing prep (.4); telephone conference with S. Shelley regarding same (.1); draft part of proffer for D. Harvey (.5); telephone conference with D. Harvey to prepare proffer (.5); prepare notes for hearing on Generate stipulation (.6); handle hearing on stipulation with Generate (.3); discussions with Committee counsel regarding same (.6)	3.00	1,585.00	4,755.00
10/25/2022	MM53	Attend Generate stipulation hearing	0.30	1,535.00	460.50
10/25/2022	MS72	Attend court hearing to approve PMA stipulation	0.30	1,735.00	520.50
10/25/2022	MM57	Prepare for Portage Point and Compute North telephonic attendance at 10/25 hearing	0.20	515.00	103.00
10/25/2022	MJ1	Participate in hearing regarding management services stipulation (.3); review issues, documents regarding same (.7); review and revise agenda and witness list regarding same (.4); telephone conference with A. Glogowski regarding same (.2)	1.60	1,120.00	1,792.00
10/25/2022	SCS8	Draft proffer of testimony of D. Harvey in support of stipulation (1.2); telephone conference with D. Harvey regarding testimony (.5); further telephone conference with J. Grogan regarding hearing preparations (.1); attend hearing concerning stipulation (.3)	2.10	1,410.00	2,961.00
Subtotal: B155 Court Hearings			26.50		30,039.00

B160 Fee/Employment Applications

10/01/2022	AG29	Draft inserts to retention application for Paul Hastings (1.3); telephone conference with M. Jones regarding PH retention application and retention issues (.3)	1.60	775.00	1,240.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/2022	JTG4	Correspond with A. Glogowski, M. Jones and K. Traxler regarding retention application (.6); review and revise same (.8)	1.40	1,585.00	2,219.00
10/01/2022	KAT2	Correspond with M. Jones regarding PH retention matters (.1); correspond with J. Grogan regarding same (.2)	0.30	920.00	276.00
10/01/2022	MJ1	Telephone conference with A. Glogowski regarding PH retention (.3)	0.30	1,120.00	336.00
10/02/2022	JTG4	Review PH application	0.60	1,585.00	951.00
10/02/2022	KAT2	Correspond with J. Grogan and C. Edge regarding compensation matters (.1); correspond with M. Jones regarding PH retention (.1); review updated retention application and supporting declarations (.2)	0.40	920.00	368.00
10/03/2022	AG29	Draft insert to Paul Hastings retention application	0.40	775.00	310.00
10/03/2022	KAT2	Review interested parties list and related issues (.3); correspond with M. Jones regarding same (.1); prepare parts of retention application and supporting declarations (2.2); correspond with J. Mulligan regarding retention disclosures (.1); correspond with M. Micheli regarding retention matters and draft retention papers (.2); correspond with J. Grogan regarding retention matters (.1); correspond with M. Vargas regarding interested parties (.1); correspond with C. Edge and D. Hein regarding professional fee matters (.3); prepare memo regarding U.S. Trustee/bankruptcy billing protocol (.3); correspond with J. Grogan and M. Micheli regarding same (.1)	3.80	920.00	3,496.00
10/03/2022	MM53	Review and revise Paul Hastings retention application in preparation for filing	0.50	1,535.00	767.50
10/03/2022	SB33	Correspond with M. Micheli regarding disclosures for Paul Hastings retention application	0.20	1,610.00	322.00
10/22/2022	SB33	Correspond with J. Grogan regarding fee application	0.40	1,610.00	644.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	SB33	Correspond with M. Jones regarding post-petition invoice	0.10	1,610.00	161.00
10/27/2022	KAT2	Correspond with J. Grogan and M. Micheli regarding prepetition advance payment and compensation matters (.2); correspond with J. Mulligan regarding same (.2); review certain chapter 11 expenses (.1)	0.50	920.00	460.00
10/28/2022	KAT2	Review interim compensation order (.1); review part V of Procedures for Complex Cases and compensation forms (.2); correspond with M. Magzamen regarding precedent monthly and interim fee requests in cases filed after August 1, 2021 (.2)	0.50	920.00	460.00
10/28/2022	MM57	Correspond with K. Traxler regarding fee statement	0.10	515.00	51.50
10/31/2022	AG29	Correspond with M. Jones regarding PH compensation (.1); review documents and issues related to same (.2); correspond with K. Traxler, C. Edge regarding same (.2); further correspond with M. Jones regarding same (.1)	0.60	775.00	465.00
10/31/2022	KAT2	Correspond with J. Austin regarding precedent fee requests in complex cases (.2); review inquiries from A. Glogowski regarding first monthly fee statement (.1); review interim compensation order and respond to same (.2)	0.50	920.00	460.00
Subtotal: B160 Fee/Employment Applications			12.20		12,987.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B165 Fee/Employment Applications for Other Professionals					
10/01/2022	AG29	Correspond with M. Jones regarding retention applications and interim compensation and OCP motions (.6); draft retention applications for Portage Point and Jefferies and interim compensation and OCP motions (1.3); telephone conference with M. Jones regarding same (.3); correspond with Company regarding retention documents (.3)	2.50	775.00	1,937.50
10/01/2022	CH23	Correspond with ordinary course professional regarding OCP motion (.5); review same (.8)	1.30	1,120.00	1,456.00
10/01/2022	MJ1	Analyze issues, documents regarding retention applications and related motions (1.8); telephone conference with A. Glogowski regarding retention applications, OCP motion, and interim compensation motion (.3); analyze inquiry and related issues from ordinary course professional (.7); review documents regarding same (.8); correspond with working group regarding same (.1)	3.70	1,120.00	4,144.00
10/02/2022	JTG4	Correspond with M. Micheli and K. Traxler regarding retention applications	0.20	1,585.00	317.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	AG29	Telephone conference with M. Micheli and M. Jones regarding retention issues (.1); correspond with Portage Point regarding same (.1); draft Portage Point retention application (.7); telephone conference with R. Mersch (Portage Point) regarding same (.2); correspond with M. Jones regarding same (.2); telephone conferences with M. Jones regarding retention applications (.9); correspond with Sidley regarding Jefferies retention application (.2); draft Jefferies retention application (.4); review parties in interest list related to customer redactions (.9); draft parts of interim compensation and OCP motions (.3); correspond with M. Magzamen regarding filing of retention documents (.2)	4.20	775.00	3,255.00
10/03/2022	JTG4	Review and comment on retention application issues	0.70	1,585.00	1,109.50
10/03/2022	MM53	Telephone conference with M. Jones and A. Glogowski regarding professional retention matters for Portage Point, Jefferies, interim compensation and ordinary course professionals (.1); review and revise Portage Point retention application in preparation for filing (.3); review and revise Jefferies retention application in preparation for filing (1.2)	1.60	1,535.00	2,456.00
10/03/2022	MM57	Correspond with Epiq regarding filing of Debtor retention applications (.1); review and e-file Debtor retention applications (.7); review and e-file OCP retention motion (.2); review and e-file compensation procedures motion (.2); correspond with M. Jones and A. Glogowski regarding same (.2); correspond with Epiq regarding service of same (.1)	1.50	515.00	772.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	MJ1	Telephone conference with M. Micheli and A. Glogowski regarding professional retentions (.1); further telephone conferences with A. Glogowski regarding same (.9); review issues, documents regarding retention applications, OCP motion, and interim compensation motion (2.8); review and revise same (1.3); correspond with PH team regarding same (.2); analyze issue regarding ordinary course professional inquiry (.7); correspond with ordinary course professional regarding same (.5)	6.50	1,120.00	7,280.00
10/03/2022	SB33	Correspond with J. Stokes regarding Jefferies retention application	0.20	1,610.00	322.00
10/05/2022	MJ1	Review issues, documents regarding ordinary course professional inquiry (.8); correspond with ordinary course professional regarding same and proposed procedures (.6)	1.40	1,120.00	1,568.00
10/10/2022	SB33	Correspond with Jefferies regarding potential retention objection	0.30	1,610.00	483.00
10/11/2022	MM53	Analyze Jefferies retention matters	0.20	1,535.00	307.00
10/12/2022	JTG4	Telephone conference with R. Fink and M. Micheli, M. Jones to discuss issues with Jefferies retention	0.40	1,585.00	634.00
10/12/2022	MM53	Telephone conference with T. Labuda, R. Fink, J. Grogan, and M. Jones regarding Marathon objection to Jefferies retention	0.40	1,535.00	614.00
10/12/2022	MJ1	Review issues regarding Jefferies retention (1.2); review documents regarding same (.6); telephone conferences with Jefferies counsel, Marathon counsel, J. Grogan, and M. Micheli regarding same (.4); correspond with Jefferies counsel, Marathon counsel, and M. Micheli regarding same (.5)	2.70	1,120.00	3,024.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	MM53	Telephone conference with T. Labuda and M. Jones regarding Marathon objection to Jefferies retention (.2); telephone conference with C. Gibbs regarding Marathon objection to Jefferies retention (.1); telephone conference with J. Ruff, J. Whitworth, T. Labuda, R. Fink and M. Jones regarding Marathon objection to Jefferies retention (.2); correspond with J. Grogan regarding Marathon objection to Jefferies retention (.2); analyze Marathon objection to Jefferies retention (.2)	0.90	1,535.00	1,381.50
10/13/2022	MJ1	Review issues, documents regarding Jefferies retention (.4); correspond with M. Micheli, A. Glogowski regarding same (.1); telephone conference with M. Micheli and T. Labuda regarding Marathon objection to Jefferies retention (.2); telephone conference with J. Ruff, J. Whitworth, T. Labuda, R. Fink and M. Micheli regarding same (.2)	0.90	1,120.00	1,008.00
10/14/2022	AG29	Telephone conference with M. Jones regarding Jefferies retention issue (.4); review same (.1); correspond with J. Grogan and M. Jones regarding same (.4); correspond with Chambers regarding same (.2)	1.10	775.00	852.50
10/14/2022	JTG4	Review and revise Debtor retention applications (1.3); correspond with J. Ruff regarding same (.2)	1.50	1,585.00	2,377.50
10/14/2022	MM53	Review and revise supplemental Finger declaration in support of Jefferies retention.	0.20	1,535.00	307.00
10/14/2022	MM57	E-file first supplemental Finger declaration regarding Jefferies retention (.2); correspond with Epiq regarding service of same (.1)	0.30	515.00	154.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	MJ1	Telephone conference with A. Glogowski regarding Jefferies retention (.4); review issues, documents regarding Jefferies retention (.4); review and revise agenda, witness & exhibit list for hearing regarding same (.5); review and revise supplemental declaration in support of same (.4); correspond with counsel to Jefferies, J. Grogan, A. Glogowski regarding same (.2); analyze issues regarding ordinary course professional (.6); correspond with Portage Point team, ordinary course professional regarding same (.3)	2.80	1,120.00	3,136.00
10/15/2022	MM57	Correspond with M. Jones regarding adjournment of Jefferies hearing (.1); review and e-file notice of hearing (.3); correspond with Epiq regarding service of same (.1)	0.50	515.00	257.50
10/15/2022	MJ1	Review issues regarding Jefferies retention application (.5); draft notice of hearing regarding same (.4); correspond with A. Glogowski, J. Grogan regarding same (.3)	1.20	1,120.00	1,344.00
10/17/2022	AG29	Correspond with R. Mersch (Portage Point) regarding retention application	0.20	775.00	155.00
10/17/2022	SB33	Correspond with Jefferies regarding Committee objections to engagement letter	0.30	1,610.00	483.00
10/18/2022	AG29	Correspond with M. Micheli and M. Jones regarding Portage Point retention issue	0.40	775.00	310.00
10/18/2022	JTG4	Discussions with Finger and R. Hamilton about Jefferies fee structure	0.60	1,585.00	951.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	AG29	Correspond with M. Micheli regarding interim compensation order (.1); telephone conference with M. Jones regarding retention issues (.3); correspond with M. Jones regarding same (.4); draft revised order for interim compensation and Portage Point retention application (.6); review issues related to Jefferies retention application and ordinary course professionals orders (.2); correspond with J. Ruff (UST) regarding comments received to interim compensation order (.2)	1.80	775.00	1,395.00
10/19/2022	JTG4	Telephone conference with Jefferies regarding retention issues (.5); further telephone conference with Jefferies regarding retention issues (.4); discussions with MWE about same (.7); telephone conference and correspond with J. Finger and R. Hamilton regarding Jefferies fee proposal with UCC (.5); discuss same with C. Gibbs (.4)	2.50	1,585.00	3,962.50
10/19/2022	MM53	Review comments and issues received related to Jefferies retention	0.30	1,535.00	460.50
10/19/2022	MJ1	Review issues, documents regarding Jefferies retention (.5); draft analysis regarding same (.4); telephone conference with A. Glogowski regarding retention issues (.3)	1.20	1,120.00	1,344.00
10/19/2022	SB33	Correspond with McDermott regarding objections to Jefferies retention (.3); correspond with Jefferies regarding same (.2)	0.50	1,610.00	805.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	AG29	Review and analyze U.S. Trustee comments to OCP and interim compensation motions (.4); correspond with M. Jones regarding same (.2); correspond with R. Mersch (Portage Point) regarding same (.3); draft revised order to OCP motion (1.2); draft revised order to interim compensation motion (.5); correspond with C. Kinasz (Portage Point) regarding OCPs (.2); correspond with M. Jones regarding same (.3); correspond with J. Ruff (UST) regarding revised OCP and interim compensation orders (.3)	3.40	775.00	2,635.00
10/20/2022	JTG4	Correspond with Gibbs, R. Hamilton and J. Finger regarding Jefferies retention (.7); correspond with management regarding Jefferies fee proposal (.4)	1.10	1,585.00	1,743.50
10/20/2022	MM53	Analyze comments regarding ordinary course professionals and interim compensation for estate professionals	0.20	1,535.00	307.00
10/20/2022	MJ1	Analyze issues, documents regarding interim compensation procedures, ordinary course professional retention procedures (1.0); review and revise same (.5); correspond with A. Glogowski regarding same (.6)	2.10	1,120.00	2,352.00
10/20/2022	SB33	Review Jefferies retention matters (.7); telephone conference with McDermott regarding Jefferies retention matters (.2); telephone conference with Jefferies regarding same (.3)	1.20	1,610.00	1,932.00
10/21/2022	AG29	Correspond with M. Micheli and M. Jones regarding OCP inquiry (.3); telephone conferences with OCP counsel regarding same (.4); telephone conference with M. Jones regarding same (.4); correspond with J. Grogan and M. Jones regarding revised Jefferies retention order (.1); review comments to same (.4); draft revised Jefferies retention order (1.0)	2.60	775.00	2,015.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	JTG4	Correspond with J. Finger and C. Gibbs regarding Jefferies fees	0.50	1,585.00	792.50
10/21/2022	MJ1	Review issues, documents regarding ordinary course professionals (.4); telephone conference with A. Glogowski regarding same (.4); correspond with Portage Point team regarding same (.3); correspond with A. Glogowski regarding same (.1); analyze issues, documents regarding Jefferies retention (.5); correspond with J. Grogan and A. Glogowski regarding same (.2)	1.90	1,120.00	2,128.00
10/21/2022	SB33	Correspond with Jefferies regarding resolution of UCC objections (.2); correspond with J. Grogan regarding same (.2)	0.40	1,610.00	644.00
10/22/2022	JTG4	Correspond with M. Micheli regarding Jefferies retention order	0.40	1,585.00	634.00
10/22/2022	MM53	Review revised draft of Jefferies retention order regarding settlement with committee	0.40	1,535.00	614.00
10/23/2022	AG29	Telephone conference with M. Jones regarding revised orders for Portage Point retention application, interim compensation motion, and OCP motion (.3); correspond with M. Jones regarding same (.1); draft notices of revised proposed orders for OCP and interim compensation motions and Jefferies and Portage Point retention applications (1.6); telephone conference with M. Jones regarding revised order for Jefferies retention application (.1); correspond with M. Micheli and M. Jones regarding same (.2); correspond with J. Grogan regarding filing of revised retention applications, OCP, and interim compensation orders (.2); correspond with M. Micheli, M. Jones, M. Magzamen regarding same and filing of same (.4)	2.90	775.00	2,247.50
10/23/2022	JTG4	Correspond with M. Micheli, MWE and Jefferies regarding revisions to Jefferies fee structure	0.80	1,585.00	1,268.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2022	MM53	Draft revisions to Jefferies retention order (.2); analyze Jefferies retention matters (.3)	0.50	1,535.00	767.50
10/23/2022	MJ1	Analyze issues regarding revised proposed orders on retention applications, ordinary course professionals, and interim compensation (1.4); review documents regarding same (.9); telephone conference with A. Glogowski regarding revised orders for Portage Point retention, interim compensation, and OCPs (.3); correspond with A. Glogowski regarding same (.2); telephone conference with A. Glogowski regarding revised order for Jefferies retention (.1)	2.90	1,120.00	3,248.00
10/24/2022	AG29	Telephone conference with M. Micheli and M. Jones regarding Jefferies retention application (.2); correspond with M. Micheli and M. Jones regarding same (.2); review documents and issues related to same (.2); draft notice of revised order for Jefferies retention application (.6); correspond with M. Magzamen regarding filing of same (.2)	1.40	775.00	1,085.00
10/24/2022	MM53	Telephone conference with M. Jones and A. Glogowski regarding Jefferies retention (.2); analyze Jefferies retention (.3)	0.50	1,535.00	767.50
10/24/2022	MM57	Correspond with A. Glogowski regarding revised proposed Jefferies retention order (.1); e-file revised proposed Jefferies retention order (.1); discuss service of same with Epiq (.1)	0.30	515.00	154.50
10/24/2022	MJ1	Review and revise proposed order regarding Jefferies retention (.5); telephone conference with M. Micheli and A. Glogowski regarding same (.2); review and revise notice of same (.6)	1.30	1,120.00	1,456.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	AG29	Correspond with J. Grogan, M. Micheli, and M. Jones regarding OCPs (.2); review documents and issues regarding same (.3); draft notice regarding same (.2) correspond with M. Jones regarding same (.2); correspond with D. Movius, M. Fahnhorst regarding same (.1); correspond with S. Thomas regarding same (.1); correspond with OCP regarding same (.2)	1.30	775.00	1,007.50
10/25/2022	MJ1	Review issues, documents regarding ordinary course professionals retention (.6); correspond with PH team regarding same (.4); draft correspondence to ordinary course professionals regarding retention procedures (.4)	1.40	1,120.00	1,568.00
10/26/2022	AG29	Correspond with S. Thomas regarding OCP declarations (.2); review Jackson Walker OCP declaration (.3); correspond with OCP regarding same (.1); revise OCP declaration (.2); correspond with M. Magzamen regarding filing of same (.1); correspond with J. Grogan regarding same (.1); telephone conference with S. Thomas regarding OCP declarations (.4); correspond with M. Jones regarding same (.1); correspond with S. Levy (Portage Point) regarding same (.2)	1.70	775.00	1,317.50
10/26/2022	MM57	Correspond with A. Glogowski regarding Jackson Walker OCP declaration (.1); e-file same (.2); correspond with Epiq regarding service of same (.1)	0.40	515.00	206.00
10/26/2022	SMT1	Telephone conference with A. Glogowski regarding ordinary course professional declarations (.4); review OCP issues (.1)	0.50	755.00	377.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	AG29	Correspond with C. Kinasz (Portage Point) regarding OCPs (.1); correspond with S. Thomas regarding OCP declarations (.2); review McDonald Hopkins OCP declaration (.2); correspond with M. Magzamen regarding filing of same (.1); correspond with OCP regarding OCP declaration (.1)	0.70	775.00	542.50
10/27/2022	MM57	E-file McDonald Hopkins OCP declaration and correspond with Epiq regarding service of same	0.20	515.00	103.00
10/27/2022	SMT1	Correspond with ordinary course professionals regarding declarations of disinterestedness	0.50	755.00	377.50
10/28/2022	AG29	Correspond with D. Ginsburg regarding OCPs (.1); correspond with S. Thomas regarding OCP declarations (.3); correspond with M. Magzamen regarding OCP filing issue (.2)	0.60	775.00	465.00
10/28/2022	MM57	Correspond with A. Glogowski and S. Thomas regarding OCP declaration (.1); correspond with Ms. Do regarding same (.2)	0.30	515.00	154.50
10/30/2022	AG29	Correspond with M. Magzamen regarding OCP issue	0.10	775.00	77.50
10/31/2022	MM57	Correspond with A. Bernu regarding Miller-Engineers OCP declaration (.1); draft withdrawal of same (.3); correspond with A. Glogowski regarding same (.1); correspond with A. Bernu regarding notice of withdrawal (.2)	0.70	515.00	360.50
Subtotal: B165 Fee/Employment Applications for Other Professionals			78.20		83,712.00

B191 General Litigation

10/03/2022	CX3	Draft follow up email to Compute North pre-petition defense counsel regarding suggestion of bankruptcy (.4); correspond with M. Micheli regarding same (.2)	0.60	775.00	465.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	JRB	Analyze causes of action and related case law for complaint (5.3); correspond with D. Movius and J. Grogan regarding same (.1)	5.40	1,635.00	8,829.00
10/03/2022	JTG4	Correspond with J. Bliss regarding Atlas issues	0.30	1,585.00	475.50
10/04/2022	JRB	Correspond with J. Grogan regarding background facts and client documents for Atlas complaint	0.20	1,635.00	327.00
10/04/2022	JTG4	Correspond with J. Bliss Atlas issues	0.40	1,585.00	634.00
10/05/2022	JRB	Analyze causes of action and background facts for complaint (3.8); correspond with D. Movius regarding same (.1); correspond with J. Grogan regarding same (.2)	4.10	1,635.00	6,703.50
10/05/2022	JTG4	Correspond with J. Cornwell about Atlas	0.40	1,585.00	634.00
10/06/2022	JRB	Draft parts of complaint (6.3); telephone conferences with D. Movius and J. Grogan regarding same (.6); correspond with D. Movius and J. Grogan regarding same (.2); analysis regarding UCC issue (.7)	7.80	1,635.00	12,753.00
10/06/2022	JTG4	Telephone conference with J. Bliss and D. Movius to review Atlas disputes	0.60	1,585.00	951.00
10/07/2022	JRB	Correspond with J. Grogan regarding miners at Wolf Hollow facility (.1); draft parts of complaint (.5)	0.60	1,635.00	981.00
10/07/2022	JTG4	Correspond with J. Bliss and J. Cornwell regarding Atlas (.4)	0.40	1,585.00	634.00
10/07/2022	MM53	Correspond with J. Grogan regarding litigation matters	0.10	1,535.00	153.50
10/08/2022	JRB	Analyze case law and causes of action for complaint (1.3); draft parts of complaint (1.2)	2.50	1,635.00	4,087.50
10/09/2022	JRB	Analyze issues and fact background for complaint (1.8); draft parts of complaint (1.9)	3.70	1,635.00	6,049.50
10/10/2022	JRB	Draft parts of complaint (1.5); correspond with D. Movius regarding same (.2); review and analyze background documents (1.8)	3.50	1,635.00	5,722.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	JRB	Correspond with D. Movius regarding background documents (.1); review and analyze same (1.2); prepare parts of complaint (.4)	1.70	1,635.00	2,779.50
10/12/2022	JRB	Analyze issues in connection with complaint and related fact investigation (5.5); telephone conference and correspond with M. Fahnhorst regarding same (.2); correspond with J. Grogan regarding same (.3); correspond with D. Movius regarding same (.1)	6.10	1,635.00	9,973.50
10/12/2022	JTG4	Discuss Atlas complaint with J. Bliss	0.50	1,585.00	792.50
10/13/2022	JRB	Correspond with J. Grogan regarding complaint and fact investigation (.1); review issues regarding same (.7); teleconference with J. Gleit and J. Grogan regarding Atlas (.5)	1.30	1,635.00	2,125.50
10/13/2022	JTG4	Telephone conference with J. Gleit and J. Bliss regarding Atlas issues	0.50	1,585.00	792.50
10/14/2022	JRB	Correspond with D. Movius regarding background facts and documents (.1); analyze causes of action for Atlas complaint (.8)	0.90	1,635.00	1,471.50
10/14/2022	RSK4	Correspond with client regarding workshare folder for Compute North LLC/Atlas Technology Group (.2); review and prepare files received from client for J. Bliss (1.1)	1.30	540.00	702.00
10/17/2022	AG29	Telephone conference and correspond with J. Bliss regarding adversary proceeding (.1); draft adversary proceeding complaint (.7); correspond with M. Micheli and M. Jones regarding same (.1)	0.90	775.00	697.50
10/17/2022	JRB	Correspond with J. Grogan regarding adversary proceeding complaint (.2); telephone conference and correspond with A. Glogowski regarding same (.1)	0.30	1,635.00	490.50
10/17/2022	JTG4	Correspond with S. Bhattacharyya and J. Bliss regarding Atlas issues	0.20	1,585.00	317.00
10/17/2022	MM53	Review and analyze litigation matters	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	AG29	Correspond with S. Shelley regarding adversary proceeding (.2); draft adversary proceeding complaint (.3); correspond with J. Bliss regarding same (.1)	0.60	775.00	465.00
10/18/2022	JRB	Draft parts of complaint (.8); telephone conference with D. Movius and J. Grogan regarding same (.2); correspond with D. Movius regarding same (.1); review and analyze Atlas demand letter and draft complaint (.4); telephone conference and correspond with N. Crain and M. Fahnhorst regarding background facts (.4); analysis regarding same (.2); telephone conference with J. Grogan regarding Atlas claims (.1)	2.20	1,635.00	3,597.00
10/18/2022	JTG4	Telephone conference with J. Bliss and D. Movius about Atlas issues (.6); discuss Atlas claims with J. Bliss (.3)	0.90	1,585.00	1,426.50
10/18/2022	SCS8	Review and revise draft complaint for breach of contract (1.4); analyze jurisdiction issues (.5); correspond with A. Glogowski regarding same (.3)	2.20	1,410.00	3,102.00
10/19/2022	JRB	Conduct fact investigation (3.2); draft adversary proceeding complaint (1.3); correspond with J. Grogan regarding same (.1); video conference with D. Movius and J. Grogan regarding same (.6); prepare document preservation notice (.3); correspond with E. Jennings regarding same (.2); telephone conference with S. Bhattacharyya regarding documents for Kirkland & Ellis (.2)	5.90	1,635.00	9,646.50
10/19/2022	JTG4	Telephone conference with J. Bliss and D. Movius regarding Atlas	0.60	1,585.00	951.00
10/19/2022	RSK4	Review documents received from client regarding Atlas (4.1); prepare index for same (2.7)	6.80	540.00	3,672.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	SB33	Correspond with J. Grogan, J. Bliss regarding potential customer litigation claim (.2); telephone conference with J. Bliss regarding same (.2)	0.40	1,610.00	644.00
10/20/2022	JRB	Telephone conference and correspond with N. Crain regarding amounts due and owing (.4); analysis regarding same (.5); revise complaint (.4); correspond with J. Grogan regarding call with Generate counsel and document set (.2); correspond with R. Kromer regarding document set (.2)	1.70	1,635.00	2,779.50
10/20/2022	JTG4	Discuss Atlas claims with K&E	0.80	1,585.00	1,268.00
10/20/2022	RSK4	Review correspondence received from client regarding Atlas (2.9); correspond with J. Bliss regarding same (.4)	3.30	540.00	1,782.00
10/21/2022	JRB	Prepare document set for Generate counsel (.4); correspond with J. Grogan regarding same (.1); correspond with A. Rotman regarding same (.1)	0.60	1,635.00	981.00
10/21/2022	RSK4	Review and prepare correspondence received from client for J. Bliss	2.80	540.00	1,512.00
10/24/2022	JRB	Correspond with J. Grogan regarding draft complaint (.1); correspond with D. Movius regarding strategy issue (.1)	0.20	1,635.00	327.00
10/24/2022	SB33	Correspond with J. Stokes, D. Movius regarding patent infringement claim (.1); review correspondence from notice regarding same (.3); correspond with J. Song regarding same (.1)	0.50	1,610.00	805.00
10/25/2022	CJP1	Review patents and license agreement (1.2); telephone conference with J. Bliss regarding same (.1)	1.30	1,430.00	1,859.00
10/25/2022	IC	Research patent litigation regarding patent issue	0.30	375.00	112.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	JRB	Correspond with J. Grogan and C. Peterman regarding patent issue (.2); telephone conference with C. Peterman regarding same (.1); review documents regarding same (.2); telephone conference with D. Movius and J. Grogan regarding strategy for same (.6)	1.10	1,635.00	1,798.50
10/25/2022	JTG4	Telephone conference with D. Movius and J. Bliss to discuss IP issues	0.60	1,585.00	951.00
10/26/2022	JRB	Correspond with J. Grogan regarding draft complaint (.1); revise same (.2); correspond with J. Grogan and C. Peterman regarding patent infringement claim (.2); correspond with D. Movius regarding same (.1)	0.60	1,635.00	981.00
10/27/2022	CJP1	Telephone conference with D. Movius, J. Bliss, and J. Grogan regarding patent infringement claim	0.60	1,430.00	858.00
10/27/2022	JRB	Video conference with D. Movius, J. Grogan, and C. Peterman regarding patent infringement claim (.6); video conference with D. Movius regarding Atlas claim (.3)	0.90	1,635.00	1,471.50
10/27/2022	JTG4	Telephone conference with D. Movius, J. Bliss, and C. Peterman to review patent infringement letter	0.60	1,585.00	951.00
10/28/2022	JRB	Review correspondence from J. Goldstein regarding subpoena (.1); correspond with J. Grogan regarding same (.1); correspond with M. Micheli, M. Jones regarding information for claim descriptions (.3)	0.40	1,635.00	654.00
10/28/2022	JTG4	Discussions with UCC and K&E regarding Atlas claims (.5); correspond with J. Bliss regarding subpoena (.4)	0.90	1,585.00	1,426.50
10/31/2022	JRB	Correspond with counsel regarding document subpoena (.1); analysis regarding procedure for same (.4)	0.50	1,635.00	817.50
Subtotal: B191 General Litigation			81.80		114,688.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B210 Business Operations					
10/03/2022	MM53	Draft revisions to customer communications (.5); telephone conference with R. Mersch regarding customer communications matters (.3)	0.80	1,535.00	1,228.00
10/03/2022	SB33	Review draft customer correspondence (.4); correspond with J. Grogan, M. Micheli regarding same (.4)	0.80	1,610.00	1,288.00
10/04/2022	DG16	Review correspondence from PH team regarding customer letters	0.20	1,485.00	297.00
10/04/2022	JTG4	Correspond with J. Stokes about employee issues	0.70	1,585.00	1,109.50
10/04/2022	SB33	Correspond with M. Micheli regarding customer communications	0.20	1,610.00	322.00
10/06/2022	SB33	Correspond with J. Stokes regarding treatment of employee options	0.40	1,610.00	644.00
10/07/2022	DG16	Correspond with M. Micheli and M. Silverman (Pryor Cashman) regarding customer inquiry	0.10	1,485.00	148.50
10/07/2022	MM53	Analyze Sphere3D customer claims	0.20	1,535.00	307.00
10/07/2022	MJ1	Review issues, documents regarding cash management order and related document requirements (.5); correspond with working group regarding same (.3)	0.80	1,120.00	896.00
10/07/2022	SB33	Correspond with Compute North management regarding NextEra exercise of remedies (.3); correspond with J. Grogan regarding same and letter response (.5)	0.80	1,610.00	1,288.00
10/08/2022	JTG4	Telephone conference with M. Silverman and M. Micheli regarding Sphere3D equipment and related issues (.4); review same (.1)	0.50	1,585.00	792.50
10/08/2022	MM53	Analyze of Bit Digital's demand letter and related customer claims (.3); telephone conference with M. Silverman (Sphere3D) and J. Grogan regarding Sphere3D claims (.4)	0.70	1,535.00	1,074.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2022	SB33	Correspond with Haynes & Boone regarding NextEra dispute	0.10	1,610.00	161.00
10/10/2022	JTG4	Correspond with J. Stokes regarding employee matters	0.30	1,585.00	475.50
10/10/2022	MM53	Correspond with D. Movius regarding Sphere3D	0.10	1,535.00	153.50
10/10/2022	SB33	Correspond with Aon regarding D&O insurance matters	0.20	1,610.00	322.00
10/11/2022	AG29	Correspond with M. Jones and C. Kinasz (Portage Point) regarding bank accounts (.2); review interim cash management order and bank account information (.4); correspond with J. Ruff (UST) regarding same (.2)	0.80	775.00	620.00
10/11/2022	DG16	Review draft TZRC LLC resolution	0.20	1,485.00	297.00
10/11/2022	SB33	Correspond with customer counsel regarding inquiry	0.10	1,610.00	161.00
10/12/2022	AG29	Correspond with M. Micheli, M. Jones, C. Xu regarding cash management issue (.3); draft notice regarding same (.9)	1.20	775.00	930.00
10/12/2022	JTG4	Discuss employee compensation issues with J. Stokes	0.40	1,585.00	634.00
10/12/2022	MJ1	Review issues regarding customer communications (.8); telephone conference and correspond with non-debtor subsidiary counsel regarding same (.5); correspond with client regarding same (.6); review documents regarding same (1.0)	2.90	1,120.00	3,248.00
10/12/2022	SCS8	Correspond with S. Martin concerning PMA documents (.2); correspond with J. Grogan and Compute North management concerning PMA issues (.2); review PMA and analyze reporting requirements (.9); follow up correspondence with J. Grogan regarding same (.2)	1.50	1,410.00	2,115.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	AG29	Correspond with T. Conklin regarding issue related to cash management (.2); correspond with M. Jones regarding same (.1); draft notice regarding same (.2); correspond with J. Ruff (UST) regarding same (.1); correspond with J. Grogan regarding same (.1)	0.70	775.00	542.50
10/13/2022	DG16	Correspond with M. Jones regarding customer inquiries (.1); correspond with M. Jones and S. Shelley regarding King Mountain JV issues and Marathon inquiries regarding same (.5)	0.60	1,485.00	891.00
10/13/2022	MM53	Telephone conference with M. Jones regarding customer issues	0.30	1,535.00	460.50
10/13/2022	MJ1	Analyze issues, documents regarding customer arrangements (1.4); telephone conference with M. Micheli regarding same (.3); correspond with client, M. Micheli regarding same (.5); correspond with non-debtor subsidiary counsel regarding same (.4); review issues, documents regarding bank accounts (.7); correspond with PH team regarding same (.6); draft notice to U.S. Trustee, Committee regarding same (.3)	4.20	1,120.00	4,704.00
10/13/2022	SB33	Correspond with Jefferies regarding customer communications	0.20	1,610.00	322.00
10/13/2022	SCS8	Review correspondence from M. Jones regarding payments to TZRC (.1); review TZRC governing documents (.3); correspond with M. Jones concerning payments to TZRC new account (.3)	0.70	1,410.00	987.00
10/14/2022	JTG4	Correspond with J. Gleit and L. Despins regarding customer issues	0.60	1,585.00	951.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	MJ1	Analyze issues, documents regarding customer arrangements (1.8); correspond with PH team regarding same (.6); telephone conference and correspond with counsel to customers, non-debtor subsidiary regarding same (1.1); correspond with client regarding same (.4)	3.90	1,120.00	4,368.00
10/17/2022	AG29	Correspond with M. Jones regarding cash management issue (.2); review documents and issues regarding same (.9)	1.10	775.00	852.50
10/18/2022	AG29	Correspond with M. Jones regarding cash management supplemental order (.1); review precedent related to same (.6); draft supplemental interim cash management order (.9); telephone conferences with M. Jones regarding same (.9); correspond with J. Grogan regarding same (.1); correspond with J. Ruff (UST) regarding same (.2); correspond with J. Sullivan (BMO counsel) regarding same (.2); correspond with M. Jones regarding same (.1)	3.10	775.00	2,402.50
10/18/2022	JTG4	Review cash management order (.3); correspond with J. Stokes about employees (.3)	0.60	1,585.00	951.00
10/18/2022	MM53	Review revised cash management order	0.10	1,535.00	153.50
10/18/2022	MJ1	Analyze issues regarding cash management order (.6); telephone conferences with A. Glogowski regarding same (.9); review bank comments regarding same (.5); review and revise proposed supplemental interim order regarding same (.4); review issues regarding vendor invoice (.5); correspond with M. Fahnhorst regarding same (.4); draft vendor correspondence regarding same (.2)	3.50	1,120.00	3,920.00
10/19/2022	AG29	Review documents and issues related to supplemental interim cash management order (.6); telephone conference with J. Sullivan (BMO counsel) regarding same (.2); correspond with M. Jones regarding same (.1)	0.90	775.00	697.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	MJ1	Review issues, documents regarding creditor and customer communications (.9); telephone conferences and correspond with creditors and customers regarding same (1.0); correspond with client, Epiq team regarding same (.6)	2.50	1,120.00	2,800.00
10/20/2022	AG29	Correspond with M. Magzamen regarding supplemental interim cash management order (.2); correspond with M. Jones regarding same (.2); draft notice of same (.6)	1.00	775.00	775.00
10/20/2022	MJ1	Analyze issues, documents regarding cash management order (.8); correspond with PH team regarding same (.4)	1.20	1,120.00	1,344.00
10/20/2022	SB33	Correspond with Compute North regarding PMA fees (.3); correspond with J. Grogan regarding PMA stipulation (.5); telephone conference with S. Shelley regarding Wolf Hollow and Kearney PMAs (.2)	1.00	1,610.00	1,610.00
10/20/2022	SCS8	Telephone conference with S. Bhattacharyya regarding Wolf Hollow and Kearney PMAs (.2); correspond with T. Sadler regarding PMAs (.1); review PMAs (.8); draft stipulation concerning payment of fees owed under PMAs (2.7); correspond with J. Grogan concerning revisions to stipulation (.2); revise stipulation regarding funding of PMAs (1.1); correspond with CN management concerning stipulation (.2); follow up correspondence with J. Grogan concerning stipulation (.3); additional revisions to stipulation (.8); correspond with Kirkland concerning WH and Kearney stipulation (.2)	6.60	1,410.00	9,306.00
10/21/2022	CH23	Review wages order (1.0); correspond with M. Micheli regarding same (.1)	1.10	1,120.00	1,232.00
10/21/2022	MM53	Analyze employee wage issues	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2022	SB33	Correspond with K&E regarding Wolf Hollow/Kearney PMA stipulation (.1); review comments to stipulation (.3); correspond with J. Grogan, S. Shelley regarding same (.2); telephone conference with J. Grogan regarding same (1.0); correspond with PH team regarding NPPD surety bond (.3); review surety bond documents (.5); correspond with Compute North management regarding same (.2)	2.60	1,610.00	4,186.00
10/23/2022	AG29	Draft CoC regarding supplemental interim cash management order (.1); correspond with J. Grogan, M. Jones, and M. Magzamen regarding same and filing of same (.1)	0.20	775.00	155.00
10/23/2022	DG16	Review correspondence from M. Micheli and M. Jones regarding customer inquiries, issues	0.30	1,485.00	445.50
10/23/2022	MJ1	Review issues regarding supplemental interim cash management order (.2); review same (.2); correspond with J. Grogan, A. Glogowski, and M. Magzamen regarding same (.2)	0.60	1,120.00	672.00
10/23/2022	SB33	Correspond with UCC regarding PMA stipulation (.1); correspond with J. Grogan, S. Shelley regarding same (.2); telephone conference with Kirkland regarding PMA stipulation (.2); review comments to PMA stipulation (.3); correspond with J. Grogan regarding same (.1); correspond with Kirkland regarding same (.7); correspond with Portage Point regarding past due PMA amounts (.5); review and comment on PMA stipulation (.4); correspond with J. Grogan and S. Shelley regarding comments to PMA stipulation (.2)	2.70	1,610.00	4,347.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2022	SCS8	Correspond with J. Grogan regarding Wolf Hollow and Kearney stipulation (.3); correspond with K&E concerning revised stipulation (.2); follow up correspondence with J. Grogan concerning stipulation (.2); revise stipulation (.8); correspond with S. Bhattacharyya and J. Grogan concerning stipulation (.3); revise stipulation per comments received (.4)	2.20	1,410.00	3,102.00
10/24/2022	CH23	Review data room regarding corporate diligence	0.80	1,120.00	896.00
10/24/2022	DG16	Correspond with S. Bhattacharyya and M. Micheli regarding customer inquiry (.1); correspond with M. Micheli regarding same (.1); review draft email to customer regarding response (.2); correspond with customer regarding response to inquiry (.2); follow up telephone conference with M. Micheli regarding customer issues (.2)	0.80	1,485.00	1,188.00
10/24/2022	MM53	Telephone conference with D. Ginsberg regarding customer matters (.2); analyze Bootstrap customer issues (.2); telephone conference with J. Liou, A. Cohen regarding Marathon miners (.6); review and draft correspondence regarding Decimal customer matters (.4)	1.40	1,535.00	2,149.00
10/24/2022	MJ1	Correspond with contract counterparties regarding case inquiries (.4); telephone conference with contract counterparties regarding same (.5); review issues, documents regarding same (.8)	1.70	1,120.00	1,904.00
10/24/2022	SB33	Correspond with PH team regarding resolution of PMA stipulation (.7); correspond with Portage Point regarding PMAs (.1); correspond with Kirkland regarding resolution of PMA stipulation (.2)	1.00	1,610.00	1,610.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	AG29	Telephone conference with M. Jones regarding contract issues (.4); correspond with T. Conklin (Epiq) regarding related contracts (.1); review and analyze contracts regarding same (.3); correspond with M. Jones regarding same (.2); telephone conference with M. Jones regarding contract related creditor inquiry (.2); correspond with M. Jones regarding same (.2); review documents and issues regarding same (.1); telephone conference with creditor counsel regarding same (.1)	1.60	775.00	1,240.00
10/25/2022	DG16	Review PMA stipulation with Generate	0.20	1,485.00	297.00
10/25/2022	MJ1	Analyze issues, documents regarding creditor and contract counterparty inquiries (1.6); telephone conferences with A. Glogowski regarding same (.6); correspond with PH team regarding same (.2); telephone conferences and correspond with counterparty counsel regarding same (1.2)	3.60	1,120.00	4,032.00
10/26/2022	AG29	Review documents and issues regarding deliverables under supplemental cash management order (.2); correspond with M. Jones regarding same (.1); correspond with T. Conklin (Epiq) regarding same and notice of bar dates and publication notice (.2)	0.50	775.00	387.50
10/27/2022	MJ1	Telephone conference, correspond with creditor counsel regarding postpetition invoices (.8); review issues, documents regarding same (.9); telephone conference with Portage Point regarding same (.3); correspond with Portage Point, PH team regarding same (.4); telephone conference with lender counsel regarding contractual agreements (.3); review issues, documents regarding same (.9)	3.60	1,120.00	4,032.00
10/31/2022	DG16	Review correspondence from S. Bhattacharyya regarding NEE objection, cash sweep	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	SB33	Correspond with Compute North management regarding TZRC operating cash (.1); correspond with J. Grogan, M. Micheli regarding same (.1)	0.20	1,610.00	322.00
Subtotal: B210 Business Operations			72.40		89,504.50

B211 Financial Reports (Monthly Operating Reports)

10/10/2022	MJ1	Review issues regarding bank accounts (.4); correspond with Portage Point team regarding same (.3)	0.70	1,120.00	784.00
10/12/2022	AG29	Correspond with M. Micheli, M. Jones regarding initial monthly operating report (.2); review documents and issues regarding same (.5); telephone conference with S. Levy regarding same (.1)	0.80	775.00	620.00
10/12/2022	MJ1	Review issues, documents regarding initial monthly operating report (.6); correspond with A. Glogowski, M. Micheli regarding same (.3)	0.90	1,120.00	1,008.00
10/17/2022	MM53	Analyze monthly operating reports	0.20	1,535.00	307.00
10/19/2022	MJ1	Review issues, documents regarding reporting requirements under first day orders (.4); correspond with Portage Point team regarding same (.3)	0.70	1,120.00	784.00
10/20/2022	MM53	Review and analyze initial debtor report	0.50	1,535.00	767.50
10/21/2022	MJ1	Analyze issues regarding reporting requirements under first day orders (.4); review documents regarding same (.4); correspond with Portage Point team regarding same (.3)	1.10	1,120.00	1,232.00
10/24/2022	AG29	Correspond with M. Micheli regarding initial monthly operating report (.2); correspond with S. Levy (Portage Point) regarding same (.1)	0.30	775.00	232.50
10/24/2022	MM53	Review and revise initial operating report	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	MJ1	Review issues regarding monthly reports to U.S. Trustee and Committee (.6); correspond with PH team regarding same (.4); review and revise correspondence to U.S. Trustee and Committee counsel regarding same (.3)	1.30	1,120.00	1,456.00
10/27/2022	CX3	Draft motion to extend filing of 2015.3 report (1.5); correspond with M. Jones regarding same (.2)	1.70	775.00	1,317.50
10/28/2022	CX3	Draft motion to extend filing of 2015.3 report	1.60	775.00	1,240.00
10/28/2022	MM57	Research regarding extension of time to file 2015.3 reports (.5); correspond with M. Jones and C. Xu regarding same (.2); correspond with Epiq regarding service of motion for extension of time (.1); e-file motion to extend time to file 2015.3 reports (.3)	1.10	515.00	566.50
10/28/2022	MJ1	Review issues regarding 2015.3 reports (.7); correspond with Portage Point team regarding same (.2); review and revise motion to extend filing deadline regarding same (.9); correspond with PH team regarding same (.4)	2.20	1,120.00	2,464.00
Subtotal: B211 Financial Reports (Monthly Operating Reports)			13.30		13,086.00

B220 Employee Benefits/Pensions

10/03/2022	CH23	Review employee notices (1.3); correspond with M. Micheli regarding COBRA issues (.8); correspond with Portage Point regarding same (.7); review wages motion and order regarding benefits (1.1)	3.90	1,120.00	4,368.00
10/03/2022	JTG4	Correspond with J. Stokes and D. Barron regarding employee issues (.8); telephone conference with M. Micheli regarding wage order (.2)	1.00	1,585.00	1,585.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	MM53	Telephone conference with J. Stokes regarding employee wage issues and first day order (.3); telephone conferences with J. Grogan regarding employee wage issues and first day order (.2); analysis of employee wage issues and first day order (.6); telephone conference with M. Jones regarding employee wage issues and first day order (.3)	1.40	1,535.00	2,149.00
10/03/2022	MJ1	Telephone conference with M. Micheli regarding employee wage issues and first day order	0.30	1,120.00	336.00
10/04/2022	MM53	Telephone conference with J. Stokes regarding employee issues (.2); analyze employee wage issues and first day order (.1)	0.30	1,535.00	460.50
10/06/2022	CH23	Review wages order regarding leave policy (.6); analyze case law and statutory authority regarding same (3.2); summarize findings on same (1.1)	4.90	1,120.00	5,488.00
Subtotal: B220 Employee Benefits/Pensions			11.80		14,386.50

B230 Financing/Cash Collections

10/03/2022	DG16	Review draft DIP RFP	1.00	1,485.00	1,485.00
10/03/2022	JTG4	Analyze TZRC loan structure	0.80	1,585.00	1,268.00
10/03/2022	SB33	Review DIP RFP (.3); correspond with Compute North management and Jefferies regarding same (.3); correspond with Jefferies regarding DIP budget (.1); correspond with prospective DIP provider regarding DIP terms (.2)	0.90	1,610.00	1,449.00
10/04/2022	DG16	Review Mercuria hedge notice	0.10	1,485.00	148.50
10/04/2022	JTG4	Review Mercuria termination claims and correspond with D. Lei and J. Freedman regarding same	0.40	1,585.00	634.00

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10/04/2022	SB33	Review Mercuria calculation of hedge termination damages (.3); correspond with J. Stokes regarding same (.2)	0.50	1,610.00	805.00
10/11/2022	SB33	Correspond with Portage Point regarding budget and cash flow question	0.10	1,610.00	161.00
10/12/2022	SB33	Review updated budget (.3); correspond with Portage Point regarding comments to same (.3); correspond with Portage Point regarding budget discussion with UCC advisors (.2)	0.80	1,610.00	1,288.00
10/13/2022	DG16	Telephone with M. Grabis regarding DIP process	0.10	1,485.00	148.50
10/13/2022	MG21	Discussion with D. Ginsberg regarding DIP process (.1); review DIP issues (.1)	0.20	1,200.00	240.00
10/14/2022	DG16	Review correspondence from Generate regarding Wolf Hollow issues	0.20	1,485.00	297.00
10/14/2022	MM53	Review and analysis of DIP proposals and related comments (.5); analyze Generate letter regarding customers (.2)	0.70	1,535.00	1,074.50
10/14/2022	SB33	Correspond with Portage Point regarding DIP budget and financing proposal (.2); correspond with Portage Point regarding cash position and budget updates (.2)	0.40	1,610.00	644.00
10/16/2022	DG16	Review correspondence from S. Bhattacharyya and R. Hamilton regarding Generate DIP proposal	0.10	1,485.00	148.50
10/16/2022	SB33	Correspond with Portage Point regarding DIP budget assumptions (.7); review and comment on updated budget (.6)	1.30	1,610.00	2,093.00
10/17/2022	DG16	Correspond with N. Aleman and R. Hamilton (Jefferies) and J. Grogan and S. Bhattacharyya regarding DIP term sheet (.2); review Generate DIP proposal (.3)	0.50	1,485.00	742.50

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10/17/2022	SB33	Correspond with J. Stokes regarding Generate notice of protective advance (.1); review notice of same (.2); telephone conference with counsel for prospective DIP provider regarding financing proposal (.5); telephone conference with counsel for prospective DIP financing provider regarding case update, diligence, DIP RFP (.8); correspond with PH and Jefferies teams regarding DIP RFP materials (.2); correspond with Jefferies regarding DIP negotiations (.3); correspond with prospective DIP provider regarding NDA and diligence matters (.3)	2.40	1,610.00	3,864.00
10/18/2022	SB33	Telephone conference with counsel for prospective DIP provider regarding process and timing	0.40	1,610.00	644.00
10/19/2022	DG16	Review Marathon DIP proposal	0.30	1,485.00	445.50
10/19/2022	SB33	Correspond with prospective DIP financing counterparty regarding DIP proposal (.5); review DIP proposal (.3)	0.80	1,610.00	1,288.00
10/20/2022	DG16	Review Marathon DIP proposal (.3); review correspondence from client, S. Bhattacharyya and M. Micheli regarding same (.1)	0.40	1,485.00	594.00
10/20/2022	JTG4	Telephone conference with Jefferies, PH team, and management to discuss DIP proposals	0.50	1,585.00	792.50
10/20/2022	MG21	Correspond with D. Ginsberg regarding possible DIP (.2); analyze same and Marathon proposal (.7); telephone conference with M. Schwartz, J. Grogan, management, Portage Point and Jefferies regarding DIP proposal (.5)	1.40	1,200.00	1,680.00
10/20/2022	MS72	Telephone conference with management team, J. Grogan, and M. Grabis to discuss terms of Marathon DIP proposal (.5); review and analyze Marathon DIP proposal (.3)	0.80	1,735.00	1,388.00

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10/20/2022	SB33	Telephone conference with Portage Point regarding budget issues (.5); correspond with Portage Point regarding budget reconciliation (.2); review DIP proposals and financing considerations (.7); correspond with Jefferies regarding DIP financing proposal terms (.3); DIP negotiations with potential counterparty (.8); correspond with Jefferies, J. Grogan, M. Schwartz regarding same (.3)	2.80	1,610.00	4,508.00
10/21/2022	SB33	Correspond with K&E regarding Wolf Hollow hedge and optimization agreements (.1); review of same (.6); correspond with Jefferies regarding same (.1)	0.80	1,610.00	1,288.00
10/24/2022	MG21	Correspond with M. Micheli regarding Foundry financing (.2); correspond with C. Xu regarding financing documents and sharing with UCC/MWE (.3); review description of Generate facility (.3); related correspondence with D. Ginsberg (.1)	0.90	1,200.00	1,080.00
Subtotal: B230 Financing/Cash Collections			19.60		30,198.50
 B231 Security Document Analysis					
10/03/2022	SB33	Review of TZRC note and collateral documents	0.90	1,610.00	1,449.00
10/06/2022	MG21	Correspond with M. Micheli regarding RK security interests	0.20	1,200.00	240.00
Subtotal: B231 Security Document Analysis			1.10		1,689.00
 B260 Board of Directors Matters					
10/04/2022	DG16	Attend Board meeting (telephonically) with M. Schwartz, M. Micheli, S. Bhattacharyya, and J. Grogan	0.80	1,485.00	1,188.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	JTG4	Telephone conference with board, D. Ginsberg, M. Schwartz, S. Bhattacharyya, and M. Micheli to provide case update	0.80	1,585.00	1,268.00
10/04/2022	MM53	Telephone conference with Compute North board, Portage Point, PH team, and Jefferies regarding sale process and chapter 11 update	0.80	1,535.00	1,228.00
10/04/2022	MS72	Telephone conference with board, S. Bhattacharyya, J. Grogan, M. Micheli, and D. Ginsberg to discuss case management matters	0.80	1,735.00	1,388.00
10/04/2022	SB33	Telephone conference with board, M. Schwartz, J. Grogan, M. Micheli, and D. Ginsberg regarding case update	0.80	1,610.00	1,288.00
10/07/2022	JTG4	Telephone conference with board, L. Despina and S. Bhattacharyya regarding case update	0.50	1,585.00	792.50
10/07/2022	SB33	Meeting with Independent Committee members (1.0); telephone conference with Board with L. Despina and J. Grogan regarding updates (.5)	1.50	1,610.00	2,415.00
10/12/2022	DG16	Telephone conference with board and PH team regarding updates	0.60	1,485.00	891.00
10/12/2022	JTG4	Telephone conference with board of directors, PH team regarding updates	0.60	1,585.00	951.00
10/12/2022	MM53	Telephone conference with Compute North board of directors, Jefferies, PH team, and Portage Point regarding sale process and bankruptcy update	0.60	1,535.00	921.00
10/12/2022	SB33	Telephone conference with board and PH team regarding case updates	0.60	1,610.00	966.00
10/13/2022	DG16	Correspond with R. Hamilton and R. Mersch regarding documents for Board meeting	0.10	1,485.00	148.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	DG16	Telephone conference with M. Micheli regarding board deck slides (.4); review draft slides for Board deck and comments to same (.7); analysis regarding board deck (.5); telephone conference with M. Micheli and M. Jones regarding Board deck (.3); correspond with M. Micheli, M. Jones, R. Hamilton (Jefferies) and R. Mersch (Portage Point) regarding Board deck (.5)	2.40	1,485.00	3,564.00
10/14/2022	JTG4	Prepare board presentation	1.10	1,585.00	1,743.50
10/14/2022	MM53	Telephone conference with M. Jones and D. Ginsberg regarding board presentation on plan process (.3); draft plan process summary for board presentation (.9); telephone conference with D. Ginsberg regarding board presentation and sale and financing matters (.4)	1.60	1,535.00	2,456.00
10/14/2022	MJ1	Review and revise presentation to board (1.6); review issues, documents regarding same (.5); telephone conference with M. Micheli and D. Ginsberg regarding same (.3); correspond with M. Micheli, D. Ginsberg regarding same (.1)	2.50	1,120.00	2,800.00
10/14/2022	SB33	Review draft board presentation	0.30	1,610.00	483.00
10/14/2022	SCS8	Revise slides for board presentation concerning plan scenarios (.4); correspond with J. Grogan regarding same (.1); correspond with J. Grogan regarding additional slides (.2); review M. Jones slides for presentation (.1); draft new slides for board presentation concerning plan scenarios (.9).	1.70	1,410.00	2,397.00
10/15/2022	SB33	Correspond with Jefferies, Portage Point regarding Board presentation (.1); correspond with Independent Committee regarding Generate proposal (.2)	0.30	1,610.00	483.00
10/16/2022	DG16	Review and revise draft board deck (.9); review comments to board deck (.3)	1.20	1,485.00	1,782.00
10/16/2022	JTG4	Review and revise board presentation	0.50	1,585.00	792.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/16/2022	MM53	Draft revisions to presentation to the board regarding sale and plan process	1.10	1,535.00	1,688.50
10/16/2022	SB33	Review draft board presentation (.4); correspond with Portage Point, Jefferies, PH team regarding same (.7); correspond with Independent Committee regarding case, plan, and sale process updates (.3)	1.40	1,610.00	2,254.00
10/17/2022	DG16	Telephone conference with Independent Committee, E. Scher, J. Lima, S. Tillman (Independent Committee), Compute North (D. Harvey, J. Stokes, B. Coulby), Jefferies (J. Finger, R. Hamilton, D. Honrich, RJ Ramirez, L. Hultgren, N. Aleman), Portage Point (A. Chonich, R. Mersch, S. Levy) and Paul Hastings (S. Bhattacharyya, J. Grogan, M. Schwartz, M. Micheli) (.7); follow up notes regarding same (.2)	0.90	1,485.00	1,336.50
10/17/2022	JTG4	Telephone conference with Independent Committee and PH team to discuss options and go forward process	0.70	1,585.00	1,109.50
10/17/2022	MM53	Draft revisions to board presentation regarding plan process summary (.3); telephone conference with Compute North board of directors, D. Harvey, J. Stokes, B. Coulby, J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.7)	1.00	1,535.00	1,535.00
10/17/2022	MS72	Telephone conference with special committee of the board and PH team to discuss deal-related matters	0.70	1,735.00	1,214.50
10/17/2022	SB33	Review and comment on board update materials (.6); telephone conference with Independent Committee and PH team regarding case, plan, and sale process updates and strategy (.7); correspond with board members regarding sale process updates (.2).	1.50	1,610.00	2,415.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	SB33	Correspond with Board members regarding sale process updates (.3); correspond with Board regarding case updates (.4)	0.70	1,610.00	1,127.00
10/20/2022	DG16	Telephone conference with D. Perrill, E. Scher, S. Tillman, PJ Lee, J. Lima (Board), S. Bhattacharyya, J. Grogan, M. Grabis, and M. Micheli, Compute North (D. Harvey, B. Coulby, J. Stokes), Jefferies (J. Finger, R. Hamilton, RJ Ramirez, N. Aleman), Portage Point (A. Chonich, R. Mersch, S. Levy) regarding DIP and sale processes update	0.60	1,485.00	891.00
10/20/2022	JTG4	Review notes and open issues to prepare for board call (.3); telephone conference with board of directors and PH team to discuss DIP and APA options (.6)	0.90	1,585.00	1,426.50
10/20/2022	MG21	Telephone conference with board, PH team regarding updates	0.60	1,200.00	720.00
10/20/2022	MM53	Telephone conference with Compute North board, D. Harvey, J. Stokes, B. Coulby, J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), M. Grabis, C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters	0.60	1,535.00	921.00
10/20/2022	SB33	Correspond with Board members regarding Board update (.2); telephone conference with D. Ginsberg, J. Grogan, M. Grabis, and M. Micheli regarding board update (.6)	0.80	1,610.00	1,288.00
10/22/2022	SB33	Telephone conference with board members regarding case issues	1.00	1,610.00	1,610.00
10/24/2022	SB33	Correspond with board members regarding estate causes of action	0.20	1,610.00	322.00
10/26/2022	DG16	Correspond with M. Schwartz regarding Board approval of Generate sale (.2); correspond with S. Bhattacharyya, J. Grogan and M. Schwartz regarding same (.1); analysis regarding and preparation of documents for Board regarding same (.5)	0.80	1,485.00	1,188.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	JTG4	Telephone conference with Independent Committee and S. Bhattacharyya to discuss Generate deal and related issues (.6); prepare analysis of Generate transaction for board and management (1.3)	1.90	1,585.00	3,011.50
10/26/2022	MM53	Draft memorandum to board regarding Generate sale matters	0.50	1,535.00	767.50
10/26/2022	SB33	Correspond with board regarding sale negotiations (.3); telephone conference with Independent Committee and J. Grogan regarding case and sale updates (.6)	0.90	1,610.00	1,449.00
10/27/2022	SB33	Correspond with Compute North management and board members regarding bids and bid negotiations	0.30	1,610.00	483.00
10/30/2022	DG16	Telephone conferences with J. Grogan, S. Bhattacharyya, T. Sadler, D. Harvey, B. Coulby, J. Stokes, D. Movius, D. Perrill (Board), PJ Lee (Board), E. Scher (IC/Board), J. Lima (IC/Board) and S. Tillman (IC/Board) to approve Generate sale	0.70	1,485.00	1,039.50
10/30/2022	JTG4	Telephone conference with board, PH team to review Generate transaction	0.70	1,585.00	1,109.50
10/30/2022	SB33	Telephone conference with Independent Committee, J. Grogan, D. Ginsberg, T. Sadler, regarding Generate sale transaction (.3); telephone conference with board, J. Grogan, D. Ginsberg, and T. Sadler regarding Generate sale transaction (.4)	0.70	1,610.00	1,127.00
10/30/2022	TS21	Telephone conferences with independent committee, board, PH team, and company advisors regarding approval of purchase and sale agreement	0.70	1,030.00	721.00
Subtotal: B260 Board of Directors Matters			40.00		60,700.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B310 Claims Administration and Objections					
10/03/2022	DG16	Review correspondence from S. Bhattacharyya and analysis regarding GUC claims pools (.7); telephone conference with Portage Point regarding same (.1)	0.80	1,485.00	1,188.00
10/03/2022	SB33	Correspond with D. Ginsberg regarding analysis of unsecured claims pool (.2); correspond with Portage Point regarding GUC claims breakdown (.3)	0.50	1,610.00	805.00
10/23/2022	MM53	Analyze customer claims	0.30	1,535.00	460.50
10/24/2022	SB33	Correspond with creditor regarding claim inquiry	0.20	1,610.00	322.00
10/25/2022	AG29	Draft notice of bar date (.6); draft publication notice (.4); correspond with M. Jones regarding same (.1)	1.10	775.00	852.50
10/27/2022	AG29	Correspond with T. Conklin (Epiq) regarding publication notice (.1); review draft of same (.1)	0.20	775.00	155.00
10/27/2022	MJ1	Review issues regarding bar date order (.4); review and revise publication notice regarding same (.5); correspond with Epiq team regarding same (.3)	1.20	1,120.00	1,344.00
10/31/2022	MJ1	Review issues, documents regarding claims bar date (.4); telephone conference, correspond with Epiq team regarding same (.3)	0.70	1,120.00	784.00
Subtotal: B310 Claims Administration and Objections			5.00		5,911.00
B311 Reclamation and PACA Claims					
10/12/2022	MJ1	Review asserted reclamation claim (.3); analyze issues regarding same (.4)	0.70	1,120.00	784.00
10/13/2022	DG16	Review Sunbelt reclamation demand (.2); correspond with M. Micheli regarding same (.1)	0.30	1,485.00	445.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	MM53	Analyze filed reclamation claim	0.20	1,535.00	307.00
10/19/2022	CX3	Correspond with M. Jones regarding reclamation procedures (.5); analyze case law and statutory authority regarding reclamation procedures (.6)	1.10	775.00	852.50
10/20/2022	CX3	Analyze case law and statutory authority on reclamation procedures (2.8); correspond with M. Jones regarding same (.5)	3.30	775.00	2,557.50
Subtotal: B311 Reclamation and PACA Claims			5.60		4,946.50
Total			734.80		922,043.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
LAD4	Luc A. Despins	Partner	8.50	1,860.00	15,810.00
MS72	Matthew Schwartz	Partner	6.00	1,735.00	10,410.00
JRB	James R. Bliss	Partner	52.20	1,635.00	85,347.00
SB33	Sayan Bhattacharyya	Partner	67.10	1,610.00	108,031.00
JTG4	James T. Grogan	Partner	75.60	1,585.00	119,826.00
CJP1	Chad J. Peterman	Partner	1.90	1,430.00	2,717.00
MM53	Matthew Micheli	Of Counsel	77.40	1,535.00	118,809.00
AE12	Luft, Avi E.	Of Counsel	1.20	1,510.00	1,812.00
DG16	Daniel Ginsberg	Of Counsel	45.70	1,485.00	67,864.50
SM40	Samantha Martin	Of Counsel	37.00	1,485.00	54,945.00
SCS8	Scott C. Shelley	Of Counsel	32.20	1,410.00	45,402.00
KAT2	Katherine A. Traxler	Of Counsel	6.00	920.00	5,520.00
MG21	Maria Grabis	Associate	5.80	1,200.00	6,960.00
CH23	Cole Harlan	Associate	17.10	1,120.00	19,152.00
MJ1	Mike Jones	Associate	121.50	1,120.00	136,080.00
TS21	Tess Sadler	Associate	0.70	1,030.00	721.00
AG29	Angelika S. Glogowski	Associate	65.70	775.00	50,917.50
CX3	Christine Xu	Associate	48.30	775.00	37,432.50

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SMT1	Schlea M. Thomas	Associate	4.00	755.00	3,020.00
RSK4	Rosetta S. Kromer	Paralegal	14.20	540.00	7,668.00
ML30	Mat Laskowski	Paralegal	1.10	515.00	566.50
DM26	David Mohamed	Paralegal	0.60	515.00	309.00
MM57	Michael Magzamen	Paralegal	41.90	515.00	21,578.50
EE3	Elizabeth Elliott	Other Timekeeper	0.30	420.00	126.00
IC	Irene Chang	Other Timekeeper	0.30	375.00	112.50
JDA	Javii D. Austin	Other Timekeeper	1.20	365.00	438.00
KL12	Kelly Liu	Other Timekeeper	1.30	360.00	468.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
10/06/2022	Computer Search (Other)			3.06
10/10/2022	Local - Meals - Christine Xu; 10/04/2022; Restaurant: Akura Sushi; City: New York; Dinner; Number of people: 1; Office Dinner 10.4.22 while working late on case matters			33.25
10/10/2022	Computer Search (Other)			1.44
10/11/2022	Computer Search (Other)			5.40
10/17/2022	Computer Search (Other)			21.87
10/18/2022	Computer Search (Other)			2.97
10/19/2022	Computer Search (Other)			1.80
10/20/2022	Computer Search (Other)			0.63
10/20/2022	Computer Search (Other)			3.60
10/20/2022	Computer Search (Other)			6.39
10/21/2022	Computer Search (Other)			3.69
10/21/2022	Computer Search (Other)			9.72
10/22/2022	Computer Search (Other)			1.98
10/23/2022	Computer Search (Other)			0.36
10/24/2022	Computer Search (Other)			0.45

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10/24/2022	Computer Search (Other)	2.07
10/25/2022	Westlaw	105.38
10/25/2022	Computer Search (Other)	0.63
10/25/2022	Computer Search (Other)	9.00
10/26/2022	Westlaw	243.84
10/26/2022	Computer Search (Other)	6.30
10/27/2022	Westlaw	52.69
10/27/2022	Computer Search (Other)	8.46
10/28/2022	Computer Search (Other)	11.07
10/28/2022	Computer Search (Other)	11.79
10/28/2022	Computer Search (Other)	4.50
10/29/2022	Computer Search (Other)	11.43
10/29/2022	Computer Search (Other)	2.43
10/30/2022	Computer Search (Other)	0.54
10/30/2022	Computer Search (Other)	3.06
10/31/2022	Vendor Expense - Michael Magzamen; 10/04/2022; Court documents; Merchant: In *Access Transcripts, L Location: 865-2932646, IN 46038-0000 , Statement Date: 10/31/2022, Post Date: 10/05/2022	72.00
Total Costs incurred and advanced		\$641.80
Current Fees and Costs		\$922,684.80
Total Balance Due - Due Upon Receipt		\$922,684.80



PAUL HASTINGS LLP
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 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337844

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period ending October 31, 2022	\$294,466.00
Costs incurred and advanced	1,285.87
Current Fees and Costs Due	\$295,751.87
Total Balance Due - Due Upon Receipt	\$295,751.87

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337844

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337844

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending October 31, 2022

Restructuring **\$294,466.00**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
10/01/2022	CX3	Draft parts of disclosure statement (3.0); telephone conference with D. Ginsberg and C. Harlan regarding same (.3)	3.30	775.00	2,557.50
10/01/2022	CH23	Correspond with D. Ginsberg and C. Xu regarding disclosure statement (.3); telephone conference with D. Ginsberg and C. Xu regarding same (.3); review precedent regarding same (1.3)	1.90	1,120.00	2,128.00
10/01/2022	DG16	Telephone conference with C. Harlan and C. Xu regarding drafting of disclosure statement (.3)	0.30	1,485.00	445.50
10/03/2022	CH23	Review disclosure statement precedent (2.2); review draft disclosure statement (3.1)	5.30	1,120.00	5,936.00
10/03/2022	MM53	Analyze potential plan structure issues	0.50	1,535.00	767.50
10/03/2022	SCS8	Review precedents for chapter 11 plan	0.80	1,410.00	1,128.00
10/04/2022	CX3	Draft parts of disclosure statement	3.10	775.00	2,402.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	CH23	Review draft disclosure statement (2.6); draft inserts to and revise same (3.4); correspond with D. Ginsberg and M. Micheli regarding same (.9); review precedent regarding same (2.2)	9.10	1,120.00	10,192.00
10/04/2022	DG16	Correspond with M. Micheli and C. Harlan regarding plan and disclosure statement (.4); telephone conferences with M. Micheli regarding plan, disclosure statement, and confirmation process (.9); review issues regarding same (.2)	1.50	1,485.00	2,227.50
10/04/2022	DM26	Research regarding precedent disclosure statements	0.50	515.00	257.50
10/04/2022	MM53	Telephone conferences with D. Ginsberg regarding plan, disclosure statement and solicitation procedures (.9); draft plan solicitation timeline (.6); analyze solicitation procedures and expedited plan timelines (1.4); analyze plan structure and drafting issues (.8)	3.70	1,535.00	5,679.50
10/04/2022	MJ1	Analyze issues regarding chapter 11 plan (.5); review documents regarding same (1.4); correspond with M. Micheli, D. Ginsberg, S. Shelley regarding same (.3)	2.20	1,120.00	2,464.00
10/04/2022	SCS8	Draft parts of chapter 11 plan	4.60	1,410.00	6,486.00
10/05/2022	AG29	Telephone conference with S. Bhattacharyya, M. Micheli, D. Ginsberg, S. Shelley, M. Jones, C. Xu, and C. Harlan regarding upcoming hearing, plan, and sales process (1.0)	1.00	775.00	775.00
10/05/2022	CX3	Telephone conference with S. Bhattacharyya, D. Ginsberg, M. Micheli, S. Shelley, M. Jones, A. Glogowski, and C. Harlan regarding plan action items	1.00	775.00	775.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2022	CH23	Review draft disclosure statement (1.3); draft inserts to and revise same (4.4); review precedent regarding same (1.1); correspond with D. Ginsberg and M. Micheli regarding same (.5). telephone conference with S. Bhattacharyya, M. Micheli, D. Ginsberg, S. Shelley, M. Jones, A. Glogowski, C. Xu regarding case update, plan and sale process (1.0)	8.30	1,120.00	9,296.00
10/05/2022	DG16	Analyze proposed plan confirmation timeline (.7); telephone conference with M. Micheli, S. Shelley, M. Jones, A. Glogowski, C. Xu, and C. Harlan regarding same and sale process (1.0); review revised proposed plan timeline and comments thereto (.3); correspond with M. Micheli and C. Harlan regarding drafting of disclosure statement (.1); review analysis regarding plan classification scheme (.3); telephone conference with M. Micheli regarding same (.3)	2.70	1,485.00	4,009.50
10/05/2022	DM26	Research regarding precedent disclosure statements	1.20	515.00	618.00
10/05/2022	MM53	Telephone conference with S. Bhattacharyya, D. Ginsberg, S. Shelley, M. Jones, A. Glogowski, C. Xu, and C. Harlan regarding sale process and plan matters (1.0); draft solicitation and plan confirmation timeline (.7); correspond with M. Jones regarding plan structure matters (.7); analyze plan structure and drafting issues (.9); telephone conference with S. Shelley and M. Jones regarding sale process and plan matters (.3); further telephone conference with D. Ginsberg regarding plan classification (.3)	3.90	1,535.00	5,986.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2022	MJ1	Analyze issues, documents regarding chapter 11 plan (1.7); telephone conference with S. Bhattacharyya, M. Micheli, D. Ginsberg, S. Shelley, A. Glogowski, C. Xu, and C. Harlan regarding same, sale process, and case strategy (1.0); telephone conference with M. Micheli and S. Shelley regarding same (.3)	3.00	1,120.00	3,360.00
10/05/2022	SB33	Correspond with J. Grogan, M. Micheli regarding solicitation timeline (.2); review draft solicitation timeline (.3); telephone conference with D. Ginsberg, M. Micheli, M. Jones, S. Shelley, A. Glogowski, C. Xu, and C. Harlan regarding plan matters and next steps (1.0)	1.50	1,610.00	2,415.00
10/05/2022	SCS8	Draft parts of chapter 11 plan (4.7); correspond with M. Micheli concerning plan issues (.3); telephone conference with M. Micheli, and M. Jones concerning plan issues (.3); continue drafting chapter 11 plan (1.4); telephone conference with S. Bhattacharyya, D. Ginsberg, M. Micheli, M. Jones, A. Glogowski, C. Xu, and C. Harlan concerning case strategy, plan and solicitation issues (1.0)	7.70	1,410.00	10,857.00
10/06/2022	CX3	Draft parts of disclosure statement	1.70	775.00	1,317.50
10/06/2022	CH23	Draft parts of disclosure statement (2.5); review precedent regarding same (1.4)	3.90	1,120.00	4,368.00
10/06/2022	DG16	Telephone conference with M. Micheli regarding plan structure issues	0.40	1,485.00	594.00
10/06/2022	MM53	Review and analyze business plan (.4); analyze plan structure and drafting issues (.5); telephone conference with D. Ginsberg regarding plan matters (.4)	1.30	1,535.00	1,995.50
10/06/2022	MJ1	Analyze issues, documents regarding chapter 11 plan (.8); correspond with S. Shelley, M. Micheli, D. Ginsberg regarding same (.4)	1.20	1,120.00	1,344.00
10/06/2022	SCS8	Draft parts of chapter 11 plan	3.80	1,410.00	5,358.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2022	CH23	Draft parts of disclosure statement (3.2); review precedent regarding same (.5)	3.70	1,120.00	4,144.00
10/07/2022	DG16	Review draft business plan model	0.20	1,485.00	297.00
10/08/2022	AG29	Draft solicitation procedures motion (2.5); draft solicitation procedures order (.8); correspond with M. Micheli, M. Jones, C. Xu regarding same (.1)	3.40	775.00	2,635.00
10/08/2022	CX3	Revise solicitation procedures motion and order	3.20	775.00	2,480.00
10/09/2022	JTG4	Review draft plan (.8); correspond with S. Shelley about same (.2); telephone conference with S. Shelley regarding same (.4)	1.40	1,585.00	2,219.00
10/09/2022	SB33	Correspond with S. Shelley, J. Grogan regarding draft plan (.3); review same (.8)	1.10	1,610.00	1,771.00
10/09/2022	SCS8	Draft parts of chapter 11 plan (2.7); correspond with J. Grogan regarding chapter 11 plan (.1); correspond with J. Grogan concerning plan revisions (.1); telephone conference with J. Grogan regarding plan issues (.4); revise chapter 11 plan (4.1)	7.40	1,410.00	10,434.00
10/10/2022	CH23	Revise draft disclosure statement (4.1); review precedent regarding same (2.2); correspond with S. Shelley regarding same (.5)	6.80	1,120.00	7,616.00
10/10/2022	SB33	Correspond with Paul Hastings team regarding revisions to draft plan	0.40	1,610.00	644.00
10/10/2022	SCS8	Correspond with C. Harlan, D. Ginsberg, and M. Micheli concerning disclosure statement issues and timing.	0.40	1,410.00	564.00
10/11/2022	CH23	Revise disclosure statement (3.2); review precedent regarding same (1.9); correspond with M. Micheli regarding same (.4)	5.50	1,120.00	6,160.00
10/11/2022	SCS8	Revise chapter 11 plan	2.30	1,410.00	3,243.00
10/12/2022	CX3	Review and revise disclosure statement	2.30	775.00	1,782.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2022	CH23	Revise disclosure statement (1.3); correspond with M. Micheli regarding same (.5)	1.80	1,120.00	2,016.00
10/12/2022	DG16	Review correspondence from PH team regarding disclosure statement	0.10	1,485.00	148.50
10/12/2022	SCS8	Prepare presentation concerning plan options	3.20	1,410.00	4,512.00
10/13/2022	CX3	Review and revise draft disclosure statement	1.10	775.00	852.50
10/13/2022	SCS8	Revise board presentation concerning plan options (1.4); draft chapter 11 plan of liquidation (4.6)	6.00	1,410.00	8,460.00
10/14/2022	CH23	Revise disclosure statement (2.3); correspond with M. Micheli regarding same (1.0)	3.30	1,120.00	3,696.00
10/14/2022	DG16	Telephone conference with M. Micheli, Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch and C. Kinasz) regarding plan process, board deck	0.50	1,485.00	742.50
10/14/2022	MM53	Telephone conference with A. Chonich, R. Mersch, R. Hamilton and D. Ginsberg regarding plan process	0.50	1,535.00	767.50
10/16/2022	MM53	Telephone conference with S. Shelley regarding plan and disclosure statement (.2); draft revised solicitation timeline (.4); analyze plan process and options (.2)	0.80	1,535.00	1,228.00
10/16/2022	MJ1	Analyze issues, documents regarding chapter 11 plan (.8); correspond with PH team regarding same (.3)	1.10	1,120.00	1,232.00
10/16/2022	SB33	Correspond with J. Grogan regarding plan timeline	0.20	1,610.00	322.00
10/16/2022	SCS8	Telephone conference with M. Micheli regarding plan issues (.2); revise liquidating plan (.4); correspond with M. Micheli regarding current draft liquidating plan (.1)	0.70	1,410.00	987.00
10/17/2022	CH23	Revise disclosure statement (2.8); review precedent regarding same (1.1)	3.90	1,120.00	4,368.00

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 Invoice No. 2337844

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	MM57	Research regarding disclosure statements in connection with plans of liquidation	0.70	515.00	360.50
10/17/2022	SCS8	Draft parts of liquidating plan	6.70	1,410.00	9,447.00
10/18/2022	AG29	Telephone conference with C. Xu regarding solicitation procedure schedules (.4); correspond with C. Xu regarding same (.4)	0.80	775.00	620.00
10/18/2022	CX3	Revise solicitation procedures motion and proposed order (2.9); telephone conference with A. Glogowski regarding same (.4); correspond with M. Micheli regarding same (.2)	3.50	775.00	2,712.50
10/18/2022	CH23	Revise disclosure statement (3.2); review precedent regarding same (.8); review draft plan (1.2); review precedent regarding same (.9)	6.10	1,120.00	6,832.00
10/18/2022	DG16	Review proposed plan and disclosure statement timeline (.2); telephone conference with M. Micheli regarding same (.1)	0.30	1,485.00	445.50
10/18/2022	MM53	Draft plan solicitation timeline (.5); telephone conferences with D. Ginsberg regarding plan matters and timeline (.1); draft solicitation procedures motion (1.1)	1.70	1,535.00	2,609.50
10/18/2022	SB33	Correspond with M. Micheli and D. Ginsberg regarding plan solicitation timeline (.2); review timeline (.2)	0.40	1,610.00	644.00
10/18/2022	SCS8	Draft parts of chapter 11 liquidating plan (3.9); correspond with M. Micheli regarding plan issues (.2); review cases regarding absolute priority rule (.4)	4.50	1,410.00	6,345.00
10/19/2022	AG29	Review and revise solicitation procedures schedules (.1); correspond with C. Xu regarding same (.2)	0.30	775.00	232.50
10/19/2022	CX3	Revise schedules to draft solicitation procedures motion and proposed order	2.60	775.00	2,015.00
10/19/2022	CH23	Revise disclosure statement (3.4); review precedent regarding same (.5); review plan (.8)	4.70	1,120.00	5,264.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	MM53	Draft revisions to disclosure statement	2.30	1,535.00	3,530.50
10/19/2022	SCS8	Draft parts of liquidating plan (3.8); review and revise disclosure statement (4.6); correspond with C. Harlan and M. Micheli regarding same (.2)	8.60	1,410.00	12,126.00
10/20/2022	AG29	Review and revise solicitation procedures schedules	1.10	775.00	852.50
10/20/2022	CX3	Review precedent documents for treatment of claims and causes of action (3.3); telephone conference with J. Grogan regarding same (.3); correspond with J. Grogan regarding same (.1); review M. Micheli comments to disclosure statement and prepare list of open items (2.0); correspond with C. Harlan regarding disclosure statement revisions (.2)	5.90	775.00	4,572.50
10/20/2022	CH23	Review disclosure statement (4.2); review draft plan (1.5); review disclosure statement precedent (.8)	6.50	1,120.00	7,280.00
10/20/2022	DG16	Review correspondence from M. Micheli and S. Shelley regarding disclosure statement	0.10	1,485.00	148.50
10/20/2022	JTG4	Telephone conference with C. Xu regarding plan and disclosure statement issues (.3)	0.30	1,585.00	475.50
10/20/2022	MM53	Analyze retained causes of action	0.20	1,535.00	307.00
10/20/2022	SCS8	Review and revise disclosure statement	1.30	1,410.00	1,833.00
10/21/2022	AG29	Review and revise solicitation schedules	2.60	775.00	2,015.00
10/21/2022	CX3	Revise disclosure statement (1.7); correspond with C. Harlan regarding same (0.2)	1.90	775.00	1,472.50
10/21/2022	CH23	Revise disclosure statement (5.1); correspond with C. Xu regarding same (.5); review draft plan (1.2); correspond with Jefferies team regarding disclosure statement (.2)	7.00	1,120.00	7,840.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	MG21	Review disclosure statement with respect to prepetition collateral (.9); related correspondence with M. Micheli, C. Harlan and C. Xu (.4)	1.30	1,200.00	1,560.00
10/21/2022	SCS8	Review and revise disclosure statement (2.4); correspond with C. Harlan regarding same (.2)	2.60	1,410.00	3,666.00
10/22/2022	AG29	Review and revise solicitation schedules (1.1); correspond with M. Micheli regarding same (.1)	1.20	775.00	930.00
10/23/2022	MM53	Draft revisions to disclosure statement	1.00	1,535.00	1,535.00
10/24/2022	CX3	Incorporate M. Micheli comments to disclosure statement (1.0); correspond with C. Harlan regarding same (0.1)	1.10	775.00	852.50
10/24/2022	CH23	Revise disclosure statement (2.4); review draft plan (.6)	3.00	1,120.00	3,360.00
10/24/2022	MM53	Telephone conference with J. Stokes, S. Shelley, and D. Movius regarding retained causes of action (.5); analyze disclosure statement issues (.2)	0.70	1,535.00	1,074.50
10/24/2022	SCS8	Draft parts of liquidating chapter 11 plan (1.6); telephone conference with M. Micheli, J. Stokes, and D. Movius concerning retained causes of action (.5)	2.10	1,410.00	2,961.00
10/25/2022	CH23	Review draft disclosure statement (1.2); review precedent regarding same (1.1); analyze discharge issues and related case law (2.1)	4.40	1,120.00	4,928.00
10/25/2022	MM53	Analyze plan and disclosure statement issues	0.20	1,535.00	307.00
10/27/2022	AG29	Correspond with C. Harlan regarding solicitation procedures	0.20	775.00	155.00
10/27/2022	CH23	Review disclosure statement precedent regarding discharge issues (3.4); correspond with M. Micheli regarding same (.1)	3.50	1,120.00	3,920.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	SCS8	Review correspondence from J. Grogan concerning plan issues (.2); review Supreme Court case concerning confirmation issues and designation of claims (.8); review additional case law concerning plan issues and designation of claims (2.2)	3.20	1,410.00	4,512.00
10/28/2022	CH23	Correspond with M. Micheli regarding solicitation procedures (.5); revise same (3.2); review precedent regarding same (.4)	4.10	1,120.00	4,592.00
10/28/2022	MM57	Correspond with C. Harlan regarding precedent plan documents (.1); research precedent solicitation procedures motions (.4)	0.50	515.00	257.50
10/28/2022	SCS8	Analyze confirmation issues and designation of claims and cases concerning same (2.3); strategize concerning plan issues (.8); correspond with J. Grogan concerning plan issues (.2)	3.30	1,410.00	4,653.00
10/29/2022	CH23	Revise solicitation procedures (1.8); review precedent regarding same (1.0)	2.80	1,120.00	3,136.00
10/31/2022	CH23	Review disclosure statement (.6); review draft plan (.6); revise solicitation procedures (1.2); review precedent regarding same (.3)	2.70	1,120.00	3,024.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			248.70		294,466.00
Total			248.70		294,466.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
SB33	Sayan Bhattacharyya	Partner	3.60	1,610.00	5,796.00
JTG4	James T. Grogan	Partner	1.70	1,585.00	2,694.50
MM53	Matthew Micheli	Of Counsel	16.80	1,535.00	25,788.00
DG16	Daniel Ginsberg	Of Counsel	6.10	1,485.00	9,058.50
SCS8	Scott C. Shelley	Of Counsel	69.20	1,410.00	97,572.00

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MG21	Maria Grabis	Associate	1.30	1,200.00	1,560.00
CH23	Cole Harlan	Associate	98.30	1,120.00	110,096.00
MJ1	Mike Jones	Associate	7.50	1,120.00	8,400.00
AG29	Angelika S. Glogowski	Associate	10.60	775.00	8,215.00
CX3	Christine Xu	Associate	30.70	775.00	23,792.50
MM57	Michael Magzamen	Paralegal	1.20	515.00	618.00
DM26	David Mohamed	Paralegal	1.70	515.00	875.50

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
09/26/2022	Computer Search (Other)			0.81
09/26/2022	Computer Search (Other)			8.55
09/27/2022	Computer Search (Other)			7.65
09/28/2022	Computer Search (Other)			3.87
09/29/2022	Computer Search (Other)			7.29
09/30/2022	Computer Search (Other)			4.05
10/01/2022	Computer Search (Other)			1.44
10/03/2022	Computer Search (Other)			1.17
10/03/2022	Computer Search (Other)			5.85
10/05/2022	Computer Search (Other)			25.56
10/05/2022	Computer Search (Other)			6.03
10/06/2022	Westlaw			828.21
10/06/2022	Computer Search (Other)			9.54
10/07/2022	Computer Search (Other)			5.85
10/09/2022	Lexis/On Line Search			22.12
10/09/2022	Lexis/On Line Search			23.28
10/09/2022	Lexis/On Line Search			46.10
10/09/2022	Lexis/On Line Search			46.56
10/10/2022	Lexis/On Line Search			22.12
10/10/2022	Lexis/On Line Search			23.05
10/11/2022	Computer Search (Other)			4.23

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10/12/2022	Computer Search (Other)	0.27
10/12/2022	Computer Search (Other)	9.27
10/13/2022	Computer Search (Other)	0.36
10/14/2022	Computer Search (Other)	3.42
10/15/2022	Computer Search (Other)	1.71
10/17/2022	Computer Search (Other)	2.52
10/18/2022	Lexis/On Line Search	22.12
10/26/2022	Westlaw	90.18
10/31/2022	Westlaw	52.69
Total Costs incurred and advanced		\$1,285.87
Current Fees and Costs		\$295,751.87
Total Balance Due - Due Upon Receipt		\$295,751.87



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337845

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services
 for the period ending October 31, 2022

\$1,483,477.50

Current Fees and Costs Due

\$1,483,477.50

Total Balance Due - Due Upon Receipt

\$1,483,477.50

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337845

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services
 for the period ending October 31, 2022

\$1,483,477.50

Current Fees and Costs Due

\$1,483,477.50

Total Balance Due - Due Upon Receipt

\$1,483,477.50

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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337845

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending October 31, 2022

Asset Sales **\$1,483,477.50**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
10/01/2022	DG16	Telephone conference with S. Bhattacharyya and Milbank regarding sale process	0.40	1,485.00	594.00
10/01/2022	SB33	Telephone conference with Milbank, D. Ginsberg regarding sale process (.4); telephone conference with Milbank regarding proposed stalking horse term sheet (.6); correspond with M. Schwartz and D. Ginsberg regarding Wolf Hollow/Kearney transaction terms (.2)	1.20	1,610.00	1,932.00
10/01/2022	TS21	Review and revise NDAs	1.30	1,030.00	1,339.00
10/02/2022	DG16	Correspond with M. Schwartz and S. Bhattacharyya regarding sale term sheet	0.30	1,485.00	445.50
10/02/2022	MS72	Revise term sheet for proposed transaction (.7); review PMA for Kearney and Wolf Hollow sites (.8); correspond with S. Bhattacharyya and D. Ginsberg regarding sale transaction matters (.5)	2.00	1,735.00	3,470.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/02/2022	SB33	Correspond with M. Schwartz and D. Ginsberg regarding revisions to stalking horse term sheets	0.50	1,610.00	805.00
10/03/2022	DG16	Correspond with R. Hamilton and M. Schwartz regarding Generate term sheet (.4); review correspondence from T. Sadler regarding NDAs for sale process (.1); telephone conference with M. Schwartz and T. Sadler regarding form APA for sale process (.7); review draft CIM for sale process (.7); telephone conference with M. Schwartz, S. Bhattacharyya, J. Grogan, Jefferies, PPP, K&E, Huron and HL regarding Generate projects process (.7)	2.60	1,485.00	3,861.00
10/03/2022	JTG4	Correspond with S. Shelley regarding sale issues (.9); telephone conference with Kirkland team, M. Schwartz, S. Bhattacharyya, and D. Ginsberg to discuss Generate projects and related issues (.7)	1.60	1,585.00	2,536.00
10/03/2022	MM53	Telephone conference with B. Bains regarding surety bond issues for Kearney NE.	0.20	1,535.00	307.00
10/03/2022	MS72	Correspond with N. Aleman (Jefferies) regarding comments to confidentiality agreements and update regarding same (.6); telephone conference with T. Sadler and D. Ginsberg regarding drafting and terms of section 363 purchase agreements (.7); review section 363 asset purchase agreement for specific equipment and additional assets (2.2); revise section 363 asset purchase agreement for specific equipment and additional assets (2.4); revise term sheet for proposed sale transaction (.8); correspond with R. Hamilton (Jefferies) regarding changes to term sheet and distribution of same (.6); telephone conference with advisors to Generate, S. Bhattacharyya, D. Ginsberg, J. Grogan to discuss potential transaction (.7)	8.00	1,735.00	13,880.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	MM57	Correspond with T. Sadler regarding NDAs and execution of same	0.30	515.00	154.50
10/03/2022	MJ1	Telephone conference with potential bidder (.3); analyze issues regarding same (.5); correspond with PH team regarding same (.3); review documents regarding proposed sale process (1.0)	2.10	1,120.00	2,352.00
10/03/2022	SB33	Correspond with Jefferies and Compute North management regarding sale process, NDA comments, and update (.4); review draft CIM (.3); correspond with Jefferies and Compute North management regarding same (.2); correspond with Jefferies and Compute North management regarding Wolf Hollow/Kearney transaction terms (.3); correspond with M. Schwartz and D. Ginsberg regarding PMA term sheet (.2); correspond with Kirkland & Ellis regarding Wolf Hollow/Kearney transaction (.2); correspond with Compute North management regarding comments to CIM (.1); correspond with Kirkland, Huron and Houlihan regarding Wolf Hollow/Kearney transaction proposal (.2); telephone conference with R. Hamilton regarding discussion with Generate advisors (.3); telephone conference with Kirkland, Houlihan, Huron, M. Schwartz, J. Grogan, and D. Ginsberg regarding potential Wolf Hollow/Kearney transaction (.7); review section 363 issues (.1); telephone conference with J. Finger regarding sale discussions and strategy (.7)	3.70	1,610.00	5,957.00
10/03/2022	TS21	Telephone conference with M. Schwartz and D. Ginsberg regarding auction form APA and process (.7); review and revise investor NDAs (2.2)	2.90	1,030.00	2,987.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	DG16	Review correspondence from PH team and Jefferies team regarding sale process issues (.5); review comments to form of APA for sale process (.4); telephone conference with M. Schwartz and T. Sadler regarding form of APA for sale process (.9); review correspondence from S. Bhattacharyya, T. Sadler and D. Movius (Compute North) regarding buyer NDA comments (.2); correspond with Jefferies team regarding CIM revisions (.3)	2.30	1,485.00	3,415.50
10/04/2022	DL1	Review documents issued under hedge with CN Wolf Hollow (.5); review the CN Wolf Hollow hedge to analyze basis of the calculation (.5); correspond with J. Grogan regarding same (.1)	1.10	1,360.00	1,496.00
10/04/2022	JTG4	Correspond with Jefferies and M. Micheli regarding bidding procedures and related pleadings (1.4); review related documents (1.6)	3.00	1,585.00	4,755.00
10/04/2022	MM53	Review draft confidential information memorandum (.2); review Mercuria hedge issues (.2)	0.40	1,535.00	614.00
10/04/2022	MS72	Revise form of asset purchase agreement for specified equipment and contracts (2.1); review changes to asset purchase agreement (1.1); review comments to confidentiality agreements for sale process (1.1); telephone conferences with T. Sadler regarding comments to confidentiality agreements for sale process (.7); telephone conference with D. Ginsberg and T. Sadler regarding drafting of form of asset purchase agreement for sale of a project (.9)	5.90	1,735.00	10,236.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	MJ1	Analyze issues, documents regarding sale process (.6); draft declaration in support of same (1.3); review documents regarding same (.5); review and revise same (.6); correspond with PH team regarding same (.4); correspond with potential bidder regarding sale process (.2); review and revise proposed bidding procedures order (.6); analyze issues regarding same (.3); correspond with PH team regarding same (.4); telephone conference and correspond with client regarding sale process and related procedures (.6)	5.50	1,120.00	6,160.00
10/04/2022	SB33	Correspond with Jefferies regarding sale process NDA issues (.5); correspond with Compute North regarding sale NDA issues (.3); correspond with Compute North regarding comments to CIM, RFP (.3); correspond with Jefferies regarding process tracker update (.1); correspond with J. Stokes regarding comments to CIM (.2); correspond with Jefferies regarding CIM (.1); correspond with Jefferies, M. Schwartz, D. Ginsberg, T. Sadler regarding form of sale APA (.4); correspond with M. Schwartz and D. Ginsberg regarding sale information for bidders (.3); correspond with M. Schwartz, D. Ginsberg regarding potential sale transaction (.2)	2.40	1,610.00	3,864.00
10/04/2022	TS21	Review and revise investor NDAs in connection with DIP and auction process (6.9); telephone conference with M. Schwartz regarding comments to the NDAs (.7); Telephone conference with M. Schwartz and D. Ginsberg regarding auction asset purchase agreement form (.9); review and revise purchase agreement (.8)	9.30	1,030.00	9,579.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2022	DG16	Review correspondence from M. Schwartz, T. Sadler, N. Aleman (Jefferies) and D. Movius (Compute North) regarding bidder NDAs (.2); review updated marketing outreach summary (.1); review correspondence from J. Grogan and M. Micheli regarding comments to bid procedures (.1); analyze JV sale issues (.2)	0.60	1,485.00	891.00
10/05/2022	DM26	Correspond with client regarding NDAs (.4); update Compute North's internal listserv (.1)	0.50	515.00	257.50
10/05/2022	JTG4	correspond with M. Castillo regarding Bootstrap (.3); correspond with Jefferies regarding bid procedures (.7); correspond with S. Bhattacharyya regarding NDA process (.3); Review and revise declaration for bidding procedures (.8); correspond with S. Bhattacharyya, D. Ginsberg, M. Micheli regarding bid procedures hearing prep (.2); telephone conference with R. Hamilton, M. Micheli, and M. Jones regarding same (.5); telephone conference with Kirkland team to discuss Generate projects and related issues (.8)	3.60	1,585.00	5,706.00
10/05/2022	MM53	Telephone conference with R. Hamilton, M. Jones and J. Grogan regarding hearing and witness preparation (.5); review Hamilton sale declaration (.2); analyze comments and potential objections to bidding procedures (.7); telephone conference with R. Mersch regarding sale and plan matters (.6); analyze sale timeline (.4)	2.40	1,535.00	3,684.00
10/05/2022	MS72	Review changes to confidentiality agreements (.6); discussions with T. Sadler regarding changes to confidentiality agreements (.7); review and analyze bidding procedures and assumption and assignment procedures (2.3); revise short form asset purchase agreement (1.8)	5.40	1,735.00	9,369.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2022	MJ1	Analyze issues, documents regarding proposed bidding procedures, order regarding same (.7); correspond with Generate counsel regarding same (.2); correspond with PH team regarding same and sale process, procedures (.7); review and revise declaration in support of same (.8); review issues, documents regarding same (.5); telephone conference with R. Hamilton, J. Grogan, M. Micheli regarding preparation for hearing regarding same (.5); telephone conference and correspond with taxing authority counsel regarding de minimis asset sale procedures (.8); review issues, documents regarding same (1.4); correspond with PH team regarding same (.4)	6.00	1,120.00	6,720.00
10/05/2022	SB33	Correspond with Compute North, J. Grogan regarding sale process and NDA issues	0.10	1,610.00	161.00
10/05/2022	TS21	Review and revise investor confidentiality agreements (5.5); telephone conferences with M. Schwartz regarding same (.7)	6.20	1,030.00	6,386.00
10/06/2022	DG16	Telephone conference with M. Schwartz and T. Sadler regarding form of APA for sale process (.3); review revised form of APA (.2); review correspondence from T. Sadler and N. Aleman (Jefferies) regarding bidder NDAs (.2); telephone conference with S. Bhattacharyya and R. Hamilton (Jefferies) regarding sale issues (.6); review updated sale process summary (.1)	1.40	1,485.00	2,079.00
10/06/2022	DM26	Review NDAs and correspond with client regarding same	0.30	515.00	154.50
10/06/2022	JTG4	Review comments from parties to bid procedures (.6); discuss same with M. Micheli (.2)	0.80	1,585.00	1,268.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2022	MM53	Telephone conference with J. Grogan regarding Atlas objection to bid procedures (.2); telephone conference with J. Ruff regarding bid procedures order (.2); telephone conference with M. Jones (PH), S. Pezanosky (Haynes&Boone) and D. Trausch (Haynes&Boone) regarding NextEra (.4); analyze comments and potential objections to bidding procedures (1.1); analyze RK comments to bid procedures order (.1); telephone conferences with M. Jones regarding sale process and objections (.4); review revised draft of Hamilton sale declaration (.3); telephone conferences with R. Mersch regarding sale and plan matters (.7)	3.40	1,535.00	5,219.00
10/06/2022	MS72	Review changes to confidentiality agreements (.6); correspond with clients regarding changes to confidentiality agreements (.3); review changes to form of asset purchase agreement for discrete asset sales (.5); revise form of asset purchase agreement (2.4); telephone conference with D. Ginsberg and T. Sadler regarding same (.3); telephone conference with R. Hamilton and J. Finger (Jefferies) regarding deal-related matters (.7)	4.80	1,735.00	8,328.00
10/06/2022	MM57	Review and file Hamilton declaration (.2); correspond with EPIQ re: service of same (.1)	0.30	515.00	154.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2022	MJ1	Review issues, documents regarding de minimis asset sale procedures (.8); correspond with taxing authority counsel regarding same (.5); review cases regarding same (1.8); draft analysis of case findings (.7); correspond with working group regarding same (.4); Analyze issues, documents regarding proposed bidding procedures, sale process (.8); review and revise declaration in support of same (.4); telephone conferences with M. Micheli regarding same (.4); correspond with working group, client regarding same (.3); review related documents for hearing on same (.6); review and revise proposed order regarding bidding procedures (.8); telephone conference with M. Micheli and NextEra counsel regarding same, related issues (.4); review limited objection filed regarding bidding procedures (.3); correspond with working group regarding same (.2)	8.40	1,120.00	9,408.00
10/06/2022	SB33	Telephone conference with Jefferies and D. Ginsberg regarding sale discussions (.6); correspond with Jefferies regarding same (.4); correspond with Kirkland regarding sale NDA (.2)	1.20	1,610.00	1,932.00
10/06/2022	TS21	Draft long form asset purchase agreement and review and revise short form (2.7); telephone conference with M. Schwartz and D. Ginsberg regarding asset purchase agreements (.3); review and revise investor confidentiality agreements (2.7); correspond with Jefferies regarding the same (.5)	6.20	1,030.00	6,386.00
10/07/2022	AG29	Analyze precedent section 363 sale bidding procedures (1.4); analyze related authority (.3); correspond with M. Jones regarding same (.1); correspond with PH team regarding same (.2); telephone conference with J. Grogan, D. Ginsberg, M. Micheli, M. Jones, C. Xu regarding update on sale and NextEra issues (.6)	2.60	775.00	2,015.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2022	CX3	Telephone conference with PH team regarding NextEra and sale process	0.60	775.00	465.00
10/07/2022	DG16	Correspond with PH team and Jefferies team regarding bidder inquiries (.2); review correspondence from T. Sadler and N. Aleman (Jefferies) regarding bidder NDAs (.2); review sale process update (.1); review Generate comments to NDA and related comments (.2); conference with S. Bhattacharyya, M. Schwartz and T. Sadler regarding same (.5); review comments and revisions to bidding procedures and order and review related correspondence from E. Jones (Kirkland) (1.2); review revised simple form APA (.3); telephone conference with J. Grogan, M. Micheli, M. Jones, A. Glogowski and C. Xu regarding sale process and NextEra actions (.6)	3.30	1,485.00	4,900.50
10/07/2022	JTG4	Correspond with Jefferies regarding bid procedures and related hearing preparations (1.2); telephone conference with PH team regarding sale process and NextEra actions (.6); telephone conference with M. Micheli and M. Jones regarding bid procedures and proposed order on same (1.0); telephone conference with E. Jones regarding bid procedures (.4); correspond and telephone conference with S. Pezanosky regarding King Mountain (.6); draft letter to S. Pezanosky regarding same and related issues (1.6)	5.40	1,585.00	8,559.00
10/07/2022	MM53	Telephone conferences with M. Jones regarding revisions to sale order and bidding procedures (.5); draft revisions to sale order and bidding procedures regarding comments received (1.1); telephone conference with J. Grogan, D. Ginsberg, M. Jones, A. Glogowski, C. Xu regarding NextEra and sale process (.6); telephone conference with M. Jones and J. Grogan regarding revisions to bidding procedures and comments received (1.0)	3.20	1,535.00	4,912.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2022	MS72	Review changes to confidentiality agreements for sale transactions (1.0); telephone conference with T. Sadler, S. Bhattacharyya, and D. Ginsberg to discuss comments to confidentiality agreements (.5)	1.50	1,735.00	2,602.50
10/07/2022	MJ1	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, C. Xu regarding NextEra and sale process (.6); review issues, documents regarding de minimis asset sale procedures (.8); correspond with taxing authority counsel regarding same (.6); analyze cases regarding same (.9); review and revise proposed order regarding same (.7); analyze issues, documents regarding sale process, bidding procedures (1.5); analyze cases regarding same (.8); correspond with PH team regarding same (.5); review and revise bidding procedures, proposed order regarding same (1.8); telephone conferences with M. Micheli regarding same (.5); telephone conference with J. Grogan and M. Micheli regarding same (1.0)	9.70	1,120.00	10,864.00
10/07/2022	SB33	Telephone conference with M. Schwartz, D. Ginsberg, T. Sadler regarding sale process NDA issues (.5); review and comment on bidder NDA revisions (.3); correspond with Jefferies, Compute North management regarding potential transaction discussions (.2)	1.00	1,610.00	1,610.00
10/07/2022	TS21	Draft long form asset purchase agreement (3.6); telephone conference with M. Schwartz, S. Bhattacharyya, and D. Ginsberg regarding confidentiality agreement (.5); review and revise investor confidentiality agreements (4.2)	8.30	1,030.00	8,549.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2022	DG16	Correspond with J. Grogan, M. Schwartz and M. Jones regarding bidding procedures issues and comments to bidding procedures (.6); correspond with PH team and Jefferies team regarding sale issues (.1); review updated sale process summary (.1); review correspondence from Jefferies regarding bidder inquiries regarding sale process (.2); review correspondence from M. Schwartz regarding form APAs for sale process (.1)	1.10	1,485.00	1,633.50
10/08/2022	GVN	Review the form of asset purchase agreement (.6); review precedent documents for asset purchase tax provisions (.6)	1.20	1,710.00	2,052.00
10/08/2022	JTG4	Correspond with Jefferies and S. Bhattacharyya about bids	0.40	1,585.00	634.00
10/08/2022	MM53	Draft hearing notes, review authority regarding sale motion, and review de minimis asset sale procedures to prepare for hearing (.6); review and revise sale order and bidding procedures regarding comments received (1.2); telephone conference with M. Jones regarding revisions to sale order and bidding procedures (.3)	2.10	1,535.00	3,223.50
10/08/2022	MS72	Review changes to bidding procedures (1.6); revise bidding procedures (1.8); correspond with Jefferies regarding confidentiality agreements and requests from certain bidders (.6)	4.00	1,735.00	6,940.00
10/08/2022	MJ1	Analyze issues, documents regarding sale procedures order (1.7); review and revise same (3.8); telephone conference with M. Micheli regarding same (.3); correspond with M. Micheli, D. Ginsberg regarding same (1.1); telephone conference with counterparty counsel regarding same (.5)	7.40	1,120.00	8,288.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2022	SB33	Correspond with M. Schwartz regarding form APA for sale process (.2); correspond with Jefferies regarding bidder diligence request (.5); correspond with Jefferies regarding potential sale transaction structures (.4); correspond with Jefferies regarding updated sale outreach summary (.1); correspond with PH team regarding comments and revisions to bidding procedures order (.6); correspond with Jefferies regarding bidder question regarding sale consents (.1); correspond with Jefferies regarding sale discussions (.3); correspond with M. Schwartz regarding asset sale tax issues (.2); correspond with G. Nelson regarding same (.1)	2.50	1,610.00	4,025.00
10/08/2022	TS21	Draft long form asset purchase agreement for auction (4.5); review and revise potential bidder confidentiality agreements (3.2)	7.70	1,030.00	7,931.00
10/09/2022	DG16	Review correspondence from Jefferies regarding sale process items, including NDAs and bidder inquiries	0.40	1,485.00	594.00
10/09/2022	GVN	Revise the tax provisions of the form of asset purchase agreement (.4); correspond with M. Schwartz, S. Bhattacharya, D. Ginsberg, and T. Sadler regarding same (.2)	0.60	1,710.00	1,026.00
10/09/2022	MM53	Correspond with J. Stokes regarding revisions to sale order and bidding procedures (.2); review and revise sale order and bidding procedures regarding comments received (2.3); draft hearing notes and analyze authority regarding sale motion and de minimis asset sale procedures to prepare for hearing (1.7)	4.20	1,535.00	6,447.00
10/09/2022	MS72	Review form of asset purchase agreement for project sales (2.2); revise form of asset purchase agreement for project sales (2.4)	4.60	1,735.00	7,981.00
10/09/2022	MM57	Prepare insert for NDA (.3); correspond with D. Harvey regarding same (.1); correspond with T. Sadler regarding same (.1)	0.50	515.00	257.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/09/2022	MJ1	Analyze issues, documents regarding sale procedures order (1.8); correspond with counterparty counsel, M. Micheli, D. Ginsberg regarding same (.9)	2.70	1,120.00	3,024.00
10/09/2022	SB33	Correspond with PH team regarding comments to form APA (.2); correspond with Kirkland regarding comments to bid procedures (.2); correspond with Jefferies regarding discussions with potential bidder (.2); correspond with Compute North management regarding proposed bid procedures (.1).	0.70	1,610.00	1,127.00
10/10/2022	AG29	Review informal comments and objections received to bidding procedures (.8); draft analysis of same (1.3); telephone conference with M. Jones regarding same (.2); draft hearing notes for bidding procedures, de minimis asset procedures, and sale motion (2.6); telephone conference with M. Jones regarding same (.2); review JV LLC Agreement related to same (.3); correspond with M. Micheli and M. Jones regarding same (.2); telephone conference with PH team regarding sale hearing preparation and related sale matters (.4)	6.00	775.00	4,650.00
10/10/2022	CX3	Telephone conference with M. Micheli, D. Ginsberg, J. Grogan, A. Glogowski, and C. Harlan regarding sale process and workstreams	0.40	775.00	310.00
10/10/2022	CH23	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, A. Glogowski, and C. Xu regarding sale process and next steps	0.40	1,120.00	448.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	DG16	Correspond with M. Schwartz and T. Sadler regarding bidder NDAs (.2); review comments to revised bidding procedures and order and correspond with M. Micheli and M. Jones regarding same (.4); review correspondence from MWE regarding bid procedures (.1); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, M. Jones, and J. Finger and R. Hamilton (Jefferies) regarding bidding procedures hearing preparation (.7); correspond with M. Micheli regarding bidding procedures hearing, NextEra and plan (.2); telephone conference with J. Grogan, M. Micheli, A. Glogowski, C. Harlan and C. Xu regarding bidding procedures, hearing, plan and customer issues (.4)	2.00	1,485.00	2,970.00
10/10/2022	JTG4	Telephone conference with K&E team and S. Bhattacharyya to discuss bidding procedures order and issues related to Generate (.5); telephone conference with R. Hamilton, D. Ginsberg, M. Micheli, S. Bhattacharyya, and M. Jones to prepare for bid procedures hearing (.7); telephone conference with Compute North operations team to discuss King Mountain issues (.9); discussion with M. Micheli about bid procedures issues (.5); review same (.2); telephone conference with M. Micheli, D. Ginsberg, C. Harlan, A. Glogowski, and C. Xu to discuss sale strategy and workstreams (.4)	3.20	1,585.00	5,072.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	MM53	Draft revisions to sale order and bidding procedures regarding comments received from objecting parties and to resolve objections (2.3); telephone conference with S. Bhattacharyya regarding objections to sale process and responses for hearing (.9); telephone conference with J. Grogan, D. Ginsberg, A. Glogowski, C. Xu and C. Harlan regarding sale process and NextEra (.4); telephone conference with J. Ruff regarding comments to bid procedures (.1); correspond with J. Ruff regarding comments to bid procedures (.1); telephone conference with R. Hamilton, J. Finger regarding committee settlement matters (.7); draft talking points, review objections, and prepare arguments for hearing (2.2); telephone conference with R. Hamilton, J. Finger, S. Bhattacharyya, J. Grogan, D. Ginsberg, and M. Jones regarding witness preparation (.7); prepare notes regarding same (.3); telephone conference with E. Jones, C. Marcus regarding bidding procedures comments (.3); telephone conferences with J. Grogan regarding objections and revisions to sale order and committee settlement (.5); review objections received, revisions to sale order, committee settlement and related documentation matters (2.7)	11.20	1,535.00	17,192.00
10/10/2022	MS72	Draft form of asset purchase agreement for data center sales (2.4); revise form of asset purchase agreement for data center sales (2.3); review precedent 363 asset purchase agreements (2.3); review changes to confidentiality agreements (1.2); correspond with T. Sadler regarding comments to confidentiality agreements (.6)	8.80	1,735.00	15,268.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	MJ1	Analyze issues, documents regarding sale procedures order (3.4); review and revise same (2.8); correspond with M. Micheli, D. Ginsberg regarding same (.8); analyze objections regarding same (2.1); analyze authority regarding same (.8); telephone conferences and correspond with objecting party counsel regarding same (1.4); telephone conference with A. Glogowski regarding sale matters (.4); telephone conference with Jefferies team and PH team regarding sale procedures hearing (.7); review submissions and case law to prepare for sale procedures hearing (3.5); telephone conference with A. Glogowski regarding same (.2)	16.10	1,120.00	18,032.00
10/10/2022	SB33	Correspond with R. Hamilton regarding discussions with bidder (.1); telephone conference with R. Hamilton regarding same (.4); telephone conference with D. Ginsberg, M. Micheli, J. Grogan, M. Jones, and Jefferies regarding sale and bid procedures issues (.7); review objection to bid procedures (.5); correspond with M. Schwartz, T. Sadler regarding same (.1); correspond with Jefferies regarding same (.1); review Committee objection to bid procedures (.6); correspond with J. Grogan regarding same (.1); telephone conference with Kirkland and J. Grogan regarding bid procedures (.5); telephone conference with J. Goldstein, M. Micheli regarding bid procedures hearing and resolution of objections (.9); correspond with J. Grogan, M. Micheli regarding bidder NDA (.1); correspond with bidder counsel regarding NDA comments (.1); correspond with Kirkland regarding bid procedures comments (.2); correspond with PH team regarding bid procedures (.3)	4.70	1,610.00	7,567.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	TS21	Review and revise potential investor confidentiality agreements (2.6); telephone conference with Kirkland regarding confidentiality agreement (.3)	2.90	1,030.00	2,987.00
10/11/2022	AG29	Telephone conference with M. Jones regarding notice of revised bid procedures (.2); draft same (.3); telephone conference with M. Jones regarding CoC for further revised bid procedures order (.1); draft CoC and further revised order regarding same (1.5); correspond with M. Jones regarding same (.2); correspond with M. Magzamen regarding filing of same (.1)	2.40	775.00	1,860.00
10/11/2022	DG16	Review draft Mersch bidding procedures testimony proffer (.1); review revised bidding procedures order and related comments (.3); correspond with M. Micheli regarding bidding procedures issues (.2); review correspondence from T. Sadler regarding form APA issues (.2); review correspondence from N. Aleman (Jefferies) regarding bidder NDAs (.1); review revised bidding procedures order per Court comments and comments thereto (.4)	1.30	1,485.00	1,930.50
10/11/2022	GVN	Review and revise the tax provisions and related aspects of the form of asset purchase agreement for a section 363 sale of assets	2.10	1,710.00	3,591.00
10/11/2022	JTG4	Correspond with parties in interest and M. Micheli regarding updates to bid procedures order and review same	1.40	1,585.00	2,219.00
10/11/2022	JIS2	Review and revise IP provisions in the asset purchase agreement	0.70	1,585.00	1,109.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	MM53	Telephone conference with S. Pezanosky regarding NextEra comments to sale procedures orders (.1); telephone conference with M. Silverman regarding revised language for bidding procedures order based on court hearing (.1); telephone conference with J. Stokes regarding bidding procedures and committee settlement (.1); draft talking points, review objections, and prepare arguments for court hearing (3.0); correspond with Generate, NextEra, Marathon regarding revised sale procedures order (.5); correspond with D. Harvey, J. Stokes, B. Coulby and D. Movius regarding committee settlement (.2); telephone conference with B. Coulby regarding bidding procedures and committee settlement (.1); telephone conference with D. Trausch regarding NextEra comments to sale procedures orders (.3); draft revisions to sale order and bidding procedures order regarding developments at court hearing and comments from objecting parties (1.4); telephone conference with E. Jones regarding bidding procedures and committee settlement (.1); telephone conference with J. Grogan regarding bidding procedures and committee settlement (.3); telephone conferences with M. Jones regarding hearing preparation (.5); review NextEra comments to sale procedures order (.2); draft revisions to sale order and bidding procedures regarding committee settlement (.6); telephone conferences with M. Jones regarding revised procedures order and comments from objecting parties (.9)	8.40	1,535.00	12,894.00
10/11/2022	MS72	Revise asset purchase agreement for project sales (2.4); review changes to confidentiality agreements (.7); correspond with T. Sadler regarding changes to asset purchase agreement and confidentiality agreements (.7).	3.80	1,735.00	6,593.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	MM57	Correspond with M. Micheli, M. Jones and A. Glogowski regarding review and filing of hearing agenda and witness & exhibit list (.2); e-file same (.3); correspond with Epiq regarding service of same (.1)	0.60	515.00	309.00
10/11/2022	MJ1	Analyze issues, documents regarding sale procedures order (4.4); review and revise same (3.3); telephone conferences with A. Glogowski regarding same (.3); telephone conference with M. Micheli regarding same (.9); review issues and prepare outline for sale procedures hearing (2.6); telephone conferences and correspond with objecting party counsels regarding sale procedures hearing (1.8); review and revise certification of counsel regarding revised sale procedures order (.3); telephone conferences with M. Micheli regarding same (.5)	14.10	1,120.00	15,792.00
10/11/2022	SB33	Correspond with M. Schwartz, G. Nelson regarding asset sale tax issues (.2); correspond with PH team regarding bid procedures timeline (.1); correspond with McDermott regarding bid procedures resolution (.3); correspond with M. Schwartz regarding stalking horse break up fee terms (.1); correspond with Jefferies, management regarding bidder site visit (.2); correspond with T. Sadler regarding bidder NDA comments (.1); correspond with T. Mounteer regarding environmental comments to APA form (.2); review revised sale procedures order (.2); correspond with Kirkland, McDermott regarding comments thereto (.5); correspond with PH team regarding NextEra comments to bid procedures (.1); review sale outreach update (.1); correspond with Compute North management regarding same (.1)	2.20	1,610.00	3,542.00
10/11/2022	TS21	Review and revise potential investor confidentiality agreements (2.6); review and revise form asset purchase agreement (1.0)	3.60	1,030.00	3,708.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	TRM	Review and comment on environmental provisions of asset purchase agreement	1.00	1,635.00	1,635.00
10/12/2022	DG16	Review correspondence from T. Sadler regarding form APA (.2); review correspondence from M. Micheli and M. Jones regarding bidding procedures order and issues (.2); review correspondence from T. Sadler and N. Aleman (Jefferies) regarding bidder NDAs (.4); review Jefferies sale process update (.1)	0.90	1,485.00	1,336.50
10/12/2022	DM26	Review exhibits and file proposed revised bid procedures order (.3); review NDAs and correspond with client regarding same (.3)	0.60	515.00	309.00
10/12/2022	GVN	Review and comment on the asset purchase agreement (.3); correspond with M. Schwartz regarding same (.1)	0.40	1,710.00	684.00
10/12/2022	JTG4	Telephone conference with MWE team and M. Jones to discuss bid procedures (.6); correspond with M. Micheli regarding bid order (.8); correspond with J. Gleit regarding Wolf Hollow (.3); correspond with potential bidders regarding assets (.8)	2.50	1,585.00	3,962.50
10/12/2022	MM53	Telephone conference with K. Going and C. Gibbs regarding sale procedures order (.2); correspond with M. Jones regarding bidding procedures order (.1); telephone conference with R. Mersch regarding sale process and timeline (.4); correspond with J. Grogan regarding bidding procedures order (.2); analyze bidding procedures and revised order (.5)	1.40	1,535.00	2,149.00
10/12/2022	MS72	Revise asset purchase agreement for project sales (2.3); review comments to confidentiality agreements (1.1); telephone conferences with T. Sadler and S. Bhattacharyya regarding changes to confidentiality agreements (.4)	3.80	1,735.00	6,593.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2022	MM57	Correspond with D. Harvey and T. Sadler regarding NDAs; Correspond with D. Mohamed and M. Jones regarding filing revised proposed bid procedures order (.2); correspond with Epiq regarding service of same (.1)	0.60	515.00	309.00
10/12/2022	MJ1	Correspond with client, PH team regarding potential sale of equipment (.8); review issues, documents regarding same (.9); analyze issues regarding initial sales procedures order (.9); telephone conference with Committee counsel and J. Grogan regarding same (.6); correspond with Committee counsel and PH team regarding same (.4); review and revise certification of counsel regarding same (.4)	4.00	1,120.00	4,480.00
10/12/2022	SB33	Correspond with Jefferies regarding diligence discussion with Huron (.2); correspond with M. Schwartz, T. Sadler, D. Ginsberg regarding bidder NDA comments (.5); correspond with Jefferies regarding bidder NDA issues (.2); correspond with Jefferies regarding short form APA for sale process (.2); correspond with McDermott regarding finalizing bid procedures order (.4); correspond with bidder regarding NDA execution and data room access (.2); correspond with bidder regarding NDA comments (.1); correspond with G. Nelson regarding comments to form APA (.1); telephone conferences with M. Schwartz and T. Sadler regarding bidder NDAs (.4); correspond with interested party regarding sale process (.1)	2.40	1,610.00	3,864.00
10/12/2022	TS21	Review and revise potential investor confidentiality agreements (7.3); telephone conferences with M. Schwartz and S. Bhattacharyya regarding same (.4)	7.70	1,030.00	7,931.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	AG29	Correspond with M. Jones regarding initial sale procedures order (.3); review documents and issues related to same (.2); correspond with M. Magzamen regarding same (.1)	0.60	775.00	465.00
10/13/2022	DG16	Review correspondence from T. Sadler and N. Aleman (Jefferies) regarding bidder NDA issues (.2); review form bidder APA (1.0); correspond with M. Schwartz regarding same (.1); telephone conference with M. Schwartz, S. Bhattacharyya, J. Grogan, T. Sadler, R. Hamilton and D. Homrich (Jefferies) and management team (D. Harvey, B. Coulby, J. Stokes) regarding form bidder APA (.9); review court changes to de minimis asset sale motion (.1); review Jefferies sale process update (.1); telephone conference with M. Micheli regarding sale and financing matters (.6)	3.00	1,485.00	4,455.00
10/13/2022	JTG4	Discuss bidding strategy with R. Hamilton (.5); correspond with J. Gleit and D. Harvey regarding Wolf Hollow issues (.6); telephone conference with Compute North management, PH team, and Jefferies to discuss form APA (.9)	2.00	1,585.00	3,170.00
10/13/2022	MM53	Telephone conference with R. Mersch and A. Chonich regarding sale process (.3); telephone conference with R. Mersch and A. Chonich regarding sale procedures order (.4); telephone conference with D. Ginsberg regarding sale and financing matters (.6)	1.30	1,535.00	1,995.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	MS72	Review issues and notes to prepare for telephone conference with management team to discuss form of asset purchase agreement (.6); telephone conference with management team, S. Bhattacharyya, D. Ginsberg, J. Grogan, and T. Sadler to discuss form of asset purchase agreement (.9); revise form of asset purchase agreement (2.4); review comments to confidentiality agreements (.4); telephone conference with T. Sadler to discuss comments to confidentiality agreements (.4)	4.70	1,735.00	8,154.50
10/13/2022	MM57	Review issues regarding executions of NDA between D. Harvey and T. Sadler	0.30	515.00	154.50
10/13/2022	SB33	Review sale outreach summary (.1); correspond with PH and Jefferies teams regarding bidder NDAs (.3); correspond with Jefferies regarding potential bidder interest (.2); review changes to interim bid procedures order (.3); telephone conference with Compute North management, M. Schwartz, T. Sadler, D. Ginsberg, J. Grogan regarding form of sale APA (.9); analyze issues regarding same (.4); correspond with Jefferies regarding sale information for UCC professionals (.2); correspond with T. Sadler regarding bidder NDA comments (.1); correspond with Jefferies regarding form of sale APA (.1)	2.60	1,610.00	4,186.00
10/13/2022	TS21	Telephone conference with Compute North management, S. Bhattacharyya, M. Schwartz, J. Grogan, and D. Ginsberg regarding form asset purchase agreement (.9); review and revise potential investor confidentiality agreements (5.1); telephone conference with M. Schwartz regarding same (.4)	6.40	1,030.00	6,592.00
10/14/2022	DG16	Review Jefferies sale process update (.1); review correspondence from T. Sadler regarding bidder NDAs (.1); correspond with M. Schwartz and S. Bhattacharyya regarding stalking horse bid inquiries (.6)	0.80	1,485.00	1,188.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	JTG4	Correspond with bidders regarding sales process	0.50	1,585.00	792.50
10/14/2022	MM53	Telephone conference with R. Mersch and A. Chonich regarding sale process and next steps	0.30	1,535.00	460.50
10/14/2022	MS72	Telephone conference with R. Hamilton (Jefferies) regarding sale process matters (.3); discussions with T. Sadler regarding sale process matters (.4)	0.70	1,735.00	1,214.50
10/14/2022	MJ1	Review issues, documents regarding proposed sale procedures (.8); correspond with PH team regarding same (.4)	1.20	1,120.00	1,344.00
10/14/2022	SB33	Correspond with J. Stokes, D. Movius regarding IP sales (.1); correspond with Jefferies regarding stalking horse mechanics (.1); review Generate proposal (.4); correspond with PH, Portage Point and Jefferies teams regarding same (.4); telephone conference with R. Hamilton regarding sale process issues (.5); correspond with Kirkland regarding comments to bid procedures (.1); correspond with T. Sadler regarding bidder NDA issues (.1); correspond with Jefferies regarding bidder diligence question (.1); correspond with Jefferies regarding bidder stalking horse interest (.2)	2.00	1,610.00	3,220.00
10/14/2022	TS21	Review and revise potential investor confidentiality agreements (2.4); Telephone conferences with M. Schwartz regarding same and sale process (.4)	2.80	1,030.00	2,884.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/2022	DG16	Correspond with PH team and Jefferies team regarding bids (.6); correspond with T. Sadler regarding NDA issues (.4); analysis regarding NDA issues (.2); telephone conference with G. Clarkson regarding bids (.5); telephone conference with PH team, Jefferies and Portage Point regarding Generate proposal (.5); telephone conference with PH team, Jefferies, Portage Point, K&E, Huron and HL regarding Generate proposal (.9)	3.10	1,485.00	4,603.50
10/15/2022	JTG4	Telephone conference with Portage Point, D. Ginsberg, M. Schwartz, S. Bhattacharyya, and Jefferies to discuss Generate proposal (.5); telephone conference (portion) with K&E and Houlihan, M. Schwartz, S. Bhattacharyya, and D. Ginsberg to discuss Generate proposal (.7)	1.20	1,585.00	1,902.00
10/15/2022	MS72	Telephone conference with counsel to potential bidder regarding stalking horse process (.5); phone conference with Jefferies and Portage Point and PH team regarding terms of DIP and stalking horse proposal (.5); phone conference with advisors to Generate and PH team regarding terms of DIP and stalking horse proposal (.9); revise short form asset purchase agreement (.5)	2.40	1,735.00	4,164.00
10/15/2022	MJ1	Analyze issues, documents regarding sale process (1.4); correspond with PH team regarding same (.6); review and revise presentation regarding same (.4)	2.40	1,120.00	2,688.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/2022	SB33	Correspond with Jefferies, M. Schwartz, D. Ginsberg, T. Sadler regarding Generate proposal (.3); correspond with Kirkland, Houlihan, Huron regarding Generate proposal (.3); telephone conference with J. Grogan, M. Schwartz, D. Ginsberg, Jefferies and Portage Point regarding Generate transaction proposal (.5); telephone conference with J. Grogan, M. Schwartz, D. Ginsberg, Kirkland and Houlihan regarding same (.9); telephone conference with A. Dunayer regarding Generate proposal terms (.4); correspond with J. Grogan regarding Generate proposal (.7); correspond with Jefferies regarding Generate proposal (.3); correspond with McDermott regarding Generate proposal (.2); correspond with Compute North regarding bidder diligence request (.2); correspond with Jefferies regarding bid discussions (.1)	3.90	1,610.00	6,279.00
10/15/2022	TS21	Review and revise potential investor confidentiality agreements (1.9); correspond with M. Schwartz, D. Ginsberg regarding same (.3)	2.20	1,030.00	2,266.00
10/16/2022	DG16	Review correspondence from J. Grogan, S. Bhattacharyya, T. Sadler and K. Going (MWE) regarding bidder NDA issues (.2); telephone conference with M. Schwartz regarding same and potential asset purchaser (.3)	0.50	1,485.00	742.50
10/16/2022	JTG4	Correspond with Jefferies regarding sales process questions (.6); correspond with management regarding Generate proposals (.6)	1.20	1,585.00	1,902.00
10/16/2022	MS72	Telephone conference with D. Ginsberg regarding potential asset purchaser (.3); correspond with Jefferies regarding outstanding issues on certain confidentiality agreements (.7)	1.00	1,735.00	1,735.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/16/2022	SB33	Review bidder diligence request (.3); correspond with Jefferies regarding same (.2); correspond with Compute North management, Portage Point regarding bid analysis (.3); telephone conference with R. Hamilton regarding bidder discussion (.4); correspond with prospective bidder regarding process and diligence (.3); correspond with M. Schwartz, D. Ginsberg, T. Sadler regarding bidder NDA issues (.5); correspond with McDermott regarding bidder NDA issues (.4); telephone conference with counsel for bidder regarding sale process NDA issues (.3); review bidder NDA comments (.2); correspond with Jefferies, Portage Point regarding bid negotiations (.3); correspond with Jefferies regarding DIP/bid proposal (.2); correspond with Jefferies, Portage Point, PH team regarding equipment bid interest (.3)	3.70	1,610.00	5,957.00
10/16/2022	TS21	Correspond with Company advisors regarding potential investor confidentiality agreements and bidding process	0.90	1,030.00	927.00
10/17/2022	DG16	Review correspondence from bidders regarding inquiries regarding sale process (.2); correspond with M. Schwartz regarding sale process (.2); correspond with J. Grogan, M. Schwartz and T. Sadler regarding bidder NDAs (.3); review stalking horse bid proposal (.2); review revised board deck (.5); correspond with J. Grogan, M. Micheli and S. Bhattacharyya regarding same and board update call (.2); telephone conference with CN (D. Harvey, J. Stokes, B. Coulby, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, D. Honrich, N. Aleman), Portage Point (A. Chonich, R. Mersch, C. Kinasz) and PH (S. Bhattacharyya, J. Grogan, L. Despina, M. Jones) regarding preparation for board call and update regarding sale and DIP processes (.8)	2.40	1,485.00	3,564.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	JTG4	Telephone conference with management, Jefferies, L. Despina, S. Bhattacharyya, M. Micheli, M. Jones, D. Ginsberg to review Generate term sheets	0.80	1,585.00	1,268.00
10/17/2022	JTG4	Correspond with UCC regarding Generate proposals (.8); correspond with Jefferies and M&A team regarding bidding (1.2); telephone conference with G. Ellis and Jefferies about Marathon disputes (.6)	2.60	1,585.00	4,121.00
10/17/2022	MM53	Telephone conference with D. Harvey, J. Stokes, B. Coulby, L. Despina, J. Grogan (PH), S. Bhattacharyya (PH), , M. Jones (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.8); analyze sale procedures order and revisions for final hearing (.2); analyze sale process matters (.3); correspond with M. Jones regarding sale process matters (.3)	1.60	1,535.00	2,456.00
10/17/2022	MS72	Review changes to confidentiality agreements (.7); telephone conference with T. Sadler regarding changes to confidentiality agreements (.3); telephone conference with Jefferies to discuss restructuring options (1.2)	2.20	1,735.00	3,817.00
10/17/2022	MJ1	Analyze issues, documents regarding sale process (1.3); telephone conference with client, Jefferies, Portage Point, PH team regarding same (.8)	2.10	1,120.00	2,352.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	SB33	Correspond with M. Schwartz regarding bidder discussions (.4); review sale process tracker (.3); correspond with Jefferies regarding sale process updates (.3); correspond with McDermott regarding sale process NDA issues (.5); correspond with Compute North management regarding feedback on bids (.3); correspond with Jefferies regarding bid negotiations, evaluation (.3); correspond with M. Schwartz, T. Sadler regarding sale process and NDAs (.5); correspond with PH team regarding revised bidding procedures order (.2); telephone conference with Compute North management, Jefferies, Portage Point, PH team regarding bid proposal (.8); review issues regarding same (.2); telephone conference with counsel for prospective bidder regarding process and timing (.3); correspond with bidder counsel regarding bidding questions (.2); correspond with bidder counsel regarding form of APA (.1); correspond with PH and Jefferies teams regarding data room access for bidders (.2)	4.60	1,610.00	7,406.00
10/17/2022	TS21	Review and revise potential bidder confidentiality agreements (4.3); telephone conference with M. Schwartz regarding comments on same (.3)	4.60	1,030.00	4,738.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	DG16	Telephone conference with Compute North (D. Harvey, J. Stokes, B. Coulby, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman), Portage Point (A. Chonich, R. Mersch) and PH (S. Bhattacharyya, J. Grogan) regarding sale update and DIP processes and strategy regarding same (.8); telephone conference with M. Schwartz regarding same (.4); telephone conference with M. Schwartz, S. Bhattacharyya and J. Grogan; R. Hamilton, N. Aleman and L. Hultgren (Jefferies); R. Mersch and S. Levy (Portage Point); R. Boyle, D. Levan, K. Chippa and M. Colyer (DCG Foundry); and K. Manoukian, D. Eisner, P. Amend and J. Freedman (SRZ) regarding DCG Foundry bid proposal (.7); telephone conference with M. Schwartz regarding sale discussions update (.2); correspond with T. Sadler regarding Foundry diligence requests (.2); telephone conference with J. Finger, R. Hamilton, and N. Aleman (Jefferies); A. Chonich, R. Mersch, C. Kinasz and S. Levy (Portage Point); and D. Eisner and K. Manoukian (SRZ) regarding Foundry bid and questions (.5); review correspondence from S. Bhattacharyya, T. Sadler and Jefferies regarding bidder NDAs, bidder inquiries and discussions (.4); review Jefferies sale process update (.1); correspond with S. Bhattacharyya regarding USBTC bid proposal (.1); correspond with Jefferies regarding bid issues (.1); review correspondence from Jefferies regarding counter proposal (.1); further telephone conference with Compute North (D. Harvey, J. Stokes, B. Coulby, D. Movius and M. Fahnhorst), Jefferies (C. Yonan, J. Finger, R. Hamilton, RJ Ramirez, N. Aleman and L. Hultgren), Portage Point (A. Chonich, R. Mersch and S. Levy), and PH (L. Despina, S. Bhattacharyya, J. Grogan, M. Schwartz, M. Micheli) regarding sale update and DIP processes and strategy regarding same (1.4)	5.00	1,485.00	7,425.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	JTG4	Telephone conference with management and Jefferies and PH team to go over sale process (.8); telephone conference with Schulte team and M. Schwartz, D. Ginsberg, and S. Bhattacharyya to address diligence questions for bidding (.7); further telephone conference with management and Jefferies and PH team regarding sale process issues (1.4); Correspond with bidders regarding sales process (1.5); correspond with M. Sommers regarding MVP warehouse issues (.3); correspond with S. Bhattacharyya and Jefferies regarding Generate proposals (.6)	5.30	1,585.00	8,400.50
10/18/2022	MM53	Telephone conferences with D. Harvey, J. Stokes, B. Coulby, J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (1.4); telephone conference with M. Jones regarding bidding procedures and contract notices (.3); telephone conference with M. Jones regarding sale process, sale order and customer matters (.3); draft revisions to bidding procedures order (1.3); analyze sale process matters (.2)	3.50	1,535.00	5,372.50
10/18/2022	MS72	Telephone conference with counsel to Foundry (Schulte Roth), S. Bhattacharyya, D. Ginsberg, and J. Grogan regarding asset sales (.7); telephone conferences with D. Ginsberg regarding update on asset sale transactions (.6); telephone conference with management team, M. Micheli, J. Grogan, S. Bhattacharyya, and D. Ginsberg to discuss asset sale transactions (1.4); review terms of bid submitted by USBIT (.6)	3.30	1,735.00	5,725.50
10/18/2022	MM57	Correspond with T. Sadler regarding NDA (.1); correspond with D. Harvey regarding NDAs (.3)	0.40	515.00	206.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	MJ1	Correspond with potential bidder counsel regarding sale process (.3); correspond with Jefferies team regarding same (.3); review and revise sale procedures order (1.4); review issues, documents regarding same (.7); telephone conference with M. Micheli regarding sale order and customer issues (.3); correspond with client, U.S. Trustee, counsel to objecting parties, PH team regarding same (.6); analyze issues, documents regarding potential private sale (.8); correspond with PH team regarding same (.3)	4.70	1,120.00	5,264.00
10/18/2022	SM40	Correspond with clients regarding NDAs	0.20	1,485.00	297.00
10/18/2022	SB33	Telephone conference with counsel for prospective bidder, M. Schwartz, D. Ginsberg, J. Grogan regarding sale process and diligence (.7); telephone conference with Jefferies, Portage Point, Compute North management team and PH team regarding sale process updates (.8); correspond with Jefferies regarding updates on bidder discussions (.3); correspond with M. Schwartz, J. Grogan regarding sale process issues (.4); telephone conference with Compute North management team and PH team regarding bidder discussions and process considerations (1.4); telephone conference with prospective bidder regarding diligence (1.5); telephone conference with counsel for prospective bidder regarding diligence and NDA (.3); correspond with T. Sadler regarding response to bidder diligence requests (.2); correspond with Jefferies regarding bidder discussions and sale strategy (.6); correspond with bidder counsel regarding diligence requests (.2)	6.40	1,610.00	10,304.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	TS21	Telephone conference with Brown Rudnick regarding confidentiality agreement (.2); review and revise confidentiality agreements (2.1); correspond with Jefferies and the Company regarding confidentiality agreements (.5); correspond with Jefferies regarding data room diligence (.2)	3.00	1,030.00	3,090.00
10/19/2022	AG29	Correspond with M. Jones regarding asset sales (.4); draft private sale motion (1.0)	1.40	775.00	1,085.00
10/19/2022	DG16	Telephone conference with M. Schwartz and T. Sadler regarding review of bids (1.1); correspond with M. Schwartz regarding Generate bid proposal (.2); review correspondence from client, Jefferies and J. Grogan regarding same (.2); review bids for containers and NEE JV equity (.2); telephone conference with S. Bhattacharyya, T. Sadler and R. Hamilton, RJ Ramirez and N. Aleman (Jefferies) regarding review of bids (.2); review summary of bids (.4); review Jefferies updated sale process summary (.1); correspond with S. Bhattacharyya, M. Schwartz and T. Sadler regarding review of bids received (.2); telephone conference with T. Sadler regarding review of bids and NDA comments (.5); review objections to bidding procedures (.6); review draft sale procedures order and revised bidding procedures (1.0); review correspondence from T. Sadler and M. Schwartz regarding NDA issues (.1); review correspondence from C. Gibbs (MWE) regarding bidding procedures objection and draft objection (.2); correspond with M. Micheli regarding same (.1)	5.10	1,485.00	7,573.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	JTG4	Correspond with management team regarding Generate proposals (1.4); correspond with MWE team regarding same (.4); review Marathon proposal (.3); correspond with UCC regarding same (.2); telephone conference with Jefferies and S. Bhattacharyya to discuss asset sale issues (.6)	2.90	1,585.00	4,596.50
10/19/2022	MM53	Telephone conference with T. Sadler regarding objection to bidding procedures (.2); telephone conference with M. Jones regarding sale process, sale order and customer matters (.2); review and analyze bids received (.7); telephone conference with R. Mersch and A. Chonich regarding sale process, bids received and related cash flows (.3); telephone conference with D. Trausch regarding objection to bidding procedures (.3)	1.70	1,535.00	2,609.50
10/19/2022	MS72	Review and analyze asset purchase agreements (.8); phone conference with D. Ginsberg and T. Sadler to discuss asset purchase agreements (1.1); review changes to confidentiality agreements (.7)	2.60	1,735.00	4,511.00
10/19/2022	MM57	Correspond with T. Sadler regarding NDAs	0.50	515.00	257.50
10/19/2022	MJ1	Correspond with PH team regarding upcoming sale procedures hearing, witness & exhibit list regarding same (.6); review issues, documents regarding potential private sale (.9); correspond with PH team regarding same (.5); review and revise sale procedures order (1.1); telephone conference with M. Micheli regarding sale order and customer issues (.2); review issues, documents regarding same (.6); correspond with PH team regarding same (.2)	4.10	1,120.00	4,592.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	SB33	Correspond with Jefferies regarding bids and analysis of same (.2); correspond with M. Schwartz, D. Ginsberg, T. Sadler regarding review of proposed purchase agreements (.4); telephone conference with Jefferies, D. Ginsberg, and T. Sadler regarding bid analysis and summary (.2); analyze issues regarding same (.3); correspond with McDermott regarding revised bid procedures order (.1); review updated sale process summary (.1); telephone conference with R. Hamilton, J. Grogan regarding bidder discussions (.6); correspond with M. Schwartz regarding sale process update and issues (.3); correspond with T. Sadler regarding bidder NDA issues (.4); correspond with Jefferies, Compute North management regarding bid proposal (.4); correspond with McDermott regarding status of bids (.3); correspond with bidder regarding diligence requests (.3)	3.60	1,610.00	5,796.00
10/19/2022	TS21	Telephone conference with D. Ginsberg regarding confidentiality agreement (.5); telephone conference with Jefferies, S. Bhattacharyya, and D. Ginsberg regarding stalking horse asset purchase agreement (.2); further telephone conference with M. Schwartz and D. Ginsberg regarding stalking horse asset purchase agreement (1.1); review stalking horse purchase agreement and prepare summary grid (1.6); telephone conference with Weil regarding confidentiality agreement (.2); telephone conference with M. Micheli regarding confidentiality agreement (.2); review and revise confidentiality agreements (2.9)	6.70	1,030.00	6,901.00
10/20/2022	AG29	Review and analyze documents and issues related to private sale (.9); draft private sale motion (2.4); draft order related to same (1.2); draft declaration of R. Hamilton related to same (.7); correspond with M. Jones regarding same (.2)	5.40	775.00	4,185.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	DG16	Correspond with J. Grogan and T. Sadler regarding NDA issues (.2); review Jefferies sale process update (.1); review Foundry diligence list (.2); correspond with T. Sadler regarding process for same (.1); correspond with Jefferies and T. Sadler regarding same (.2); review Generate comments to sale procedures order (.1); review NEE comments to bidding procedures order (.1); correspond with T. Sadler regarding sale process issues (.1); telephone conference with M. Micheli regarding bidding procedures, Marathon DIP proposal and plan/DS update (.4); telephone conference with Compute North (D. Harvey, J. Stokes, B. Coulby, D. Movius, M. Fahnhorst), Jefferies (C. Yonan, J. Finger, R. Hamilton, RJ Ramirez, N. Aleman, L. Hultgren), Portage Point (A. Chonich, R. Mersch, S. Levy), and PH (S. Bhattacharyya, M. Schwartz, M. Micheli) regarding sale update and DIP processes and strategy regarding same (.6); telephone conference with T. Sadler and R. Hamilton regarding diligence issues (.3); telephone conference with M. Schwartz regarding same and sale process (.4); correspond with M. Micheli regarding sale process issues (.2); analysis regarding sale process issues (.2); review revised bidding procedures order (.1); review correspondence from M. Schwartz and J. Grogan regarding Generate sale transaction issues and TSA (.2); review correspondence from M. Jones and E. Jones (K&E) regarding bidding procedures issues (.1); review purchase proposal and related correspondence (.2)	3.80	1,485.00	5,643.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	JTG4	Telephone conference with C. Marcus and S. Bhattacharyya regarding Generate APA (.4); correspond with M. Micheli, S. Shelley and S. Bhattacharyya regarding Generate stipulation (.8); correspond with potential bidders regarding sale process (.5); correspond with K. Going regarding NDA issues (.3); review and revise Generate stipulation (2.4)	4.40	1,585.00	6,974.00
10/20/2022	JIS2	Review and provide background information to A. White regarding IP diligence	0.20	1,585.00	317.00
10/20/2022	MM53	Review submissions in preparation for final sale procedures hearing (.4); draft revisions to bidding procedures order (.3); correspond with PH team regarding Marathon sale issues (.2); telephone conference with R. Mersch regarding preparation for sale procedures hearing (.3); telephone conference with M. Silverman regarding Shpere3D bidding procedures (.1); telephone conference with D. Ginsberg regarding sale process, sale order and customer matters (.4); telephone conferences with M. Jones regarding sale process, sale order and customer matters (1.0); telephone conference with K. Going regarding bidding procedures order (.1); telephone conference with A. Cohen (Weil) regarding Marathon sale issues (.2); review comments to sale order from NextEra and revise sale order (.3); telephone conference with S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), M. Jones (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.6)	3.90	1,535.00	5,986.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	MS72	Telephone conference with management team and PH team to discuss terms of Generate bid (.6); telephone conference with D. Ginsberg regarding due diligence request list from Foundry (.4)	1.00	1,735.00	1,735.00
10/20/2022	MJ1	Review and revise sale procedures order (.8); telephone conferences with M. Micheli regarding sale order and customer issues (1.0); correspond with parties in interest regarding same (.3); review issues, documents regarding same (.7); telephone conference with client, Portage Point, Jefferies, PH team regarding sale process and strategy (.6); correspond with potential purchaser regarding equipment (.2); correspond with client regarding same (.2); review issues, documents regarding same (.7)	4.50	1,120.00	5,040.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	SB33	Correspond with PH team regarding comments to bid procedures (.1); correspond with M. Micheli regarding bidder questions (.1); correspond with bidder regarding diligence request (.1); correspond with Jefferies, Portage Point regarding bidder discussions (.3); telephone conference with J. Grogan regarding bid negotiation and strategy (.4); telephone conference with R. Hamilton regarding bid negotiation updates (.3); bid discussions with bidder counsel (.6); review bid proposal (.2); correspond with Portage Point, Jefferies regarding same (.1); telephone conference with J. Finger regarding bidder discussions and sale strategy (.5); correspond with J. Finger regarding bidder discussions (.2); telephone conference with J. Finger, R. Hamilton regarding sale process and strategy (.5); telephone conference with bidder counsel regarding bid negotiations (.5); telephone conference with McDermott regarding bidder discussions (.3); telephone conference with Compute North management, Jefferies, Portage Point, J. Grogan, M. Schwartz, M. Micheli, and D. Ginsberg regarding sale process and case plan (.6)	4.80	1,610.00	7,728.00
10/20/2022	TS21	Correspond with Company, PH team and Jefferies regarding diligence request list and telephone conference with Foundry (.3); telephone conference with D. Ginsberg and Jefferies regarding due diligence request list (.3); review and revise potential investor confidentiality agreements (2.3); correspond with Jefferies regarding confidentiality agreements (.5)	3.40	1,030.00	3,502.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	DG16	Review Jefferies sale process update (.1); review correspondence from N. Aleman (Jefferies) regarding DCG Foundry diligence (.2); review revised bidding procedures order and correspondence from C. Gibbs (MWE) regarding same (.2); telephone conference with M. Schwartz, T. Sadler; R. Hamilton, N. Aleman and RJ Ramirez (Jefferies); D. Harvey, B. Coulby and J. Stokes (CN); R. Boyle and D. Levan (DCG Foundry); and D. Eisner, A. Castaldi and J. Freedman (SRZ) regarding DCG Foundry diligence requests (1.0); review further revised sale procedures order per court comments at hearing (.3); review correspondence from T. Sadler and N. Aleman (Jefferies) regarding bidder NDAs (.2); telephone conference with M. Schwartz, T. Sadler, R. Hamilton (Jefferies) and D. Harvey, B. Coulby and J. Stokes (CN) regarding DCG Foundry diligence requests and process (.7); telephone conference with J. Grogan, S. Bhattacharyya, M. Schwartz, S. Shelley and T. Sadler; Jefferies (C. Yonan, R. Hamilton, D. Homrich, RJ Ramirez, N. Aleman); Generate (R. Miller, M. Acevedes); K&E (C. Marcus, B. Greene, R. de Toledo, A. Metviner, E. Jones); Houlihan (A. Dunayer, A. Van Deventer, B. Donovan); and Huron (T. Richards) regarding Generate acquisition proposal and timing (.4); telephone conference with M. Schwartz, S. Bhattacharyya and T. Sadler regarding same (.4); correspond with M. Micheli regarding same (.2); correspond with M. Micheli regarding Generate transaction (.1)	3.80	1,485.00	5,643.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	JTG4	Correspond with M&A team regarding bidding issues (.7); telephone conference with Kirkland and Houlihan to discuss APA and transitional services terms (.7); telephone conference with Kirkland, Jefferies, and PH team regarding Generate proposal (.4); discuss Marathon issues with J. Liou (.4); review and revise sale procedures order (.9); correspond with counterparties regarding same (.8)	3.90	1,585.00	6,181.50
10/21/2022	MM53	Review Marathon revisions to bidding procedures order (.3); negotiate with objecting parties regarding sale procedures order (.6); analyze sale matters (.3); telephone conference with R. Mersch regarding preparation for hearing on sale procedures (.4); telephone conference with R. Mersch regarding sale process (.2); correspond with M. Jones regarding preparation for hearing on final sale procedures order (.3); draft revisions to sale procedures order (.6); telephone conferences with M. Jones regarding revised sale procedures order (.9)	3.60	1,535.00	5,526.00
10/21/2022	MS72	Telephone conference with advisors to Generate, Jefferies, and PH team to discuss sale process (.4); review Foundry due diligence request list (.8); telephone conference with client, D. Ginsberg, and T. Sadler to discuss Foundry due diligence request list and responding to same (.7); telephone conference with Foundry, Schulte Roth, T. Sadler, D. Ginsberg, and client to discuss due diligence request list (1.0); telephone conference with S. Bhattacharyya, D. Ginsberg, and T. Sadler to discuss process for Generate documentation (.4)	3.30	1,735.00	5,725.50
10/21/2022	MM57	Correspond with M. Jones regarding revised proposed sale order (.2); review and e-file same (.3)	0.50	515.00	257.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	MJ1	Review issues, documents regarding sale process (.8); review and revise proposed sale procedures order (1.4); telephone conference with M. Micheli regarding same (.9); review submissions on same to prepare for hearing (.8); correspond with M. Micheli regarding same (.5); further revise proposed sale procedures order (.8); correspond with objecting parties regarding same (.5)	5.70	1,120.00	6,384.00
10/21/2022	SB33	Correspond with bidder regarding diligence request (.2); telephone conference with bidder counsel regarding bid procedures objection (.3); review regarding bid procedures objection (.3); correspond with J. Grogan, M. Micheli regarding same (.2); correspond with bidder counsel regarding same (.2); telephone conference with R. Hamilton regarding bidder discussion (.5); correspond with PH team regarding revisions to bid procedures order (.3); telephone conference with bidder counsel and PH team regarding sale negotiations (.4); correspond with Jefferies regarding bidder discussions (.1); review issues regarding same (.1); telephone conference with M. Schwartz, D. Ginsberg and T. Sadler regarding review of asset purchase agreements and bidder diligence discussions (.4); correspond with J. Grogan regarding bidder negotiations and sale process timeline (.2)	3.20	1,610.00	5,152.00
10/21/2022	SCS8	Telephone conference with K&E, Jefferies, and PH team concerning Generate transactions (.4); draft stipulation regarding same (2.3); review PMAs (.3); revise funding stipulation (.5)	3.50	1,410.00	4,935.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	TS21	Telephone conference with company, D. Ginsberg, and M. Schwartz regarding diligence request list (.7); telephone conference with Kirkland, PH team, and Debtors' advisors regarding process and Generate proposal (.4); telephone conference with M. Schwartz, S. Bhattacharyya and D. Ginsberg regarding Generate proposal and process (.4); telephone conference with Foundry, its advisors, M. Schwartz, D. Ginsberg, the Debtors and Debtors' advisors regarding due diligence requests and responses (1.0); review and revise potential investor confidentiality agreements (2.7)	5.20	1,030.00	5,356.00
10/22/2022	DG16	Review correspondence from client, M. Schwartz and S. Bhattacharyya regarding issues in connection with Generate bid (.4); review correspondence from J. Grogan and S. Bhattacharyya regarding bid (.1); correspond with Kirkland, J. Grogan and M. Jones regarding sale procedures order (.2); review correspondence from Jefferies regarding DCG Foundry bid update (.2); correspond with S. Bhattacharyya and T. Sadler regarding DCG Foundry APA questions (.2); correspond with T. Sadler regarding bidder NDA issues (.1)	1.20	1,485.00	1,782.00
10/22/2022	JTG4	Correspond with R. Mersch, S. Shelley, S. Bhattacharyya and management team regarding bidding process and diligence issues (1.4); telephone conference with C. Marcus regarding stipulation with Generate (.4); telephone conference with S. Bhattacharyya regarding same (1.0); correspond with S. Shelley regarding Generate stipulation (.5); correspond with MWE and K&E teams regarding same (.6)	3.90	1,585.00	6,181.50
10/22/2022	MM53	Negotiate with objecting parties regarding sale procedures order (.9); draft revisions to final sale procedures order (.4)	1.30	1,535.00	1,995.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2022	MJ1	Analyze issues, documents regarding proposed sale procedures order (1.4); correspond with objecting parties regarding same (.7); correspond with PH team regarding same (.4); analyze issues regarding private sale motion (1.1); review documents regarding same (.7)	4.30	1,120.00	4,816.00
10/22/2022	SB33	Correspond with UCC and additional constituents regarding resolution of bid procedures (.5); correspond with B. Coulby, J. Grogan regarding bid negotiation (.5); correspond with Jefferies regarding bidder questions (.2); correspond with M. Schwartz, D. Ginsberg, T. Sadler regarding bidder APA questions (.2)	1.40	1,610.00	2,254.00
10/22/2022	TS21	Review and revise potential investor confidentiality agreements (1.2); correspond with Schulte regarding diligence requests and schedules to asset purchase agreement (.2); correspond with M. Schwartz and D. Ginsberg regarding confidentiality agreements (.2)	1.60	1,030.00	1,648.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2022	DG16	Review revised sale procedures order (.1); review correspondence from M. Micheli, Kirkland and K. Going (MWE) regarding comments to sale procedures order (.1); review Generate comments to stipulation (.1); review correspondence from S. Bhattacharyya and C. Marcus (K&E) regarding comments to PMA stipulation (.1); telephone conference with L. Despina, J. Grogan, S. Bhattacharyya, T. Sadler; Compute North (D. Harvey, B. Coulby, J. Stokes); and Jefferies (C. Yonan, R. Hamilton) regarding DCG Foundry and Generate bids (.8); follow up correspondence with M. Micheli regarding same (.2); review correspondence from S. Bhattacharyya and M. Schwartz regarding DCG Foundry bid inquiries (.1); review correspondence from M. Schwartz and J. Grogan regarding bidder escrow agreements (.1)	1.60	1,485.00	2,376.00
10/23/2022	JTG4	Telephone conference with management team, L. Despina, S. Bhattacharyya, D. Ginsberg, T. Sadler to discuss sale negotiations (.8); correspond with M&A team regarding sale process and Generate negotiations (1.3); review and revise Generate stipulation (1.2)	3.30	1,585.00	5,230.50
10/23/2022	MM53	Correspond with objecting parties on revisions to sale procedures order regarding comments from objecting parties (1.1); telephone conference with M. Jones regarding final sale procedures order (.5); draft revisions to final sale procedures order regarding comments from objecting parties (.9); review Generate stipulation draft (.2)	2.70	1,535.00	4,144.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2022	MJ1	Telephone conference with M. Micheli regarding sale procedures order (.5); review and revise sale procedures order (.9); analyze issues, documents regarding same (1.4); correspond with objecting parties regarding same (.8); review and revise certificate of counsel regarding same (.3); analyze issues, documents regarding private sale motion (1.2); review and revise same (.8)	5.90	1,120.00	6,608.00
10/23/2022	SB33	Review and analyze sale process issues (1.0); telephone conference with bidder counsel regarding bid issues (.5); telephone conference with Compute North management, L. Despina, J. Grogan, D. Ginsberg, T. Sadler regarding bid discussions, process and timeline (.8); telephone conference with R. Hamilton regarding bid discussions and process (.5); correspond with M. Schwartz, D. Ginsberg and T. Sadler regarding deposit escrow (.3); correspond with M. Schwartz, D. Ginsberg, T. Sadler regarding bidder APA issues (.2); correspond with bidder counsel regarding open issues (.2); correspond with constituents regarding finalizing bid procedures order (.3); telephone conference with bidder counsel regarding APA and timeline (.2)	4.00	1,610.00	6,440.00
10/23/2022	TS21	Telephone conference with Compute North management, Jefferies, L. Despina, J. Grogan, S. Bhattacharyya, D. Ginsberg regarding bid proposals (.8)	0.80	1,030.00	824.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	DG16	Review revised sale procedures order (.1); review correspondence from T. Sadler and J. Stokes (CN regarding follow up bidder diligence questions (.2); correspond with T. Sadler regarding follow up diligence questions (.1); review draft Generate TSA (.2); correspond with M. Schwartz regarding Generate TSA (.1); review and revise Generate mark-up of APA (4.9); telephone conference with M. Schwartz, S. Bhattacharyya and T. Sadler regarding Generate mark up of APA and response to same (1.3); correspond with S. Bhattacharyya, M. Schwartz and J. Grogan regarding Generate sale issues (.2); telephone conference with M. Micheli regarding Generate stipulation and bid update (.1); telephone conference with M. Schwartz regarding review of Generate mark-up of APA (1.3)	8.50	1,485.00	12,622.50
10/24/2022	GVN	Review purchase agreement comments from Kirkland (.4); correspond with M. Schwartz regarding same and related tax issues (.6)	1.00	1,710.00	1,710.00
10/24/2022	JTG4	Telephone conference with L. Despins regarding Generate update (.2); telephone conference with M&A team and M. Schwartz to review draft APA with Generate (.7); correspond with C. Marcus and S. Shelley and S. Bhattacharyya regarding stipulation (2.2); telephone conference with S. Shelley regarding same (.2); review and revise same (1.1)	4.40	1,585.00	6,974.00
10/24/2022	JIS2	Review IP provisions in purchase agreement	0.50	1,585.00	792.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	MM53	Review and analyze Generate sale stipulation (.3); review and analyze sale issues based on bidder questions (.2); telephone conference with D. Ginsberg regarding sale process (.1); correspond with J. Grogan regarding sale process matters (.2); correspond with the UCC regarding Generate stipulation (.3)	1.10	1,535.00	1,688.50
10/24/2022	MS72	Correspond with escrow agent and T. Sadler regarding escrow arrangements (.4); review and analyze markup to purchase agreement from Generate (2.2); prepare issues list of markup (1.8); telephone conference with D. Ginsberg, S. Bhattacharyya and T. Sadler regarding Generate mark up of APA and response to same (1.3); review and revise Generate purchase agreement (2.3); discussions with D. Ginsberg regarding issues raised by markup to Generate purchase agreement (1.3); review diligence documents relating to Generate purchase agreement (2.0); telephone conference with clients and J. Grogan regarding Generate purchase agreement (.7)	12.00	1,735.00	20,820.00
10/24/2022	MM57	Correspond with M. Micheli regarding proposed bid procedures order (.1); review and e-file revised proposed bid procedures order (.1); discuss service of same with Epiq (.1); correspond with S. Shelley regarding Wolf Hollow and Kearney stipulation (.1); e-file same (.2)	0.60	515.00	309.00
10/24/2022	MJ1	Analyze issues, documents regarding potential sale of equipment (.8); correspond with PH team regarding same (.4)	1.20	1,120.00	1,344.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	SB33	Correspond with M. Schwartz, D. Ginsberg, T. Sadler regarding review of proposed APA (.1); telephone conference with bidder counsel regarding APA and diligence questions (.8); Telephone conference with M. Schwartz, D. Ginsberg and T. Sadler regarding Generate purchase and sale agreement (1.3); correspond with Jefferies regarding bidder interest (.2); correspond with Compute North management regarding bidder diligence request (.1); correspond with Weil regarding information for bid (.1); correspond with J. Grogan, R. Hamilton regarding bid for transformer (.1)	2.70	1,610.00	4,347.00
10/24/2022	SCS8	Revise Generate stipulation (.3); correspond with Kirkland, Okin Adams, Hunton and ArentFox regarding Generate stipulation (.5); telephone conference with J. Gleit regarding Generate stipulation (.1); correspond with M. Magzamen regarding filing Generate stipulation (.1); correspond with K. Going concerning Generate stipulation (.3); telephone conference with J. Grogan concerning stipulation with Generate (.2); revise stipulation (.1); correspond with S. Bhattacharyya regarding stipulation (.1); follow up correspondence with J. Grogan, D. Ginsberg regarding stipulation (.4); revise stipulation (.5); correspond with Kirkland team regarding stipulation (.3); correspond with M. Magzamen regarding filing stipulation (.1); correspond with J. Grogan regarding revisions to stipulation (.2)	3.20	1,410.00	4,512.00
10/24/2022	TS21	Telephone conference with M. Schwartz, D. Ginsberg, and S. Bhattacharyya regarding Generate purchase and sale agreement (1.3); telephone conferences with Jefferies and the company regarding confidentiality agreements (.5); review and revise confidentiality agreements (.8); draft escrow agreement (4.2)	6.80	1,030.00	7,004.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	CX3	Prepare documents regarding King Mountain sale (0.7); correspond with L. Gomar regarding same (0.1)	0.80	775.00	620.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	DG16	Correspond with M. Schwartz, M. Jones and T. Sadler regarding assigned contracts question and Generate sale order (.2); telephone conference with T. Sadler regarding form of bidder escrow agreement (.2); correspond with M. Schwartz regarding Generate PSA issues (.1); analysis regarding same (.3); telephone conference with M. Schwartz, S. Bhattacharyya, J. Grogan (portion), T. Sadler and D. Harvey (CN), J. Stokes (CN), B. Coulby (CN) and D. Movius (CN) regarding review of Generate mark-up of PSA (3.0); telephone conference with M. Schwartz regarding revisions to Generate PSA (.2); revise Generate PSA (1.2); telephone conference with M. Micheli regarding sale process update (.1); correspond with T. Sadler, S. Bhattacharyya and J. Grogan regarding bidder NDAs (.1); review correspondence from M. Schwartz regarding comments to Generate PSA markup (.1); review correspondence from M. Jones and S. Bhattacharyya regarding Generate sale order (.1); telephone conference with M. Schwartz regarding Generate contract assignment and PSA issues (.5); review and revise revised Generate PSA (.9); review correspondence from N. Aleman and T. Sadler regarding bidder NDAs (.1); review correspondence from M. Schwartz and B. Coulby (CN) regarding Generate TSA (.1); correspond with S. Bhattacharyya, J. Grogan and M. Schwartz regarding DCG Foundry bid issues (.1); correspond with J. Grogan regarding NextEra JV sale issues (.1); telephone conference with S. Shelley, L. Gomar and E. Rodriguez regarding NEE JV sale process (.7); analyze NEE JV sale issues (.2); review correspondence from R. Hamilton (Jefferies) and M. Micheli regarding NEE JV sale process (.1)	8.40	1,485.00	12,474.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	ER8	Attend meetings with L. Gomar, S. Shelley, and D. Ginsberg to discuss the sale of Compute North Member LLC's membership interest in TZRC LLC (.7); review the TZRC LLC agreement (.6); review Compute North Member LLC's security documents related to its TZRC LLC membership interest (1.3)	2.60	840.00	2,184.00
10/25/2022	GVN	Continue to review and revise tax section of the draft purchase agreement (1.7); analyze Nebraska transfer tax law related to same (0.5)	2.20	1,710.00	3,762.00
10/25/2022	JTG4	Discussions with L. Gomar regarding M&A process (.4); correspond with C. Marcus regarding Generate sale (.4); review and revise sale order (.7); correspond with MWE team about sale issues (.9); correspond with prospective bidders about sales process (.7); telephone conference (portion) with M&A team to go over Generate APA (.8); telephone conference with P. Haines and M. Micheli regarding RK contract issues (.4); discussions with K&E regarding stipulation (1.1)	5.40	1,585.00	8,559.00
10/25/2022	LFG	Telephone conference with D. Ginsberg, S. Shelley, and E. Rodriguez regarding King Mountain and sale process (.7); review documents regarding King Mountain facility in order to structure sale of same (1.7); telephone conference with J. Grogan regarding same (.4)	2.80	1,410.00	3,948.00
10/25/2022	MCS2	Review and provide comments to purchase and sale agreement	1.10	1,200.00	1,320.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	MM53	Correspond with J. Grogan regarding sale process (.2); draft sale process timeline and summary of bid-related issues (1.1); review and analyze Generate sale matters (.9); correspond with Marathon's counsel regarding sale matters (.2); telephone conferences with D. Ginsberg regarding sale process (.2); telephone conferences with M. Jones regarding sale process matters (.6); telephone conference with A. Carty regarding sale process (.3); review and revise sale notice correspondence (.5)	4.00	1,535.00	6,140.00
10/25/2022	MS72	Review and analyze changes to Generate asset purchase agreement received from specialists (2.3); review issues regarding asset purchase agreement (.6); review issues and notes to prepare for telephone conference with Compute North management team to discuss Generate asset purchase agreement (1.4); telephone conference with Compute North management team, D. Ginsberg, S. Bhattacharyya, J. Grogan (portion), and T. Sadler to discuss Generate asset purchase agreement (3.0); telephone conferences with D. Ginsberg regarding comments/changes to asset purchase agreement (.7); review and revise mutual release language for sale order (1.2); review and revise Generate asset purchase agreement (2.5); review PMA stipulation (.4)	12.10	1,735.00	20,993.50
10/25/2022	MJ1	Analyze issues, documents regarding sale process and procedures (2.4); telephone conferences with M. Micheli regarding same (.6); correspond with PH team regarding same (.4); review and revise notices regarding same (.7)	4.10	1,120.00	4,592.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	SB33	Correspond with M. Schwartz, D. Ginsberg, T. Sadler regarding sale negotiations (.4); telephone conference with Compute North management, M. Schwartz, D. Ginsberg, and T. Sadler regarding Generate PSA (3.0); prepare notes following same regarding next steps (.3)	3.70	1,610.00	5,957.00
10/25/2022	SMT1	Review precedent regarding asset transfer restrictions (1.4); draft analysis and correspond with J. Grogan regarding same (.6)	2.00	755.00	1,510.00
10/25/2022	SCS8	Draft form of sale order for asset sales (3.7); correspond with J. Grogan regarding King Mountain sale (.1); correspond with L. Gomar and E. Rodriguez regarding King Mountain sale (.2); correspond with L. Gomar and E. Rodriguez regarding King Mountain sale documents (.5); telephone conference with L. Gomar, E. Rodriguez and D. Ginsberg regarding background of King Mountain and sale process (.7)	5.20	1,410.00	7,332.00
10/25/2022	TS21	Telephone conference with company management, M. Schwartz, D. Ginsberg, and S. Bhattacharyya regarding Generate purchase and sale agreement (3.0); telephone conference with Jefferies regarding confidentiality agreements (.3); review and revise potential investor confidentiality agreements (.7); telephone conference with D. Ginsberg regarding escrow agreement (.2); revise escrow agreement (.3); correspond with the escrow agent regarding the escrow agreement (.2)	4.70	1,030.00	4,841.00
10/25/2022	TRM	Review and comment on environmental provisions of stock purchase agreement for CN Pledgor/Borrower business (Wolf Hollow and Kearney power plants)	1.80	1,635.00	2,943.00

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10/26/2022	AG29	Review documents and issues related to private sale (.3); draft slides for board presentation regarding same (.8); correspond with M. Micheli and J. Grogan regarding same (.6)	1.70	775.00	1,317.50

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10/26/2022	DG16	Review correspondence from Jefferies regarding bid inquiries (.2); review Marathon diligence request list (.3); analysis regarding sale process and contract assignment issues (1.2); correspond with M. Schwartz and T. Sadler regarding sale process issues (.3); correspond with T. Sadler regarding APA disclosure schedules, NDAs (.1); correspond with M. Schwartz regarding Generate TSA issues (.1); correspond with M. Schwartz regarding preparation of ancillary agreements (.3); review correspondence from M. Schwartz and T. Sadler regarding preparation of ancillary agreements (.1); review correspondence from M. Schwartz and T. Sadler regarding Generate sale issues, bidder deposit escrow agreement (.3); review revised Generate PSA (.3); review sale timeline (.2); telephone conferences with M. Schwartz, S. Bhattacharyya, J. Grogan regarding sale process update, timing, and strategy (.8); telephone conference with M. Micheli regarding same (.2); correspond with M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli and Jefferies team regarding sale process (.4); telephone conference with S. Bhattacharyya, M. Schwartz, M. Micheli, M. Jones, and S. Shelley, and Jefferies (J. Finger, R. Hamilton, RJ Ramirez, L. Hultgren, N. Aleman) regarding sale process update, strategy (1.2); review correspondence from T. Sadler regarding bidder NDAs (.1); review correspondence from M. Micheli and R. Hamilton (Jefferies) regarding bid (.2); review APA revisions (.3); telephone conference with S. Bhattacharyya, E. Rodriguez, S. Shelley and R. Hamilton (Jefferies) regarding JV sale process, update (.6); correspond with L. Gomar, J. Grogan, S. Bhattacharyya, E. Rodriguez, R. Hamilton and R. Mersch regarding Marathon sale issues (.2); telephone conference with E. Rodriguez regarding NEE JV sale process (.1); review correspondence from S. Bhattacharyya, R. Hamilton (Jefferies) regarding DCG Foundry bid inquiries (.3)	7.80	1,485.00	11,583.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	ER8	Telephone conference with Jefferies, S. Bhattacharyya, S. Shelley, D. Ginsberg discussing sale of the TZRC LLC membership interest (.6); further telephone conference with D. Ginsberg regarding sale process (.1); review TZRC LLC agreement (1.0); review Compute North Member LLC's security documents related to its TZRC LLC membership interest (2.4)	4.10	840.00	3,444.00
10/26/2022	GVN	Review and revise the escrow agreement draft (.3); analyze section 453 applicability to an escrow fund (0.4); review regulations under Section 468B regarding interest income of an escrow account (.3); comment on same for T. Sadler (.2)	1.20	1,710.00	2,052.00
10/26/2022	JTG4	Telephone conference with Haynes&Boone regarding JV sale and process considerations (.6); telephone conference with R. Hamilton and Carty about asset bids (.6); Arrange for escrow account with Epiq (.6); correspond with UCC regarding sales process (.5); telephone conference with M&A team (S. Bhattacharyya, M. Schwartz, D. Ginsberg) regarding diligence issues (.8)	3.10	1,585.00	4,913.50
10/26/2022	LFG	Prepare for and meet with investment banker regarding King Mountain asset sale (.6); telephone conference with USBTC regarding King Mountain (.5); review USBTC comments to APA (1.2)	2.30	1,410.00	3,243.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	MM53	Telephone conferences with D. Ginsberg regarding Generate sale process (.4); correspond with J. Grogan regarding Generate sale process (.3); telephone conference with J. Finger, N. Aleman, D. Ginsberg, S. Bhattacharyya, L. Hultgren, M. Schwartz, M. Jones, R. Ramirez, S. Shelley, and R. Hamilton regarding bids and sale process (1.2); analyze Generate sale matters (.5); analyze bids and sale process (.8); correspond with M. Jones regarding Generate sale process matters (.6); review and analyze Generate purchase and sale agreement (.5); telephone conference with R. Mersch regarding sale process (.2)	4.50	1,535.00	6,907.50
10/26/2022	MS72	Review and analyze transition services agreement (2.2); revise transition services agreement (2.3); review client comments to transition services agreement and incorporate the same into markup (2.1); telephone conference with client to discuss issues on transition services agreement (.8); telephone conference with Jefferies, S. Bhattacharyya, D. Ginsberg, M. Micheli, S. Shelley, M. Jones to discuss bidding/auction process (1.2); telephone conference with J. Grogan, S. Bhattacharyya, and D. Ginsberg regarding outstanding issues on Generate purchase agreement and related sale process matters (.8); revise escrow agreement (1.1); review and revise disclosure schedules to Generate asset purchase agreement (1.3)	11.80	1,735.00	20,473.00
10/26/2022	MM57	Review issues regarding certain sale-related documents (.2); correspond with D. Ginsberg and C. Xu regarding same (.2)	0.40	515.00	206.00
10/26/2022	MJ1	Analyze issues, documents regarding sale process and bids (1.3); correspond with M. Micheli regarding same (.5); telephone conference with Jefferies, PH team regarding same (1.2)	3.00	1,120.00	3,360.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	SB33	Correspond with Compute North management regarding transition services agreement terms (.3); telephone conference with bidder counsel regarding diligence questions (.6); review diligence items regarding same (.4); correspond with Jefferies regarding same (.2); telephone conference with Jefferies and PH team regarding potential King Mountain sale (.6); correspond with Jefferies regarding bidder diligence questions (.2); correspond with J. Grogan regarding sale negotiations (.5); correspond with M. Schwartz, D. Ginsberg regarding sale issues and negotiations (.3); correspond with D. Ginsberg and T. Sadler regarding sale documents (.3); telephone conference with bidder regarding bid issues (.6); telephone conference with J. Grogan, M. Schwartz, D. Ginsberg regarding sale process and bidder negotiations (0.8); telephone conference with M. Micheli, M. Schwartz, D. Ginsberg, J. Grogan, and Jefferies regarding bid negotiations and process (1.2)	6.00	1,610.00	9,660.00
10/26/2022	SMT1	Review and analyze precedent regarding sale restrictions (2.5); review and analyze precedent regarding interaction between contract restrictions and asset sales in bankruptcy (1.8); draft summary of findings (.6); correspond with J. Grogan regarding same (.1); draft summary of findings regarding sale restrictions issue (.8); correspond with J. Grogan regarding sale restrictions issue (.2)	6.00	755.00	4,530.00
10/26/2022	SCS8	Telephone conference with Jefferies and PH team concerning sale of King Mountain (.6); correspond with PH team and Jefferies concerning asset sale process (.7); telephone conference with Jefferies and PH team concerning asset sale process (1.3); draft form of order for Compute North asset sales (3.3); revise order to address contract assumption and assignment issues (1.4)	7.20	1,410.00	10,152.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	TS21	Draft seller disclosure schedules to purchase and sale agreement (2.4); draft Generate transaction documents (3.1); review confidentiality agreements (.9); correspond with Jefferies regarding confidentiality agreements (.5); analyze bid proposal documents (1.7)	8.60	1,030.00	8,858.00
10/27/2022	AG29	Review bids received (.7); draft analysis regarding same (.4); correspond with M. Micheli, M. Jones regarding same (.2); correspond with R. Hamilton and L. Hultgren regarding same (.1); correspond with the Committee regarding same (.2); telephone conference with PH team, Jeffries regarding bids received and next steps (.3)	1.90	775.00	1,472.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	DG16	Correspond with E. Rodriguez and R. Hamilton (Jefferies) regarding JV bids (.1); telephone conference with E. Rodriguez regarding process for review of same (.1); review USBTC bid (.5); review correspondence from H&B regarding NEE JV bids (.1); correspond with M. Schwartz and T. Sadler regarding Generate revised PSA (.3); review Generate revisions to PSA (.7); correspond with M. Schwartz regarding Generate revisions to PSA (.5); telephone conferences with M. Schwartz, S. Bhattacharyya, J. Grogan, T. Sadler and K. Going (MWE) and B. Hoffmann (MWE) regarding Generate PSA issues and King Mountain bids (1.1); telephone conference with M. Schwartz, J. Grogan, and T. Sadler and A. Kirk (K&E), A. Metviner (K&E) and C. Mahre (K&E) regarding Generate PSA (2.0); telephone conference with J. Grogan, M. Schwartz and T. Sadler; Jefferies (R. Hamilton, L. Hultgren and RJ Ramirez); and CN (D. Harvey, J. Stokes and D. Movius) regarding Generate PSA (1.3); correspond with M. Schwartz and T. Sadler regarding Generate sale process, next steps (.2); correspond with T. Sadler regarding bidder escrow agreement (.2); correspond with PH team regarding escrow agreement bidder inquiries (.2); review comments from bidders to deposit escrow (.2); correspond with PH, Jefferies and PPP teams regarding bids (.2); telephone conference with M. Micheli regarding bid review process (.2); telephone conference with M. Micheli, M. Jones, T. Sadler, A. Glogowski and R. Hamilton (Jefferies), N. Aleman (Jefferies) and L. Hultgren (Jefferies) regarding sale process (.3); correspond with J. Grogan regarding sale process (.2); correspond with M. Micheli, M. Jones and A. Glogowski regarding bid process (.2); review initial bid summary (.2); telephone conference with L. Despina, S. Bhattacharyya, J. Grogan, M. Micheli, L. Gomar, T. Sadler, E. Rodriguez, S. Shelley, Jefferies (C. Yonan, J. Finger, R. Hamilton, RJ Ramirez, L. Hultgren, N. Aleman); Portage Point (R. Mersch, C. Kinasz) and Compute North (D. Harvey, B. Coulby, J. Stokes and D. Movius) regarding bids received, summary of same (.9); correspond with T. Sadler regarding bid review (.1); correspond with M. Schwartz regarding Foundry bid issues (.3); telephone conference with M. Micheli regarding sale process, timing update (.2); review correspondence from R. Hamilton (Jefferies) and N. Aleman (Jefferies) regarding bid process issues (.2); review correspondence from M. Schwartz and K. Going (MWE) regarding Generate PSA issues (.3)	10.80	1,485.00	16,038.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	ER8	Prepare summaries of the asset purchase agreement markups received from four bidders (7.3); telephone conference with D. Ginsberg regarding same (.1); telephone conference with Jefferies, PH team, and Compute North to discuss bids (.9)	8.30	840.00	6,972.00
10/27/2022	JTG4	Telephone conference with Committee advisors and PH team to discuss PSA with Generate (.7); telephone conference with Kirkland and PH team regarding Generate PSA (2.0); telephone conference with K. Going and S. Pezanosky and PH team to discuss bids for King Mountain (.4); telephone conferences with management, PH team and Jefferies to discuss bids (2.2); review bids (.8); correspond with Jefferies team regarding bidding (1.1); correspond with M&A team about Generate PSA and related issues (1.2)	8.40	1,585.00	13,314.00
10/27/2022	LFG	Review bid offers for King Mountain and related revisions to APA (2.0); telephone conference with Compute North management, Jefferies, Portage Point, and PH teams to review same (.9)	2.90	1,410.00	4,089.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	MM53	Telephone conference with S. Pezanosky, D. Trausch, S. Bhattacharyya, J. Grogan, K. Going regarding NextEra sale process and consultation issues (.4); telephone conference with D. Harvey, B. Coulby, J. Stokes, D. Movius, J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies), L. Gomar regarding bids received and sale process matters (.9); review and revise sale order (1.7); telephone conferences with M. Jones regarding Generate sale process matters (.8); review and analyze bidding procedures order (.3); analyze dates, deadlines, notices and next steps in preparation for bid deadline and auction and draft summary memorandum of same for company (1.8); review and analyze bids received and auction and sale issues (2.3); Analyze Generate sale process timelines (.3); telephone conference with T. Sadler, M. Jones, A. Glogowski, D. Ginsberg, R. Hamilton (Jefferies), N. Aleman regarding review of bids (.3); analyze Applied Digital Corporation bidding issues (.4); telephone conferences with D. Ginsberg regarding sale process (.4)	9.60	1,535.00	14,736.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	MS72	Review comments to Generate purchase agreement from K&E (2.2); telephone conference with K. Going and B. Hoffman (McDermott Will & Emery), and PH team regarding comments to Generate purchase agreement (.7); telephone conference with K&E and PH team to discuss comments to Generate purchase agreement (2.0); telephone conference with management team, S. Bhattacharyya, J. Grogan, D. Ginsberg, T. Sadler to discuss Generate purchase agreement (1.3); revise Generate purchase agreement (2.5); telephone conference with Jefferies and Portage Point to discuss sale process matters (.6); review diligence materials for purposes of completing disclosure schedules to Generate purchase agreement (.8); revise transition services agreement for Generate sale transaction (1.1); review bid summaries prepared by Jefferies regarding submitted bids (.7)	11.90	1,735.00	20,646.50
10/27/2022	MM57	Review issues regarding NDAs	0.20	515.00	103.00
10/27/2022	MJ1	Analyze issues, documents regarding sale process, bids (1.6); telephone conference with M. Micheli regarding sale process and bids (.8); telephone conferences and correspond with bidder counsel regarding same (.8); telephone conference with Jefferies, M. Micheli, A. Glogowski, D. Ginsberg, and T. Sadler regarding bids (.3); analyze issues, documents regarding sale timeline and deliverables (1.3); correspond with PH team regarding same (.8)	5.60	1,120.00	6,272.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	SB33	Correspond with K&E regarding comments to Generate APA (.1); correspond with Compute North management team regarding same (.1); correspond with bidder counsel regarding bid (.3); correspond with Epiq regarding deposit escrow arrangements (.1); telephone conference with M. Micheli, Haynes & Boone, McDermott regarding bid consultation (.4); correspond with Jefferies regarding bids received (.6); telephone conference with Compute North management, advisors, and PH team regarding review of bids (.9); telephone conference with McDermott and PH team regarding Generate APA (.7)	3.20	1,610.00	5,152.00
10/27/2022	SMT1	Review precedent regarding DIP powers of recovery (.4); draft analysis and correspond with J. Grogan regarding same (.1)	0.50	755.00	377.50
10/27/2022	SCS8	Review bidding procedures concerning the assumption and assignment of executory contracts and leases (.7); draft form of order approving asset sales (2.6); correspond with D. Ginsberg regarding form of order (.2); review bids and asset purchase agreements (1.3); telephone conference with PH, Compute North and Jefferies teams concerning review of bids received (.9); correspond with D. Ginsberg concerning Generate stipulation (.2); correspond with Generate and Wolf Hollow and Kearney owners concerning extension of stipulation deadline for signing APA (.7)	6.60	1,410.00	9,306.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	TS21	Telephone conferences with PH team and McDermott regarding purchase and sale agreement and King Mountain bids (1.1); telephone conference with PH team and Kirkland regarding purchase and sale agreement (2.0); telephone conference with company management, Jefferies and PH team regarding purchase and sale agreement (1.3); telephone conference with Jefferies and PH team regarding bid proposals (.3); correspond with D. Ginsberg regarding same (.4); telephone conference with company management, Jefferies and PH team regarding bid proposals (.9); review and revise escrow agreement (1.4); review and revise confidentiality agreements (1.6); correspond with Jefferies regarding same (.4); review and analyze transaction correspondence (1.7); review diligence materials (.7); revise disclosure schedules to purchase and sale agreement (.8)	12.60	1,030.00	12,978.00
10/28/2022	AG29	Correspond with C. Xu regarding sale declarations (.1); telephone conference with C. Xu regarding same (.3) correspond with M. Micheli regarding RK bids (.5); correspond with Jefferies team regarding same (.3); correspond with P. Haines (RK counsel) regarding bids (.2); draft notice of proposed sale order (.7); correspond with M. Micheli, M. Jones regarding same (.2); review and revise same (.2); draft notice of successful bidder (.3); correspond with M. Magzamen regarding filing of notice of successful bidder and proposed sale order (.1)	2.90	775.00	2,247.50
10/28/2022	CX3	Telephone conference with A. Glogowski regarding sale declarations (.3); review precedents for sale declarations (0.2); draft declarations in support of Generate PMA order (1.5); review case dockets regarding APA (0.4); correspond with M. Jones regarding same (0.2)	2.60	775.00	2,015.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	DG16	Correspond with Jefferies and PH teams regarding Crusoe bid (.1); telephone conference with R. Hamilton regarding Crusoe bid (.1); review Crusoe APA (.3); correspond with M. Schwartz and T. Sadler regarding bidder escrow issues (.1); telephone conference with R. Hamilton regarding bid process update, next steps (.2); telephone conferences with M. Micheli regarding bid process (.2); review correspondence from J. Grogan, R. Hamilton (Jefferies) regarding bid process matters (.5); telephone conference with M. Schwartz, S. Bhattacharyya, T. Sadler, M. Micheli, L. Gomar, E. Rodriguez, and M. Jones; Portage Point (A. Chonich and R. Mersch); and Jefferies (J. Finger, R. Hamilton, RJ Ramirez, L. Hultgren, N. Aleman) regarding sale process update, strategy (.7); follow up correspondence with M. Schwartz regarding same (.2); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, M. Jones, L. Gomar, Jefferies (J. Finger, RJ Ramirez, R. Hamilton); Portage Point (R. Mersch, C. Kinasz); MWE (K. Going, B. Schwartz, S. Lutkus) and Miller Buckfire (J. D'Amico, Y. Song, R. Sahakyan) regarding review of bids received; review correspondence from M. Schwartz, T. Sadler, J. Grogan, K. Going (MWE) and D. Movius (CN) regarding Generate PSA open items (.8); review and revise draft Generate sale order (.7); review revised Generate PSA (.3); telephone conference with D. Bracht (Kutak Rock) regarding NPPD issues (.8); telephone conference with M. Schwartz regarding Generate PSA issues and NPPD (.3); review and revise draft notice of successful bidder for CN Borrower equity (.4); follow up telephone conference with D. Bracht regarding NPPD EDR issues (.4); correspond with PH team regarding RK inquiry regarding Generate bid (.1); telephone conference with D. Movius regarding RK container issue for Generate sale (.1); correspond with M. Schwartz regarding Generate PSA update (.1); review correspondence from NEE regarding bids received for JV interest (.1); telephone conference with J. Grogan, M. Micheli, M. Jones, S. Pezanosky (H&B), K. Going and S. Lutkus (MWE) and R. Hamilton, RJ Ramirez and N. Aleman (Jefferies) regarding NEE JV sale process issues (.5); telephone conference with M. Micheli and M. Jones regarding sale process issues and related upcoming filings (.5); review updated bid summary (.1); review revised Generate PSA (.4); correspond with M. Schwartz regarding same (.1); correspond with M. Schwartz regarding Generate PSA issues (.2); telephone conference with D. Movius regarding Generate PSA issues (.3); draft rider to Generate PSA for same (.4); telephone conference with M. Micheli regarding Generate sale documents and filing of same (.2)	9.90	1,485.00	14,701.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	ER8	Prepare summaries of the asset purchase agreement markups received from five bidders (5.9); telephone conference with T. Sadler regarding bids (.1); telephone conference with Jefferies, S. Bhattacharyya, J. Grogan, M. Micheli, D. Ginsberg, S. Shelley, and Compute North to discuss bids (.7); review markup of escrow agreement received from Foundry Digital (.6)	7.30	840.00	6,132.00
10/28/2022	GVN	Review the addition to Purchase and Sale Agreement (.3); telephone conference with M. Schwartz regarding deal structure (.4); correspond with M. Schwartz regarding the tax consequences of the proposed structure compared to a sale of the equity of CN Borrower subject to the Generate debt (.3)	1.00	1,710.00	1,710.00
10/28/2022	JTG4	Telephone conference with NextEra and Haynes&Boone and PH team to discuss bidding process for King Mountain (.5); telephone conference with Committee counsel and PH team to review bids and provide case update (.7); correspond with Haynes&Boone regarding bids for King Mountain (.4); correspond with M&A team about Generate PSA and related issues (1.9); correspond with L. Gomar about pending bids (.6); correspond with K. Mailloux about escrow (.4); telephone conference with Jefferies, PH team, and PPP to discuss bids and sale process (.7); correspond with M. Micheli regarding case status and strategy (.5)	5.70	1,585.00	9,034.50
10/28/2022	LFG	Revise King Mountain APAs (.3); review and revise Foundry APA (1.0); attend meeting with Jefferies and PH team regarding bid process and timing (.7); attend meeting with committee counsel and PH team regarding bids received (.7)	2.70	1,410.00	3,807.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	MM53	Telephone conference with S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), T. Sadler, M. Jones, E. Rodriguez, C. Kinasz (Portage Point), A. Chonich (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies), L. Gomar regarding bids received and sale process (.7); telephone conference with S. Pezanosky, D. Trausch, J. Grogan, K. Going, D. Ginsberg, and M. Jones regarding NextEra sale process and consultation issues (.5); telephone conference with M. Jones and D. Ginsberg regarding review of bids and sale process (.5); telephone conference with J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), M. Jones (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies), N. Aleman, L. Gomar, K. Going and Miller Buckfire regarding bids received and sale process (.7); correspond with J. Grogan regarding Generate sale matters (.5); review and revise sale order regarding comments received and make corresponding changes to PSA (.9); review and analyze revised Generate PSA (.6); telephone conferences with D. Ginsberg regarding Generate sale matters (.4); telephone conferences with M. Jones regarding Generate sale process, sale order and purchase and sale agreement (.7); review and revise notice of successful bidder and notice of sale order (.4); telephone conference with M. Schwartz regarding purchase and sale agreement (.3); analyze Generate sale matters, timelines, and contract assumption issues (.8)	7.00	1,535.00	10,745.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	MS72	Review and revise Generate purchase agreement (2.5); telephone conferences with A. Kirk (Kirkland) regarding comments to Generate purchase agreement (.8); review changes to Generate purchase agreement (1.7); telephone conference with D. Ginsberg regarding same (.3); telephone conferences with T. Sadler regarding purchase agreement (.4); telephone conference with M. Micheli regarding deal-related matters (.3); telephone conference with management team and PH team to discuss outstanding issues on Generate purchase agreement (.7); review changes to transition services agreement (.8); edit and revise transition services agreement (1.1); correspond with D. Ginsberg regarding Minden (.3); telephone conference with G. Nelson regarding tax matters in sale process (.4)	10.30	1,735.00	17,870.50
10/28/2022	MM57	Correspond with C. Xu regarding sale declarations (.1); research precedent regarding same (.4); correspond with D. Harvey regarding sale declaration (.2); correspond with A. Glogowski regarding sale related filings (.2); e-file notice of successful bidder, proposed sale order, supplemental cure notice (.6)	1.50	515.00	772.50
10/28/2022	MJ1	Review issues, documents regarding sale process, bids (.9); telephone conference with M. Micheli regarding same (.7); telephone conference with D. Ginsberg, M. Micheli regarding same (.5); telephone conference with Jefferies, Portage Point, PH team regarding same (.7); telephone conference with counsel to NextEra and PH team regarding same (.5); telephone conference with Committee counsel and PH team regarding same (.7); correspond with PH team regarding same (.3); draft notice of successful bidder for certain assets (.9)	5.20	1,120.00	5,824.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	SB33	Correspond with J. Grogan regarding sale process issues (.3); review same (.3); telephone conference with Jefferies, PH team regarding sale process and updates (.7); correspond with J. Stokes regarding diligence inquiry (.2); review correspondence with Compute North management regarding finalizing Generate APA and sale order (.5); telephone conference with UCC advisors and PH team regarding review of bids (.7)	2.70	1,610.00	4,347.00
10/28/2022	TS21	Telephone conference with E. Rodriguez regarding bids (.1); telephone conferences with M. Schwartz regarding purchase and sale agreement (.4); correspond with M. Schwartz regarding same (.6); telephone conference with debtors' professional advisors and PH team regarding update on bid process (.7); review and analyze bids (4.4); draft disclosure schedules (1.4); correspond with company management regarding disclosure schedules (1.6); review escrow agreements (1.1); correspond with Jefferies and escrow agent regarding escrow agreements (.5)	10.80	1,030.00	11,124.00
10/29/2022	CX3	Draft declarations in support of proposed Generate APA order	2.50	775.00	1,937.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/29/2022	DG16	Correspond with T. Sadler regarding bidder escrow agreement comments (.2); review correspondence from R. Hamilton and N. Aleman (Jefferies) regarding auction and revised bids (.1); review Foundry APA mark-up (.4); review Minden land purchase agreement (.1); correspond with M. Schwartz regarding same (.3); review correspondence from M. Schwartz, T. Sadler, K&E and CN regarding Generate PSA issues (.2); review Generate comments to PSA schedules (.2); review revised Generate PSA (.2); review correspondence from T. Sadler and CN regarding comments to PSA schedules (.2); correspond with M. Schwartz, J. Grogan and M. Micheli regarding cure schedule issues (.1); analysis regarding same (.2); review draft PMA termination agreement (.3); correspond with M. Schwartz and T. Sadler regarding Generate sale issues (.2)	2.70	1,485.00	4,009.50
10/29/2022	ER8	Review data room documents regarding the assets related to the Foundry Digital bid	3.00	840.00	2,520.00
10/29/2022	JTG4	Correspond with K&E, Jefferies and M&A teams regarding Generate PSA and related issues (3.6); correspond with UCC regarding same (.3); discuss bids with R. Hamilton (.4)	4.30	1,585.00	6,815.50
10/29/2022	MM53	review and analysis of revised Generate PSA (.3); analyze Generate sale matters, timelines, and contract assumption issues (.5)	0.80	1,535.00	1,228.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/29/2022	MS72	Review changes to Generate purchase agreement (1.3); edit and revise Generate purchase agreement (2.5); telephone conference with K. Going (counsel to UCC) regarding certain provisions in the Generate purchase agreement (.4); review comments to disclosure schedules (1.8); telephone conference with T. Sadler regarding comments to disclosure schedules and diligence matters (.5); review documents relating to Minden property purchase and economic development incentives (2.2); telephone conference with D. Movius (Compute North) regarding Minden arrangements (.8); correspond with client regarding deal-related matters (.8); edit and revise form of termination and release agreement (1.2)	11.50	1,735.00	19,952.50
10/29/2022	MJ1	Analyze issues, documents regarding Generate sale (1.4); correspond with PH team regarding same (.5)	1.90	1,120.00	2,128.00
10/29/2022	SB33	Correspond with PH, Jefferies teams regarding bid discussions	0.30	1,610.00	483.00
10/29/2022	TS21	Review and revise escrow agreements (1.9); correspond with Escrow agent regarding same (.2); correspond with E. Rodriguez regarding purchase and sale agreement (.1); review and revise termination agreement (.5); review and revise disclosure schedules for PSA (1.7); telephone conference with M. Schwartz regarding same (.5); draft closing ancillary documents (1.2)	6.10	1,030.00	6,283.00
10/30/2022	AG29	Draft notice of revised APA and notice of revised sale order (.9); correspond with M. Jones regarding same (.4); correspond with M. Magzamen regarding filing of same (.1)	1.40	775.00	1,085.00
10/30/2022	CJP1	Telephone conference with Generate and counsel, CN, and PH team regarding Generate issues and diligence items (.7); prepare follow up notes regarding same (.1)	0.80	1,430.00	1,144.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2022	DG16	Review Foundry APA mark-up (.7); correspond with L. Gomar and E. Rodriguez regarding same (.1); telephone conference with M. Micheli regarding case matters, Generate sale issues, and sale process (.4); correspond with PH team regarding Crusoe bid (.2); correspond with R. Hamilton (Jefferies) regarding approval of Crusoe sale (.1); correspond with M. Schwartz, T. Sadler, M. Micheli, M. Jones, D. Harvey (CN), B. Coulby (CN) and D. Movius (CN) regarding Generate PSA issues, ancillary documents, and RK issues (1.1); telephone conference with D. Harvey and D. Movius (CN), M. Schwartz, J. Grogan, S. Bhattacharyya, M. Micheli, T. Sadler, C. Marcus (K&E) and M. Acevedes (Generate) regarding Generate diligence inquiries (.7); review revised Generate PSA mark-up and analysis regarding same (.4); review correspondence from M. Schwartz and T. Sadler regarding same and PSA disclosure schedules (.2); correspond with M. Schwartz regarding revisions to Generate PSA (.2)	4.10	1,485.00	6,088.50
10/30/2022	JTG4	Correspond with M&A team regarding PSA issues (1.1); analyze same (.5); telephone conference with management, K&E, and PH team regarding Generate negotiations (.7)	2.30	1,585.00	3,645.50
10/30/2022	LFG	Review and comment on Foundry APA	1.40	1,410.00	1,974.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2022	MM53	Telephone conference with C. Marcus, M. Acevedes, R. Miller, B. Coulby, D. Harvey, J. Stokes, D. Movius, M. Schwartz, S. Bhattacharyya, J. Grogan, D. Ginsberg and T. Sadler regarding purchase and sale agreement and diligence items (.7); telephone conference with D. Ginsberg regarding Generate sale matters and additional bids received in the sale process (.4); draft revisions to D. Harvey declaration in support of the Generate sale (.4); draft revisions to R. Hamilton declaration in support of the Generate sale (.3); analyze RK issues and draft memorandum to Company regarding same (.7); telephone conference with P. Haines regarding RK matters (.8)	3.30	1,535.00	5,065.50
10/30/2022	MS72	Telephone conference with Compute North management, A. Kirk (Kirkland) and PH team regarding diligence matters and outstanding issues on Generate purchase agreement (.7); review changes to Generate purchase agreement (1.2); telephone conferences with T. Sadler regarding purchase agreement (.2); telephone conference with Kirkland and Generate regarding diligence issues and open issues on purchase agreement (.8); correspond with management team regarding transition services agreement (.7); edit and revise ancillary sale documents (1.2); telephone conferences with management team regarding diligence matters and changes to purchase agreement (1.1)	5.90	1,735.00	10,236.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2022	MJ1	Draft declarations in support of sale (1.8); review issues, documents regarding same (.7); correspond with client, Jefferies, PH teams regarding same (.5); review and revise same (.6); review and revise notices regarding purchase agreement and sale order (.4); correspond with PH team regarding same (.3); review and revise sale hearing agenda (.3); correspond with PH team regarding same (.3); review documents regarding same (.4)	5.30	1,120.00	5,936.00
10/30/2022	SB33	Telephone conference with M. Schwartz, Compute North management, K&E, PH team regarding finalizing Generate APA	0.70	1,610.00	1,127.00
10/30/2022	TS21	Telephone conference with Generate, company and professional advisors, and PH team regarding open issues on purchase and sale agreement (.7); Telephone conferences with M. Schwartz regarding purchase and sale agreement (.2); draft closing ancillary documents (2.4); review and revise purchase and sale agreement and schedules (1.5)	4.80	1,030.00	4,944.00
10/31/2022	AG29	Telephone conference with M. Jones regarding revised Generate sale order (.2); draft revised order related to same (.9); correspond with M. Jones regarding same (.1); correspond with PH team regarding revised APA comments and sale order (.4); correspond with M. Magzamen regarding filing of documents for hearing (.2); telephone conference with M. Jones regarding issues relating to same (.2); telephone conference with J. Grogan regarding issues relating to same (.1); telephone conference with M. Jones regarding further revised sale order (.2); draft notice of further revised sale order (.5); correspond with M. Magzamen regarding filing of same (.1); telephone conference with PH team regarding sale and upcoming hearing (.2)	3.10	775.00	2,402.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	DG16	Correspond with PH team regarding Crusoe bid (.1); telephone conference with M. Micheli, T. Sadler, M. Jones, C. Marcus (K&E), A. Metviner (K&E), D. Trausch (H&B), K. Going (MWE), E. Stodola (Milbank), J. Liu (Weil), M. Silverman (Pryor) regarding objections to Generate sale order and finalizing same (.6); correspond with CN regarding employee question for sale order (.2); correspond with M. Micheli and M. Jones regarding Foundry sale order language request (.1); review revised Generate sale order (.2); telephone conference with M. Schwartz and T. Sadler regarding Generate sale closing checklist (.8); review correspondence from M. Schwartz and T. Sadler regarding Generate ancillary agreements (.1); review declarations in support of Generate sale (.3); review further Generate revisions to PSA and correspondence regarding same (.4); correspond with M. Schwartz, M. Micheli and M. Jones regarding Generate sale order and objections to sale (.2); review sale/cure objections and analysis regarding same (.7); telephone conference with J. Grogan, M. Micheli, and A. Glogowski regarding Generate sale order and hearing preparation (.2); review revised sale order (.1); correspond with M. Freeland (McGuire Woods) regarding contract assignment issues for Generate sale (.1); correspond with M. Schwartz regarding contract assignment issues and hearing (.1); telephone conference with S. Bhattacharyya and M. Micheli regarding de minimis asset sale issues (.3); correspond with S. Bhattacharyya, M. Schwartz and T. Sadler regarding de minimis asset sale inquiries (.1); telephone conference with S. Bhattacharyya, M. Schwartz, J. Grogan, T. Sadler, E. Rodriguez, S. Shelley; CN (D. Harvey, B. Coulby, J. Stokes); Jefferies (C. Yonan, J. Finger, R. Hamilton, RJ Ramirez, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding bids and process for same (.7); correspond with K. Going (MWE) regarding auction timing (.1); review correspondence from T. Sadler and N. Aleman (Jefferies) regarding bidder NDAs (.1); telephone conference with M. Micheli regarding sale timelines (.2); review correspondence from Jefferies regarding bidder inquiry (.1); review Generate revisions to PSA and analysis regarding same (.4); telephone conference with D. Bracht (Kutak) regarding same (.3); correspond with M. Schwartz regarding same (.2); telephone conference with J. Grogan, M. Schwartz, S. Bhattacharyya, T. Sadler; D. Bracht (Kutak); and D. Harvey, B. Coulby, J. Stokes and D. Movius (CN) regarding Generate revisions to PSA (.9); review correspondence from M. Schwartz and T. Sadler regarding Generate PSA issues (.2); review correspondence from M. Micheli regarding customer deposit issues for Generate sale (.1); review Marathon language for sale order (.2); telephone conference with M. Micheli regarding same (.2)	8.30	1,485.00	12,325.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	DRC	Review data privacy and cybersecurity representations in asset purchase agreement (0.8); correspond with E. Rodriguez regarding the same (0.2)	1.00	1,200.00	1,200.00
10/31/2022	ER8	Review and revise draft asset purchase agreement for Foundry (5.1); attend meeting with the company, Jefferies and Paul Hastings to discuss the bids (.7); review draft of the equipment purchase agreement for Crusoe (.5)	6.30	840.00	5,292.00
10/31/2022	GVN	Review the comments on the Asset Purchase Agreement from Foundry Digital (.8); comment on same for E. Rodriguez (.7)	1.50	1,710.00	2,565.00
10/31/2022	JTG4	Telephone conference with A. Glogowski regarding APA documents (.1); telephone conference with M. Micheli, D. Ginsberg, and A. Glogowski regarding Generate sale and hearing prep (.2); telephone conference with Compute North management, PH team regarding bids and process for same (.7); CN management, PH team regarding Generate revisions to PSA (.9); telephone conferences with K&E team, MWE team regarding Generate sale order, declarations, and APA (1.8); correspond with K&E team, MWE team, M. Schwartz, M. Micheli, M. Jones and A. Glogowski about Generate sale order, declarations, and APA (2.0); telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski to review work in progress (.7); correspond with Jefferies and L. Gomar regarding auction and pending sales (.9); telephone conference with objectors about Generate sale order and review revisions to same (.9)	8.20	1,585.00	12,997.00
10/31/2022	LFG	Revise Foundry APA (5.0); review Crusoe APA (.9)	5.90	1,410.00	8,319.00
10/31/2022	MCS2	Review and provide comments to purchase and sale agreement real estate provisions	0.30	1,200.00	360.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	MM53	Analyze Foundry issues and comments to sale order (1.1); telephone conference with S. Bhattacharyya and D. Ginsberg regarding de minimis sales and related sale process matters (.3); telephone conference with Linden, C. Marcus, T. Sadler, M. Jones, D. Ginsberg, M. Silverman, D. Trausch, J. Liou, A. Cohen, K. Going regarding sale order (.6); telephone conference with J. Liou regarding Marathon objection to Generate sale (.1); review and analysis of GEM, Sphere3D, and additional objections to Generate sale (.6); telephone conferences with D. Ginsberg regarding Generate sale matters (.4); telephone conferences with M. Jones regarding Generate sale process, revised sale order and purchase and sale agreement (1.1); telephone conferences with J. Grogan, D. Ginsberg, A. Glogowski regarding Generate sale matters and hearing preparation (.2); draft correspondence with Linden, C. Marcus, M. Jones, D. Ginsberg, M. Silverman, D. Trausch, J. Liou, A. Cohen, K. Going regarding sale order (.3); draft revisions to sale order after hearing based on objections and comments received from the court (1.4); review and analyze Marathon objection to Generate PSA (.3); draft revisions to sale order in preparation for the sale hearing based on objections and comments received (1.2)	7.60	1,535.00	11,666.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	MS72	Telephone conference with management team and PH team to discuss comments to Generate purchase agreement (.7); edit and revise Generate purchase agreement (2.4); review comments to Generate purchase agreement (1.6); telephone conference with management team and PH team to discuss comments to transition services agreement (.9); edit and revise transition services agreement (2.3); telephone conference with D. Ginsberg and T. Sadler regarding closing checklist and steps for closing (.8); telephone conference with K. Going (McDermott) regarding changes to Generate purchase agreement (.2); telephone conference with A. Metviner (Kirkland) regarding changes to Generate purchase agreement (.4)	9.30	1,735.00	16,135.50
10/31/2022	MM57	Revise notice of filing of revised APA (.5); correspond with M. Jones and A. Glogowski regarding same (.1); prepare declarations in support of sale for filing (.2); e-file notice of adjournment of auction (.1); review notice, redline and revised sale order (.3); e-file same (.1); e-file and update working group regarding same (.3); prepare for additional filings post-hearing (.2)	1.80	515.00	927.00
10/31/2022	MJ1	Analyze issues, documents regarding Generate sale (1.8); telephone conference with M. Micheli, D. Ginsberg, T. Sadler, K&E, MWE, Milbank, Weil regarding objections to Generate sale order (.6); telephone conference with M. Micheli regarding sale order and process (1.1); review and revise sale order, supporting declarations, and ancillary documents regarding same (2.8); telephone conferences with A. Glogowski regarding same (.6); correspond with PH team regarding same (.2)	7.10	1,120.00	7,952.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	SB33	Correspond with Kirkland regarding finalizing Generate APA (.6); correspond and telephone conference with interested party regarding de minimis asset sales (.3); telephone conference with Compute North management and PH team regarding Generate APA issues (.7); telephone conference with Jefferies, PH team, and Compute North management regarding review of bids (.9); review de minimis asset sale procedures (.3); telephone conference with D. Ginsberg and M. Micheli regarding sale process and timeline (.3); correspond with interested party regarding bid submission (.4); correspond with McDermott regarding comments to Generate APA (.1); correspond with Jefferies regarding King Mountain bids (.1); correspond with Compute North management regarding King Mountain distributions (.3)	4.00	1,610.00	6,440.00
10/31/2022	SCS8	Telephone conference with Jefferies, Compute North and PH teams regarding sale process (.7); follow up on sale hearing issues (.1)	0.80	1,410.00	1,128.00
10/31/2022	TS21	Telephone conference with company management and PH regarding Generate purchase and sale agreement (.7); correspond with company management, Jefferies and PH regarding bid proposals (.6); telephone conference with company management and PH regarding Generate transition services agreement (.9); correspond with M. Schwartz regarding same (.3); telephone conference with PH, Kirkland and Weil regarding sale order (.6); telephone conference with M. Schwartz and D. Ginsberg regarding Generate transaction documents (.8); review and revise Generate closing documents and deliverables (4.9)	8.80	1,030.00	9,064.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	TRM	Review and provide comments on Foundry markup of environmental provisions of asset purchase agreement	0.80	1,635.00	1,308.00
Subtotal: B130 Asset Disposition			995.60		1,356,012.50

B155 Court Hearings

10/06/2022	JTG4	Review submissions and issues to prepare for 10/11 hearing (1.4); correspond with M. Micheli and M. Jones about same (.5)	1.90	1,585.00	3,011.50
10/06/2022	MM57	Correspond with M. Micheli re: needs for 10/11/22 hearing	0.10	515.00	51.50
10/10/2022	AG29	Telephone conference with M. Jones regarding hearing preparations (.2); correspond with M. Jones regarding same (.1); review, analyze proffer precedent (.4); draft proffer for R. Mersch (.7); correspond with M. Micheli and M. Jones regarding same (.1)	1.50	775.00	1,162.50
10/10/2022	JTG4	Review and revise agenda for hearing	0.20	1,585.00	317.00
10/10/2022	MM57	Correspond with M. Micheli and registrants regarding 10/11/22 hearing	0.30	515.00	154.50
10/11/2022	AG29	Correspond with R. Mersch (Portage Point) and PH team regarding proffer statement (.3); participate in hearing on sale procedures and stay enforcement motion (1.0)	1.30	775.00	1,007.50
10/11/2022	CX3	Attend sale and bidding procedure hearing (1.0); prepare follow up notes regarding same (.1)	1.10	775.00	852.50
10/11/2022	CH23	Monitor bid procedures hearing	1.00	1,120.00	1,120.00
10/11/2022	DG16	Correspond with J. Grogan regarding filings for hearing (.1); correspond with J. Grogan and M. Micheli regarding same and hearing preparation (.3); telephonically attend sale procedures and NextEra stay enforcement hearing (1.0)	1.40	1,485.00	2,079.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	JTG4	Review and revise declarations for hearing (1.2); discussions with M. Micheli regarding hearing prep (.3); prepare outline for bid procedures hearing (.7); handle bid procedures hearing (1.0)	3.20	1,585.00	5,072.00
10/11/2022	MM53	Attend bid procedures hearing	1.00	1,535.00	1,535.00
10/11/2022	MM57	Prepare reference materials for sale procedures hearing (.3); monitor sale procedures hearing (1.0); draft amended hearing agenda (.6); draft amended witness & exhibit lists (.3)	2.20	515.00	1,133.00
10/11/2022	MJ1	Participate in sale procedures hearing (1.0)	1.00	1,120.00	1,120.00
10/11/2022	SB33	Telephonically attend bid procedures hearing.	1.00	1,610.00	1,610.00
10/11/2022	SCS8	Attend court hearing on bid procedures and motion to enforce automatic stay	1.00	1,410.00	1,410.00
10/11/2022	TS21	Monitor court hearing regarding bidding procedures	1.00	1,030.00	1,030.00
10/18/2022	MM57	Draft hearing agenda and witness/exhibit list for 10/21 hearing (.5); correspond with M. Jones regarding same (.1)	0.60	515.00	309.00
10/19/2022	JTG4	Telephone conference with M. Micheli regarding 10/21 hearing prep (.2); correspond with M. Micheli and M. Jones regarding same (.4)	0.60	1,585.00	951.00
10/19/2022	MM53	Telephone conference with J. Grogan regarding 10/21/22 hearing prep	0.20	1,535.00	307.00
10/19/2022	MM57	Correspond with M. Jones regarding agenda and exhibit list for 10/21 hearing (.1); review/revise agenda and exhibit list (.3)	0.40	515.00	206.00
10/20/2022	JTG4	Telephone conference with M. Micheli regarding preparation for 10/24 hearing (.2); review submissions regarding same (.4)	0.60	1,585.00	951.00
10/20/2022	MM53	Telephone conference with J. Grogan regarding preparation for sale procedures hearing	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	MM57	Correspond with M. Jones regarding 10/21 agenda (.1); draft 10/24 agenda (.8); review/revise 10/21 agenda (.2); draft 10/24 witness and exhibit list (.2); correspond with M. Micheli regarding same (.3); prepare appearances for 10/21 hearing (.5)	2.10	515.00	1,081.50
10/20/2022	MJ1	Review and revise agenda for sale procedures hearing	0.20	1,120.00	224.00
10/21/2022	AG29	Attend hearing on sale procedures	0.60	775.00	465.00
10/21/2022	CX3	Monitor continued sale procedures hearing	0.60	775.00	465.00
10/21/2022	DG16	Attend bidding procedures hearing telephonically	0.60	1,485.00	891.00
10/21/2022	JTG4	Hearing preparation regarding bid procedures and related testimony (.5); review submissions and notes to prepare for hearing on bidding procedures (1.7); attend hearing on bidding procedures (.6)	2.80	1,585.00	4,438.00
10/21/2022	MM53	Prepare talking points for final sale procedures hearing (1.2); draft proffer of testimony for R. Mersch regarding sale procedures hearing (.3); attend final sale procedures hearing (.6)	2.10	1,535.00	3,223.50
10/21/2022	MS72	Attend bid procedures hearing	0.60	1,735.00	1,041.00
10/21/2022	MM57	Update hearing agenda and e-file same (.3); correspond with M. Jones regarding same (.1); monitor and observe hearing on bid procedures (.6); prepare follow up notes regarding same (.7)	1.70	515.00	875.50
10/21/2022	MJ1	Attend hearing regarding sale procedures	0.60	1,120.00	672.00
10/21/2022	SB33	Telephonically attend bid procedures hearing	0.60	1,610.00	966.00
10/21/2022	TS21	Telephonically monitor hearing regarding approval of bid procedures	0.60	1,030.00	618.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	AG29	Review and revise witness and exhibit list for hearing (.3); correspond with M. Jones regarding same (.1); correspond with J. Grogan regarding same (.1); correspond with M. Magzamen regarding filing of same and agenda for hearing (.2)	0.70	775.00	542.50
10/27/2022	MM57	Draft witness & exhibit list for 10/31 hearing (.3); correspond with A. Glogowski regarding same (.1); correspond with M. Jones and A. Glogowski regarding hearing agenda (.1); draft hearing agenda (.5)	1.00	515.00	515.00
10/29/2022	MM57	Draft agenda for 10/31 hearing (.9); correspond with A. Glogowski and M. Jones regarding same (.1)	1.00	515.00	515.00
10/30/2022	JTG4	Correspond with M. Micheli about upcoming hearing	0.40	1,585.00	634.00
10/30/2022	MM57	Review and incorporate comments to hearing agenda (.4); e-file same (.1)	0.50	515.00	257.50
10/31/2022	AG29	Monitor hearing on Generate sale	1.10	775.00	852.50
10/31/2022	CX3	Monitor portion of hearing on Generate APA sale order	0.20	775.00	155.00
10/31/2022	DG16	Attend Generate sale hearing telephonically	1.10	1,485.00	1,633.50
10/31/2022	JTG4	Prepare for hearing on Generate sale (1.3); handle hearing on Generate sale (1.1); review submissions and talking points to prepare for hearing on Generate sale (.7)	3.10	1,585.00	4,913.50
10/31/2022	MM53	Review submissions and notes in preparation for sale hearing (.8); attend sale hearing (1.1)	1.90	1,535.00	2,916.50
10/31/2022	MS72	Attend sale hearing	1.10	1,735.00	1,908.50
10/31/2022	MM57	Prepare amended hearing agenda and witness & exhibit lists (.7); correspond with M. Jones regarding same (.1); update agenda based on additional ECF filings (.2); further revise agenda and witness lists and prepare for filing (.6); observe hearing on sale of CN pledgor assets (1.1); calendar further hearing (.1); correspond with A. Glogowski regarding same (.1)	2.90	515.00	1,493.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	MJ1	Participate in hearing on Generate sale (1.1); review notes and issues to prepare for same (.6)	1.70	1,120.00	1,904.00
10/31/2022	SB33	Telephonically attend Generate sale hearing	1.10	1,610.00	1,771.00
10/31/2022	SCS8	Telephonically attend hearing on approval of Generate sale	1.10	1,410.00	1,551.00
10/31/2022	TS21	Telephonically monitor hearing regarding approval of Generate sale agreement	1.10	1,030.00	1,133.00
Subtotal: B155 Court Hearings			54.90		63,353.50

B185 Assumption/Rejection of Leases and Contracts

10/03/2022	SB33	Correspond with J. Stokes regarding prepetition placement agent agreement (.3); review of same (.3); correspond with J. Grogan, M. Micheli regarding same (.1); correspond with J. Grogan, M. Micheli, D. Ginsberg regarding treatment of LLC agreements (.2); review case findings regarding assumption/rejection of contracts (.3)	1.20	1,610.00	1,932.00
10/03/2022	SCS8	Correspond with PH team concerning ability to monetize JV interests (.2); review cases concerning section 365(f) and ability to assign contracts (.9); correspond with J. Grogan concerning same and section 365(f) (1.6); strategize concerning next steps concerning JV (.2)	2.90	1,410.00	4,089.00
10/04/2022	JTG4	Telephone conference with M. Fahnhorst, S. Bhattacharyya, and M. Micheli to discuss real property leases (.6); correspond regarding office lease with M. Fahnhorst (.6)	1.20	1,585.00	1,902.00
10/04/2022	MM53	Telephone conference with M. Rice, M. Fahnhorst, J. Grogan and S. Bhattacharyya regarding lease matters	0.60	1,535.00	921.00

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10/04/2022	SB33	Correspond with M. Fahnhorst regarding real property assumption and rejection questions (.2); telephone conference with M. Fahnhorst, J. Grogan, and M. Micheli regarding lease assumption/rejection considerations (.6)	0.80	1,610.00	1,288.00
10/10/2022	MM53	Telephone conference with Epiq, R. Mersch, C. Kinasz regarding contract assumption list and cure notices	0.30	1,535.00	460.50
10/12/2022	AG29	Correspond with M. Jones regarding contract rejections (.2); draft notice regarding same (.5)	0.70	775.00	542.50
10/12/2022	MJ1	Review issues regarding contract rejection (.7); correspond with A. Glogowski, M. Micheli regarding same (.4)	1.10	1,120.00	1,232.00
10/13/2022	AG29	Draft notice of contract rejection (1.7); telephone conference with M. Jones regarding issues with same (.6)	2.30	775.00	1,782.50
10/13/2022	MJ1	Review issues, documents regarding contract rejections (.7); review and revise rejection notice regarding same (.5); telephone conference with A. Glogowski regarding contract rejections (.6); correspond with M. Micheli regarding same (.1)	1.90	1,120.00	2,128.00
10/15/2022	JTG4	Correspond with Jefferies regarding cure notices	0.30	1,585.00	475.50
10/17/2022	DG16	Telephone conference with J. Grogan, M. Micheli, M. Jones and Portage Point (R. Mersch, C. Kinasz and S. Levy) regarding cure / assumption notice (.4); review correspondence from C. Kinasz, M. Jones and M. Micheli regarding cure / assumption notice (.1)	0.50	1,485.00	742.50
10/17/2022	JTG4	Telephone conference with Portage Point team and M. Micheli, D. Ginsberg, and M. Jones to go over cure schedule (.4); discuss property leases with M. Fahnhorst (.3)	0.70	1,585.00	1,109.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	MM53	Draft revisions to executory contracts list (.9); telephone conferences with M. Jones regarding changes to executory contracts list and cure matters (1.2); telephone conference with S. Levy, C. Kinasz, R. Mersch, M. Jones, D. Ginsberg and J. Grogan regarding changes to executory contracts list and cure matters (.4)	2.50	1,535.00	3,837.50
10/17/2022	MJ1	Analyze issues regarding contract cure schedule (.8); telephone conferences with M. Micheli regarding same (1.2); review and revise same (.9); correspond with PH team regarding same (.3); telephone conference with J. Grogan, M. Micheli, D. Ginsberg, Portage Point, Epiq teams regarding same (.4); review and revise notice of assumption (.7); review and analyze issues regarding same (.5)	4.80	1,120.00	5,376.00
10/18/2022	MM53	Draft revisions to notice of cure and executory contracts list	0.30	1,535.00	460.50
10/18/2022	MM57	Correspond with M. Jones and A. Glogowski regarding cure schedule filing (.2); revise and e-file same (.4); discuss same with Epiq (.1)	0.70	515.00	360.50
10/18/2022	MJ1	Review and revise notice regarding contracts (.7); review issues regarding same (.5); telephone conference with M. Micheli regarding contracts, contract notices (.3); correspond with M. Micheli, A. Glogowski regarding same (.2); review and revise exhibit list of contracts regarding same (1.3); correspond with Epiq, Portage Point, M. Micheli, D. Ginsberg regarding same (.8)	3.80	1,120.00	4,256.00
10/19/2022	MM57	Correspond with Epiq regarding cure schedule and service	0.10	515.00	51.50
10/19/2022	MJ1	Review issues, documents regarding potential assumption of contracts in connection with sale (.5); correspond with counterparty counsel regarding same (.3)	0.80	1,120.00	896.00
10/20/2022	JTG4	Discuss cure schedule with J. Gleit	0.40	1,585.00	634.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	MM53	Analyze customer contract matters (.4); Review and analyze contract cure matters (.6); telephone conference with M. Jones regarding contract assumption and rejection (.4)	1.40	1,535.00	2,149.00
10/20/2022	MJ1	Analyze issues regarding contract cure notices (.7); telephone conference with M. Micheli regarding same (.4); correspond with counterparty counsel, PH team regarding same (.1)	1.20	1,120.00	1,344.00
10/20/2022	SB33	Correspond with J. Grogan regarding lease rejection analysis	0.30	1,610.00	483.00
10/21/2022	DG16	Review correspondence from PH team regarding contract rejection notices	0.20	1,485.00	297.00
10/21/2022	MM53	Review and analyze contract cure matters and assumption issues (.7); telephone conference with M. Whaley regarding Nebraska Power contracts (.1)	0.80	1,535.00	1,228.00
10/21/2022	SB33	Correspond with Portage Point regarding contract assumption/rejection issues	0.20	1,610.00	322.00
10/25/2022	DG16	Telephone conference with M. Micheli regarding customer contract assignment issues	0.10	1,485.00	148.50
10/25/2022	MM53	Telephone conference with M. Whaley regarding Nebraska Power contracts (.2); telephone conference with P. Haines, J. Grogan regarding RK contact issues (.3); telephone conference with H. Baer regarding Post Road contracts (.1); review and analyze contract assumption issues (.9); Review and analyze Marathon contract cure issues (.4)	2.00	1,535.00	3,070.00
10/25/2022	SB33	Correspond with M. Micheli regarding creditor inquiry (.1); review cure schedule regarding same (.2)	0.30	1,610.00	483.00
10/26/2022	DG16	Telephone conference with M. Micheli regarding contract assignment process and timing (.2)	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	AG29	Analyze documents and issues relating to NPPD contracts (1.2); correspond with M. Micheli and M. Jones regarding same (.1); correspond with OCP counsel regarding contracts (.2); review documents and issues regarding same (.4); correspond with M. Jones regarding same (.1); correspond with C. Kinasz (Portage Point) regarding Company's requirements for same (.3)	2.30	775.00	1,782.50
10/27/2022	MM53	Review and analysis of contract assumption issues (.5)	0.50	1,535.00	767.50
10/28/2022	AG29	Correspond with R. Mersch and C. Kinasz (Portage Point) regarding contract issue (.1); correspond with M. Jones regarding supplemental cure schedule (.2); review and revise same (.2); correspond with M. Magzamen regarding filing of same (.1)	0.60	775.00	465.00
10/28/2022	MJ1	Correspond with counsels to counterparties regarding contracts (.8); analyze issues, documents regarding same (1.3); correspond with client regarding same (.3); draft analysis regarding same (.7); correspond with working group regarding same (.8); review and revise supplemental contract cure list, notice regarding same (1.1); correspond with PH team regarding same (.4)	5.40	1,120.00	6,048.00
10/29/2022	MM53	Telephone conference with M. Jones regarding contract assumption issues and sale process matters (.5); review and analysis of RK draft contract rejection (.3)	0.80	1,535.00	1,228.00
10/29/2022	MJ1	Review issues, documents regarding contract cure notices (.7); correspond with Epiq, Portage Point teams regarding same (.3); telephone conference with M. Micheli regarding contract assumption and cure (.5); review issues, documents regarding assumption, assignment of contracts (.8); correspond with counterparty counsel regarding same (.3)	2.60	1,120.00	2,912.00
10/30/2022	MM53	Analysis of contract assumption issues	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2022	MJ1	Analyze issues, documents regarding contract-related obligations (.8); telephone conference with counterparty counsel regarding same (.4)	1.20	1,120.00	1,344.00
10/31/2022	AG29	Correspond with M. Jones regarding notice of amended cure amounts (.1); correspond with M. Magzamen regarding filing of same (.4); telephone conference with M. Jones regarding issues with same (.2); correspond with M. Magzamen regarding same (.1)	0.80	775.00	620.00
10/31/2022	MJ1	Review and analyze issues, documents regarding objections to cure (.9); correspond with PH team regarding same (.3); telephone conference with A. Glogowski regarding same (.2); review and analyze issues regarding contract assumptions, assignments (.9); review and revise notices regarding same (1.1); correspond with Epiq, Portage Point, Paul Hastings teams regarding same (.2)	3.60	1,120.00	4,032.00
Subtotal: B185 Assumption/Rejection of Leases and Contracts			52.80		64,111.50
Total			1,103.30		1,483,477.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	160.30	1,735.00	278,120.50
GVN	Gregory V. Nelson	Partner	11.20	1,710.00	19,152.00
TRM	Thomas R. Mounteer	Partner	3.60	1,635.00	5,886.00
SB33	Sayan Bhattacharyya	Partner	91.60	1,610.00	147,476.00
JIS2	Jane I. Song	Partner	1.40	1,585.00	2,219.00
JTG4	James T. Grogan	Partner	111.10	1,585.00	176,093.50
CJP1	Chad J. Peterman	Partner	0.80	1,430.00	1,144.00
LFG	Luis F. Gomar	Partner	18.00	1,410.00	25,380.00

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MM53	Matthew Micheli	Of Counsel	109.70	1,535.00	168,389.50
DG16	Daniel Ginsberg	Of Counsel	111.50	1,485.00	165,577.50
SM40	Samantha Martin	Of Counsel	0.20	1,485.00	297.00
SCS8	Scott C. Shelley	Of Counsel	31.50	1,410.00	44,415.00
DL1	Devin Lei	Of Counsel	1.10	1,360.00	1,496.00
DRC	David Ryan Coogan	Associate	1.00	1,200.00	1,200.00
MCS2	Matthew C. Sommer	Associate	1.40	1,200.00	1,680.00
CH23	Cole Harlan	Associate	1.40	1,120.00	1,568.00
MJ1	Mike Jones	Associate	174.20	1,120.00	195,104.00
TS21	Tess Sadler	Associate	159.60	1,030.00	164,388.00
ER8	Elena Rodriguez	Associate	31.60	840.00	26,544.00
CX3	Christine Xu	Associate	8.80	775.00	6,820.00
AG29	Angelika S. Glogowski	Associate	41.30	775.00	32,007.50
SMT1	Schlea M. Thomas	Associate	8.50	755.00	6,417.50
DM26	David Mohamed	Paralegal	1.40	515.00	721.00
MM57	Michael Magzamen	Paralegal	22.10	515.00	11,381.50
Current Fees and Costs					\$1,483,477.50
Total Balance Due - Due Upon Receipt					\$1,483,477.50